



EXECUTIVE COMMITTEE MEETING

Regular Meeting Agenda

April 3, 2023
5:30 PM
6738 Dixon Street
Milton, FL 32570

1. Open Meeting

2. Invocation

Pastor Stephen Ringl,
First Baptist of Bagdad

3. Pledge of Allegiance

4. Approval of Agenda

- Recommendation for additional items from the staff.
- Recommendation for additional items from the Council.

5. Recognitions, Proclamations & Awards

National Child Abuse Awareness Month

6. Persons to Appear

7. Ordinances & Resolutions

Item # 2023-1163
Health Insurance for Retired Employees

8. City of Milton Events

Mayor Heather Lindsay

Item # 2023-1260
SEPA: SRC National Day of Prayer Observance

9. Finance, Planning Board

Councilman Michael Cusack

10. Administration, Emerald Coast Regional Council

Councilwoman Marilyn Farrow

Item # 2023-1374
Annual City Employee's Luncheon

Item # 2023-1380
City Manager Recruitment

Item # 2023-1353
Teresa Walsh Travel - F.A.C.E Annual Conference

Item # 2023-1362
Pensacola Perdido Bay Estuary Program

Item # 2023-1361
Community Development Block Grant-Disaster Recovery (CDBG-DR)

Item # 2023-1335

Piggyback Emerald Coast Utilities Authority Cured In Place Pipe Bid (CIPP)

Item # 2023-1354

Bid Opening for RFP 2023.02 Hurricane Disaster - Debris Removal/
Disposal

Item # 2023-1355

Bid Opening for RFP 2023.03 Hurricane Disaster - Field Debris Monitoring

Item # 2023-1356

Bid Opening for RFP 2023.04 Hurricane Disaster - Recovery Admin
Services

11. Parks & Recreation, Community Improvement Board

Councilman Gavin Hawthorne

12. LEAP

Councilman Jason Vance

13. Board of Adjustments

Councilman Matthew Jarrett

14. Historic Preservation Board, Transportation Planning Organization

Councilwoman Roxanne Meiss

15. Growth, Development & Annexation, Tourist Development Council

Councilman Jeff Snow

Item # 2023-1322

Business Improvement Program FY 2023 Cycle 5 - Stand Your Ground
Training & Defense

Item # 2023-1352

Residential Facade Improvement Grant Application - Brian McGuire

Item # 2023-1250

Dogwood Drive Development Agreement Modification Request

16. Public Works

Councilman Casey Powell

Item # 2023-1381

Interlocal Agreement w/ Pace Water System

17. Mayor Report: Public Safety, Ordinance Committee

Mayor Heather Lindsay

18. City Attorney's Report

19. City Manager's Report

CRA Annual Report

20. Public Input

21. Adjourn

EXECUTIVE COMMITTEE MEETING April 3, 2023

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the City at least 48 hours before the meeting by contacting City Hall, 6738 Dixon Street, Milton, or by calling 983-5410.

"If any person decides to appeal any decision made by the board, agency, or commission, with respect to any matter considered at such meeting or hearing, he or she will need a record of the proceedings, and that for such purpose, he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based." FS 286.0105



National Child Abuse Awareness Month

MEETING DATE	PREPARED BY
April 3, 2023	Clerk's Office Heather Lindsay, Mayor

Proclamation

WHEREAS, in Federal fiscal year 2021, 3.9 million reports were made to child protective services; and

WHEREAS, the Florida Child Abuse Hotline accepted reports in Santa Rosa County totaling 3,349 incidents of abuse in 2022; and

WHEREAS, child abuse and neglect affect every segment of our community, and finding solutions requires input and action from everyone; and

WHEREAS, our children are our most precious resources and are growing into difference-makers who will shape the future for all of us; and

WHEREAS, child abuse and neglect have long-term psychological, emotional, and physical impacts on victims; and

WHEREAS, communities must make every effort to promote programs and activities that create strong children and families and mitigate the consequences of abuse and neglect; and

WHEREAS, effective child abuse prevention activities succeed in part because of partnerships created among child welfare professionals, education, health, community, and faith-based organizations, businesses, law enforcement agencies, and families; and

WHEREAS, the City of Milton is grateful for the positive impact of the Santa Rosa Kids' House, which is located on Stewart Street and offers a wide range of services in support of 1000 children each year; and

WHEREAS, in 2022, Santa Rosa Kids' House provided 219 medical exams and 258 forensic interviews; and

WHEREAS, in 2022, Santa Rosa County child abuse cases resulted in 21 convictions and 25 pleas thanks in part to the dedication of the team of professionals and volunteers associated with the Santa Rosa Kids' House; and

WHEREAS, we must continue to work together as a community to increase awareness about child abuse and promote the social and emotional well-being of children and families in a safe, stable, and nurturing environment; and

WHEREAS, prevention remains the best defense for our children and families.

NOW, THEREFORE, I, Heather Lindsay, Mayor of the City of Milton, do hereby proclaim April 2023 as NATIONAL CHILD ABUSE PREVENTION MONTH, and I urge all Miltonians to recognize this month by dedicating ourselves to improving the quality of life for all children and families.

Dawn Molinero, City Clerk

Heather Lindsay, Mayor



Agenda Item # 2023-1163

Health Insurance for Retired Employees

MEETING DATE

April 3, 2023

PREPARED BY

Dawn Molinero, City Clerk

BACKGROUND

Unanimously approved at the Agenda Workshop.

SUMMARY

An ordinance of the City of Milton, Florida, relating to health insurance for retired employees; amending eligibility for health insurance coverage; providing for conflicts, severability and an effective date.

RECOMMENDATION

Recommend approval.

ATTACHMENTS

1. Ordinance Re Medicare

ORDINANCE NO. _____

AN ORDINANCE OF CITY OF MILTON, FLORIDA, RELATING TO HEALTH INSURANCE FOR RETIRED EMPLOYEES; AMENDING ELIGIBILITY FOR HEALTH INSURANCE COVERAGE; PROVIDING FOR CONFLICTS, SEVERABILITY, AND AN EFFECTIVE DATE.”

WHEREAS, the City is responsible for the administration of provided or offered benefits for retired city employees; and

WHEREAS, Florida Statute 112.0801 requires municipalities to provide an option to participate in the City’s insurance plan; and

WHEREAS, the City has not amended its Code of Ordinances to comply with the Florida Statute.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF MILTON, FLORIDA, THE FOLLOWING:

SECTION I. AMENDING CODE OF ORDINANCES; CHAPTER 38; ARTICLE I; SEC.38.5 - AS FOLLOWS

Sec. 38-5. Medical insurance for retired employees.

- (a) Retired employees of the city, their dependents and the surviving spouses of deceased retired employees will, for each year, be eligible for health insurance coverage, paid at their expense and at a premium cost no more than the premium cost applicable to active employees, as a part of the city employee group, only as set forth herein. Elected officials who have served at least 12 years will be eligible for insurance coverage paid by the elected official at the elected official’s expense and at a premium cost no more than the premium cost applicable to active employees. ~~but will pay the full premium.~~
- (b) The city will, on a monthly basis, deposit into the retired employees medical insurance fund an amount determined by actuarial analysis to be sufficient to cover the city’s obligations under fund this fund for a period of 10 years. ~~The city is not required to deposit more funds than are necessary to meet its obligations to the medical insurance fund for a period longer than 10 years. The city may draw down excess funds from the medical insurance fund once the fund is found to be overcapitalized to meet the city’s obligations.~~
- (c) The city shall pay monthly, from the said fund, to the medical insurance carrier on behalf of each retired employee \$1.00 per year of credited service. Employees hired after November 8, 2011 are not eligible for this benefit. The remainder of the retired employee premiums shall be paid by the retired employee. The surviving spouse of a deceased retired employee shall be eligible for COBRA coverage, but will pay the full premium.

(d) ~~In the event that a retired employee is eligible to utilize the group health insurance coverage through another group, either individually or through his spouse, that employee shall immediately notify the city and shall no longer be eligible for partial premium payment.~~

(ed) ~~When a retired employee becomes eligible for Medicare, that employee shall immediately notify the city and will utilize Medicare supplement coverage at the employee's expense.~~

Retirees covered under Medicare may be experience-rated separately from the retirees not covered by Medicare and from active employees if the total premium does not exceed that of the active group and coverage is basically the same as for the active group.

(fe) This section shall be reviewed on an annual basis by the city council and such amendments shall be made, including the decreasing or terminating of coverage or the partial premium payments, as is necessary to provide for the city's fiscal responsibility.

SECTION II. All ordinances or part of ordinances in conflict with any of the provisions of this ordinance are hereby repealed.

SECTION III. If any section or portion of a section of this ordinance proves to be invalid, unlawful, or unconstitutional by a Court of competent jurisdiction, it shall not be held to invalidate or impair the validity, force, or effect of any other section or part of this ordinance.

SECTION IV. This ordinance shall become effective immediately upon its passage and adoption.

PASSED by the City Council of the City of Milton, Florida this _____ Day of _____ [month], 2022.

ATTEST

CITY OF MILTON, FLORIDA

DAWN MOLINERO, CITY CLERK

HEATHER LINDSAY, MAYOR

Legal in form and valid when signed by the
City Attorney.

1ST reading: _____

2nd reading: _____

ALEX ANDRADE, CITY ATTORNEY



Agenda Item # 2023-1260

SEPA: SRC National Day of Prayer Observance

MEETING DATE

April 3, 2023

PREPARED BY

Jay Conrad, Events Coordinator

BACKGROUND

This is Santa Rosa County's observance of the annual National Day of Prayer event. With the old courthouse building closed, the event organizer has requested to host the event at Jernigan's Landing. They have not requested any use of city equipment for the event.

The actual event is scheduled to last only 30 to 45 minutes, with setup beginning at 11:00 and teardown being completed by 12:45. This means that the event will not conflict with the farmer's market that will be taking place at Jernigan's Landing later that evening.

The event organizers have submitted an Outside Agency Funding Application requesting In-Kind support from the City for the use of the Jernigan's Landing - Riverside area.

SUMMARY

Unanimously approved at the Agenda Workshop.

RECOMMENDATION

Staff recommends approval of this event.

ATTACHMENTS

1. SEPA - National Day of Prayer 2023
2. OAFA - National Day of Prayer 2023
3. Site Plan - National Day of Prayer 2023



Special Event Permit Application

City of Milton

6738 Dixon Street, Milton FL, 32570

850-983-5400 pio@miltonfl.org

Instructions:

To process this application all applicable pages must be filled out completely and submitted to the city. Pages 1-6 are mandatory with every application. If you are requesting support and/ or sponsorship for your event, the City of Milton Outside Agency Funding Application is required in addition to this application. For questions about requirements, fees or the application process contact the Administration Department at City Hall.

Applicant & Event Organizer Information

- ☐ Individual ☒ Not-for Profit ☐ For-Profit ☐ Charity
☐ Other: _____

Name of Organization: Santa Rosa County National Day of Prayer Committee

Address: P.O. Box 812 City: Milton

Phone: (850) 981-0560 Email: pastor@biblewaybaptistministries.com

Event POC: Pastor William Wright / Pastor Steve Warren

Phone: (850) 981-0560 / 850-287-6248 Email: warren.sdw@gmail.com

Event Information

- ☐ Concert ☐ Park Festival ☐ Street Festival ☐ Parade/ Procession
☐ Run/ Walk ☐ Sporting Event ☐ Sale/ Market ☐ Private Event/ Wedding
☒ Other National Day of Prayer Observance

Event Name: Santa Rosa County National Day of Prayer Observance

Event website/ Event Page: N/A

Event Location: Jernigan's Landing Event Date(s) 5/4/23 to _____

Time of Event: Day 1 1200 to 1245 (Day 2 - Optional) _____ to _____

Setup Date & Time: 5/4/23 at 11:00 Teardown Date & Time: 5/4/23 at 12:45

Estimated Attendance: 200 Is the Event Free to attend? ☐ YES ☐ NO

Special Event Questionnaire

Below are questions about the event. Please answer all questions and attach additional documents, if necessary, to the application.

Will a City park be utilized?	(page 3)	☒ YES	☐ NO
Will equipment from the City of Milton be needed?	(page 3)	☐ YES	☒ NO
Will you need the City's Stage?	(page 3)	☐ YES	☒ NO
Will there be amplified sound?	(page 4)	☒ YES	☐ NO
Will you need the City's portable restroom?	(page 3)	☐ YES	☒ NO
Will tents larger than 10'x10' be erected?	(page 4)	☒ YES	☐ NO
Will inflatable bounce houses be erected?	(page 4)	☐ YES	☒ NO
Will you be using water slides?	(page 4)	☐ YES	☒ NO
Will you need City Dumpsters/ Trashcans?	(page 3)	☐ YES	☒ NO
Will there be fireworks?	(page 4)	☐ YES	☒ NO
Will vendors be selling merchandise, food, or wares?	(page 4)	☐ YES	☒ NO
Will food be cooked at the event?	(page 4)	☐ YES	☒ NO
Will alcohol be sold or given away at this event?	(page 4)	☐ YES	☒ NO
Will animals/ pets be allowed at the event?	(page 4)	☐ YES	☒ NO
Will you be using State or County Roads?	(page 4)	☐ YES	☒ NO
Will temporary No Parking Signs be utilized?	(page 4)	☐ YES	☒ NO
Will EMT be on site?	(page 3)	☐ YES	☒ NO
Will you need security?	(page 3)	☐ YES	☒ NO
Will you require power on-site?	(page 3)	☒ YES	☐ NO
Will you require water on-site?	(page 3)	☐ YES	☒ NO

If you have answered YES to any of these questions, please see page 3-4 and select the items you request to use.

Do you have a Marketing Plan and if so, how will you notify surrounding businesses/ residents of your event? _____

Have you prepared a to scale event map/ layout that meets all ADA parking and access requirements?

☒ YES ☐ NO

City Fee Sheet

(City Fees are the fixed cost for the use of its facilities, licenses, insurance, parks, equipment, etc.)

Location(s)/ Facility used at event:

- | | | |
|---|-------|---|
| ☐ North Riverwalk | \$150 | ☐ North Willing Street |
| ☐ South Riverwalk | \$150 | ☐ South Willing Street |
| ☐ Entire Riverwalk | \$250 | ☐ North Elmira Street |
| ☐ N Riverwalk Gazebo | \$50 | ☐ South Elmira Street |
| ☐ S Riverwalk Pavilion | \$50 | ☐ Imogene Parking Lot |

Jernigan's Landing *(Downtown event location for the City of Milton. Select all applicable)*

- | | | | |
|---|-------|--|-------|
| ☒ Riverside | \$100 | ☐ Festival Area | \$150 |
| ☐ Other: _____ | | | |

Requested Items:

QTY

QTY

- | | | | |
|--|-------------------|--|----------------------|
| ☐ Portable Restroom
<i>(at Jernigan's landing)</i> | \$250(np only) | ☐ Portable Restroom
<i>(at alternate location)</i> | \$350(np only) |
| ☐ City Stage 14'x28' | \$350(np only) | ☐ City Movie System | \$250(np only) |
| ☐ Live Music Licensing ***\$200 | | ☐ Movie Licensing *** | \$(at cost)(np only) |
| ☐ Barricades | \$100 per _____ | ☐ Cones | \$10 per _____ |
| ☐ City Garbage Cans | \$10 per _____ | ☐ Dumpster | \$50 per _____ |
| ☐ City Tent (40'x40') | \$500(np only) | ☐ Variable Message Sign | \$250 per _____ |
| ☐ Large Generator | \$250 | ☐ Small Generator | \$100 |
| ☐ Generator power distro | \$100 | ☐ Hose-bid water distro | \$100 |
| ☐ City Hydrant tap fee | \$50 + meter rate | ☐ Electrical Activation | \$75 + meter rate |

Packages: These are requested items that come as a package.

- | | |
|---|---------------------|
| ☐ Parade Package (including Police, Public Works, Planning, signage & street closures) | \$1,000(np only)*** |
| ☐ Parade Package ("") – For-Profit Organization | \$2500 |

(Parade package requires event organizers to complete all necessary documents, schedule pre & post event meetings with city staff, provide a detailed map of the starting point, route, and end point, provide alternate dates, provide certificate of insurance for the event, and written approval for use from all parties in which the event will take place.)

Parades that utilize a state road will require a FDOT permit for use and can take months to receive.

*Published music, movies, and other electronic art forms are protected by US Copyright and Trademark laws. Unauthorized use of copyrighted work is illegal. **Must be free event, open to the public and located within the City Limits to access the City's ASCAP, BMI and SESAC License. *** np only stands for Non-profits only.

Ordinances & Special Requests

Tourism District and Downtown Milton Special Requests:

NOTE: Tourism District Special Request Applications must be received by the city sixty (60) days prior to the event. Events with Alcohol must submit ninety (90) days prior to the event.

I hereby request waiver of the following ordinances: **(only available in the Tourism District)**

- ☐ Open Container Ordinance (Section 6-27)
- ☐ Noise Ordinance (LDR Section III-5.16)
- ☐ Animal Control Ordinance (Section 4-37(b))
- ☐ And/ or other Ordinance _____

I hereby request the following regarding the Blackwater River:

- ☐ Activate Boating Restricted Areas
- ☐ Activate 24-hour docking at the Riverwalk

I hereby request the use of Fireworks in the City of Milton:

- ☐ By selecting this box, you must complete the City of Milton Fireworks Display Permit Application

**note – Fireworks are subject to approval by the City Fire Chief and must be done by a licensed and insured pyrotechnics professional. Additional information will be provided.*

Time Period from when these requests will take place:

From: _____ Date: _____ To: _____ Date: _____

I hereby request that vendors be allowed to sell their wares at the event. All vendors know they must abide by all federal, state, county, and local laws regarding resell, sell of their ware. All vendors have their applicable license's available if requested. City will not be held liable. ☐ YES ☐ NO

Will this event require Road Closures? ----- ☐ YES ☒ NO

Stewart Street requires a separate FDOT application. A scheduled meeting with the Planning Department is required for a State Road Closure. Ensure you have your date/ time confirmed prior to submitting your information. The City will assist.

If so, please list street names:

- 1) _____ 2) _____
- 3) _____ 4) _____

Is this an annual Event? ☒ YES ☐ NO

If YES, list the date(s) requested for next year. Please note that requesting the date(s) on this application does not guarantee a hold or act as a confirmation of the requested date(s).

Requested event date(s): _____ Alternative Date(s): _____

Additional Documents Required with Application

All events require an Event Site Map and copy of Insurance Certificate's 10 days prior. Below are additional documents that may be required to be submitted with the application. Application will be considered incomplete without these documents.

For additional information on what is required please contact the Administrative Office at City Hall.



Event Site Map



Event Race Route Map



Parade Route & Alternate

Event organizers must provide a site map with vendor locations, portable restrooms, run/ walk route, etc. at the time this application is submitted. A detailed listing of all services is required for public awareness & safety.



Insurance Certificate(s)



Fireworks Application



Other (any other agency)



Tax Exempt Certificate and 501(c)3 Documentation *(if the entity is claiming tax exempt and/ or non-profit status)*

Rules & Regulations

Application Dates:

- The permit application process should begin at least 60 days prior to the event date. 90 days if alcohol is to be sold or given away. Parade application process should allow 6 months.
- Once all documents have been submitted, City Staff will schedule a meeting to review all information and ensure event organizers have met all requirements. Staff will at this time develop an Agenda Analysis for Councils review. Council will be informed during the Committee of the Whole meeting. This meeting takes place the third Thursday of every month.
- Each event will require Council's approval and organizers should attend *(if requesting support)*.

Cancellation Policy:

- Event application fees are non-refundable if the event is cancelled by the applicant.
- Although event application fees are non-refundable, if an event is cancelled due to inclement weather, the fee may be credited towards an alternate date. Event Organizers must inform the Office of Economic Development when cancelling any event. An alternate date must take place within one year of the original event date.

ADA Accessibility Guidelines:

- Event Organizers must make the event accessible to people with disabilities to the greater extent possible in compliance with the requirements of the American with Disabilities Act (ADA).
- Accessible parking must also be provided for persons with Disabilities. Information regarding accessible parking locations should be included as part of the event site map.

Clean-Up:

- It is understood that clean-up will be performed immediately following the event. Event site must be returned to its pre-event state. Failure to adequately clean-up event site may result in a fee. Adequacy of clean-up will be assessed by City of Milton Code Enforcement.

Hold Harmless Agreement

For and in consideration of having been granted permission by the City of Milton to hold a Special Event within the City of Milton limits, the undersigned hereby agrees on behalf of the organization, to indemnify and hold harmless the City of Milton, its subsidiaries or affiliates, elected and appointed officials, employees, volunteers, representatives and agents from any and all claims, suits, actions, damages, liability and expenses in conjunction with loss of life, bodily injury or personal injury or property damage, including loss of use thereof, directly or indirectly caused by, resulting from, arising out of or occurring in connection with this permitted activity.

The undersigned also agrees to protect and hold harmless the City of Milton, its subsidiaries, or affiliates, elected and appointed officials, employees, volunteers, representatives and agents from any and all claims, suits, actions, damages, liability and expenses, present, past or future which may be asserted by this organization, or any member of this organization, or any participant of third party arising out of or occurring in connection with this permitted event.

By the signature to this document the undersigned acknowledges that it understands the contents of this document and is voluntarily agreeing to its terms.

In witness whereof I have here unto set my hand and seal this _____ day of _____ in 20____

Name of Special Event Santa Rosa County National Day of Prayer

Date(s) of Special Event Thursday, May 4, 2023

Name of Organization Santa Rosa County National Day of Prayer Committee

Event Organizers Name Pastor William Wright / Pastor Steve Warren

Address of Organization P.O. Box 812, Milton, FL 32572

Phone Number (850) 981-0560 / (850) 287-6248

Email pastor@biblewaybaptistministries.com / warren.sdw@gmail.com

Printed Name

Signature

Pastor Steve Warren

Internal Signatures Required for Approval:

Office of Economic Development: _____ Planning: _____

Public Works: _____ Police: _____ Fire: _____



Outside Agency Funding Application

Outside Applicant funding by the City of Milton is intended to provide resources from the City to assist neighborhood, community, social and not-for-profit organizations in carrying out community activities. Resources are allocated to specific events/activities/projects/programs only. General operational funds and/or administrative costs not associated with the project/program are not eligible. All funded activities must take place within the city limits of the City of Milton and be must free and open to the public to attend. Explanation for events outside the city limits and/or not free and open to the public must be provided and may be approved on a case-by-case basis.

Resources provided by the City may include, but are not limited to the following: direct financial support, use of City property, use of City equipment, use of City staff or any combination thereof. The specific resources requested must be identified in this application. The Applicant is advised that the approval or disapproval of each application is at the sole discretion of the City of Milton and the information requested is used as a basis to evaluate the Applicant's project. Submission of an application does not create entitlement to funding or any other City resource. Funding in one year does not create an entitlement to funding in future years. The application shall be reviewed by the City for completeness and eligibility prior to any approvals. The City's discretion is absolute, and the City may, for example, waive any technical irregularity, award in-mass, partial fund, split fund, or reject any and all submittals. Additional post-award requirements above and beyond what is required in this application may be added by City Council at its sole discretion. For the purposes of this application, "funding", "resources" "support" or "award" means cash, goods and services or both and may be used interchangeably.

*****THIS APPLICATION DOES NOT TAKE THE PLACE OF A
SPECIAL EVENT PERMIT APPLICATION*****

Name of Organization: Santa Rosa County National Day of Prayer Committee

Address: P.O. Box 812, Milton, FL 32572

Name of Representative: Pastor William Wright / Pastor Steve Warren

Telephone: (850) 981-0560 / (850) 287-6248 Cell Phone: _____

Email: pastor@biblewaybaptistministries.com / warren.sdw@gmail.com

Name of Event/Activity/Project/Program: Santa Rosa County National Day of Prayer

Has the City of Milton ever provided support of any kind for the organization/event in the past? YES NO

Are you incorporated? YES (NO)

Are you a Florida Not for Profit Corporation? YES NO N/A

Do you have a 501c3 designation? YES NO (If yes, please attach a copy) N/A

Are you registered with the Florida Department of Agriculture and Consumer Services? YES NO N/A

Have you filed a 990 with the IRS for the previous year? YES NO (If yes, please attach a copy) N/A

OUTSIDE APPLICANT REQUEST

<u>REQUESTED ITEM</u>	<u>TOTAL</u>
☐ Cash funding for a project/event (please specify exact amount requested)	\$ _____
☐ Use of City Property (please specify location and duration) (cost varies)	\$ 100.00
☐ City Bathroom at Jernigan's Landing (\$250) (<i>Non-Profit Only</i>)	\$ _____
☐ City Bathroom at Alternate Location (\$350) (<i>Non-Profit Only</i>)	\$ _____
☐ City Stage (\$350) (<i>Non-Profit Only</i>)	\$ _____
☐ City Movie Projection Equipment & Inflatable Screen (\$250) (<i>Non-Profit Only</i>)	\$ _____
☐ Utilization of City Insurance (must be approved by City Council in advance)	\$ _____
☐ Street Barricades/Cones (\$100/\$10)	\$ _____
☐ Electronic Street Informational Sign (\$250 per unit)	\$ _____
☐ City Tent (\$500) (<i>Non-Profit Only</i>)	\$ _____
☐ Live Music Licensing (\$200) */** (<i>Non-Profit Only</i>)	\$ _____
☐ Movie Licensing (at Cost) */** (<i>Non-Profit Only</i>)	\$ _____
☐ Parade Package (\$1000) (<i>Non-Profit Only</i>)	\$ _____
☐ Tables/Chairs (\$5/table and \$10/10 chairs, rented in counts of 10 only)	\$ _____
☐ Tables & Chairs Delivery & Set Up & Retrieval (\$25)	\$ _____
☐ Small Generator (\$100)	\$ _____
☐ Large Generator (\$250)	\$ _____
☐ Generator Power Distribution Panel (\$100)	\$ _____
☐ Hose Bib (water distribution system) (\$100)	\$ _____
☐ Connection to City Fire Hydrant (\$50 + Metered Rate for Water)	\$ _____
☐ Electrical Activation (\$75 + Hourly Rate for Electricity/Connection)	\$ _____
☐ Fire/EMS (\$30/hour, min. 2 hours)	\$ _____
☐ Police (\$30/hour, min. 4 hours)	\$ _____
☐ Public Works Crew (\$25/hour, min. 2 hours)	\$ _____
☐ Other City Staff (\$30/hour, min. 2 hours)	\$ _____

<u>TOTAL AMOUNT OF FUNDING REQUESTED</u>	\$ <u>100.00</u>
---	-------------------------

*Published music, movies, and other electronic art forms are protected by US Copyright and Trademark laws. Unauthorized use of copyrighted work is illegal.

**Must be a free event, open to the public and located within the City Limits to access the City's ASCAP, BMI and SESAC License.

Explanation of Organization
(Who are you? What is your mission?)

The Santa Rosa County National Day of Prayer Committee has hosted the annual Santa Rosa County National Day of Prayer Observance for more than 30 years. This event has been held on the first Thursday of May each year in coordination with the National Day of Prayer as designated by Presidential Declaration. This event has traditionally been held on the Santa Rosa County Courthouse Lawn, with the cooperation and permission of the Santa Rosa County Commission. With the eminent relocation of the Santa Rosa County Courthouse from its downtown Milton location, the Committee is seeking an alternative location to carry on the long-standing tradition in downtown Milton.

Explanation of Event/Activity/Project/Program
(How does this event/program benefit the Citizens of the City of Milton? Include information of previous versions of this event. Number of participants previously and expected this year, etc.)

The annual Santa Rosa County National Day of Prayer Observance affords an opportunity for county residents to gather in public and offer prayer on behalf of the “Seven Pillars of Payer”: Government Leaders, Pastors and Churches, Military, Families, Media, Schools and youth, and Businesses. The National Day of Prayer was established as an annual event in 1952 by a joint resolution of the United States Congress and signed into law by President Harry S. Truman. The observance of the National Day of Prayer is founded on the constitutional rights of freedom of speech and freedom of religion and can be celebrated by all Americans. This event typically involves roughly a dozen speakers and attracts around 200 attendees.

Explanation of Funding Request
(What will the City pay for/provide and why?)

We are only asking the City to provide in-kind sponsorship to cover the costs of the site use and insurance coverage for event.

Explanation of How Event/Activity/Project/Program Benefits
the City of Milton and its Citizens

The annual Santa Rosa County National Day of Prayer Observance affords an opportunity for county residents to gather in public and offer prayer on behalf of the “Seven Pillars of Payer”: Government Leaders, Pastors and Churches, Military, Families, Media, Schools and youth, and Businesses.

BUDGET

Has your organization received City funding for this specific event/project in the past? YES NO N/A
If "YES", please indicate the amounts below (both in cash and in-kind):

FY17-18 N/A	FY18-19 N/A	FY19-20 N/A	FY20-21 N/A	FY21-22 N/A
-----------------------	-----------------------	-----------------------	-----------------------	-----------------------

The City's Fiscal Year is October 1 – September 30.

Has your organization received City funding for any other events/projects in the past 5 years? YES (NO) N/A
If "YES", please list each event/project that received funding and the amounts for each.

Are you utilizing City funds as match for a grant? YES (NO)

If "YES", what is the required total match amount? \$ _____

How much money will be received from the grant? \$ _____

Please provide a copy of the grant application we will be matching.

Please detail all funding sources (cash and in-kind) for this event/project (including City request). For example, other governmental funding, donations, sponsorships, fundraisers, etc. Individual donors/sponsors do not have to be identified. The totals at the bottom should reflect the entire budget for this event/project. If this is a first-time event, please provide a projected revenue budget.

<u>REVENUE</u>	<u>PRIOR YEAR</u>	<u>CURRENT YEAR</u>	<u>UPCOMING YEAR</u>
1. City of Milton			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
TOTAL REVENUE			

Please detail all expenditures for this event/program. For example, printing, band fee, advertising, supplies, etc.

The totals at the bottom should reflect the entire budget for this event/project and should equal the Revenues identified above. If a good/service is donated, it should be reflected as a donation in the Revenue Section and an expenditure in the Expenditure Section to balance the budget. Individual donors do not have to be identified. If this is a first-time event, please provide a projected expense budget.

<u>EXPENSES</u>	<u>PRIOR YEAR</u>	<u>CURRENT YEAR</u>	<u>UPCOMING YEAR</u>
1. City of Milton			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
TOTAL EXPENSES			

What percentage of the total budget will the City be providing if this application is approved? _____%

PARTICIPANTS

	<u>PRIOR YEAR</u>	<u>CURRENT YEAR</u>	<u>UPCOMING YEAR</u>
1. Number served by this event/program			
2. Cost per participant			

If funding is approved, how will the number of participants be increased, or the event/program expanded?

INSTRUCTIONS

1. Submit this completed application and all required, applicable documentation to:

Mail to:

The City of Milton
c/o Office of Economic Development
Post Office Box 909
Milton, Florida 32572

Hand Deliver to:

The City of Milton
c/o Office of Economic Development
6738 Dixon Street
Milton, Florida 32570

Email to: espears@miltonfl.org

2. Funding requests will be reviewed for completeness and technical aspects by City Staff. The request will then be forwarded to City Council for consideration. Staff will review the following aspects:
 - A. Organizational Capacity
 - B. Proposed Program/Funding Use
 - C. Efficiency & Collaboration
 - D. Financials
 - E. Meeting Community needs and priorities
3. Applications that are approved by City Council will receive a notification regarding the level of funding and a Funding Agreement from the City. The City is not responsible for any expense incurred prior to award of funding or outside of the scope of funding approval.

CONDITIONS OF FUNDING

By submitting this application, Applicant consents to the following conditions contained in this section. Failure to comply with any one of the below conditions is a default:

- ☐ Funded projects must provide a direct benefit to the businesses or citizens of the City.
- ☐ Services offered by the Applicant must not be restrictive with regard to race, sex, age, religion, disability, or any characteristics that would be prohibited by law.
- ☐ Funds may not be used for any purpose prohibited by law.
- ☐ Applicants requesting funding for the following services or activities will not be considered:
 - Endowments or debt reduction
 - Administrative services support
 - Annual fundraising or capital campaign
 - Political activities
 - Religious activities
 - Public agencies for mandated services
 - Scholarships or individual grants or awards
 - Private Foundations
- ☐ All awards are based on availability of funds. Awards may be provided until all funds are exhausted. If funds remain after the initial cycle, additional cycles later in the year may occur at the City's discretion. Based on available funds, some applications may be approved, while others may be only partially funded or receive no funding.

- ❑ The Applicant hereby agrees to allow the City of Milton to capture, own and use at their sole discretion, images, videos, recordings, and the like of the event/activity/program/project. The City shall use the Applicant's Logo, or other identifier approved by the Applicant in coordination with any City advertising for the event/project.
- ❑ The Applicant hereby agrees to use the City's, or any approved City Department's Logo in any/all advertising, marketing and promotion for the event/program to the same extent as the largest single sponsor, unless otherwise agreed upon in advance. If no sponsors are utilized, the City shall be recognized as the event/program sponsor. The Applicant shall consult with City Staff on any/all advertising, marketing and promotion prior to public release.
- ❑ The City is not responsible for any event/project organization or management. The organization submitting this application is totally responsible for any/all means and methods in carrying out the event/project.
- ❑ The Applicant shall, at all times while on City of Milton Property, conduct themselves in a professional, responsible manner and observe all rules and regulations set forth by the City of Milton. Funded events/programs shall be wholesome and adhere to the standards of good taste, as assessed by the City Council in reviewing all representations of the applicant about the conduct of the event. Material departure from the standards represented to and approved by Council may result in default.
- ❑ All vendors'/merchandise sold at an event must be of good taste, consistent with the values of Milton, Florida, as assessed by the City Council in reviewing all representations of the applicant about the conduct, services or merchandise to be sold. Material departure from the standards represented to and approved by Council may result in default.
- ❑ Funded events/programs shall not directly compete with City Brick and Mortar Businesses through use of outdoor, mobile vendors that provide the same goods/services as the primary good/service of the Brick and Mortar Business. An outdoor, mobile vendor must be a minimum distance of 250 feet or one city-block from a Brick and Mortar Business if providing the same primary good/service. An exception can be provided if a waiver is signed by the Brick and Mortar Business and provided to the City in advance of the event/program.
- ❑ Applicants must indemnify, save and hold harmless the City from and against any and all claims, demands, actions, debts, liabilities, and attorney's fees arising out of, claimed on account of, or in any manner predicated on loss of or damage to the property of, and injuries to or death of any and all persons whatsoever, in any manner alleged to be caused or contributed to by the Applicant, its agents, servants, volunteers or employees while carrying out the event/activity/program/project. From and on account of damages of any kind which they, or any of them, may suffer as a result of acts of the Applicant or any of the Applicant's agents, servants, volunteers or employees and from any workmen's compensation benefits which they, or any of them, become obligated to pay the Applicant, its agents, servants, volunteers or employees, and from any and all claims, demands, actions, debts, liabilities, and related costs which result from the event/activity/program/project carried out by the Applicant.
- ❑ Applicants must provide a Certificate of Insurance (COI), showing the City of Milton, FL as an additional insured, 10 days prior to the event/program date. Applicants may request to utilize the City's insurance for the event. However, such request must be approved by City Council.

- ❑ Applicants shall be and act as independent contractors, and under no circumstances shall any funding be construed as one of agency, legal partnership, or joint venture, or employment between the City and the Applicant. None of the personnel under contract to, employed by, or volunteering for the Applicant shall be deemed in any way to have any contractual relationship with the City whatsoever. The Applicant shall be solely responsible for the conduct of its employees, personnel, volunteers and agents in connection with their obligation hereunder.
- ❑ The City of Milton is not responsible for the safety, security or working condition of any equipment not owned by the City. Use, care and security of any and all City-owned equipment made available for use by the City, provided to and operated by the Applicant, shall be the sole responsibility of the Applicant. Please inspect all items carefully. Any City Equipment provided to the Applicant lost, damaged or destroyed shall be replaced/repared at the sole expense of the Applicant, unless such damage is sustained due to acts beyond the control of the Applicant as described below.
- ❑ Once the event/project has been completed, Applicant must submit a final report, including event attendance and a final financial expenditure report. If the event/project is ongoing, quarterly reports are required. Additional reporting requirements may be included by City Council at their sole discretion. Failure to submit required reports shall disqualify an organization from future requests.
- ❑ Applicants must demonstrate the financial capacity and ability to complete the event/project as described in this Application, including provision of a current balance reflecting sufficient available funds for completion of all portions of the project not funded by the City. The historical, organizational and financial information requested in this application demonstrate such capacity.
- ❑ This application contains the entire request from the Applicant. This application supersedes any and all prior agreements, arrangements, communications, or representations, whether oral or written. This application and associated event/activity may not be amended, altered, modified or changed except when approved in writing by the City.
- ❑ Applicants are encouraged, but not required, to meet with City Staff before submitting this application for a courtesy review. If funded, Applicants are required to meet with City Staff at Staff's request to review the event/program.
- ❑ If the event/project is postponed due to inclement weather, as acts of God, government restrictions, military operations and exercises, security alerts or unforeseen commercial delays or other similar conditions beyond the Applicant's control, it may be rescheduled for another time or cancelled altogether at the discretion of the City.

REQUIRED DOCUMENTATION **(If Applicable)**

Applicants requesting funding must complete this application and provide all other required documentation listed below (if applicable). Please note – if any item requested in this application is not applicable to an Applicant or the Applicant does not have any item, it does not automatically disqualify the Applicant from receiving funding. The items requested below are not intended to create any new demands for an Applicant. The information requested should reflect information that would be normally provided to a Board of Directors on a regular basis.

1. IRS letter with tax exemption ruling. Applicants should be qualified to receive tax-deductible contributions as defined by the IRS - generally a 501(c)(3) public charity tax status.
2. Current Board of Directors/Officers. If your organization is a local office, chapter, etc. of a larger entity (i.e. umbrella organization, governmental Applicant, etc.), please attach a list of Board of Directors/Officers of the next higher-level entity.
3. Copy of most recent independent audit, review and management letter, if applicable.
4. Articles of Incorporation and Bylaws.
5. Organization fiscal year budget and year to date financial statements for the current year, including a Statement of financial position (assets, liabilities and equity) and a Statement of activities (income and expenses), if available. Important note: If your Applicant is a local office, chapter, project, etc. of a larger entity (i.e. umbrella organization, governmental Applicant, etc.), please also include financials and budget of the next higher-level entity.
6. Budget for the project including the portion of the budget which will be funded by the City of Milton, if approved.
7. Organization Strategic Plan, if available.
8. W-9 and City Taxpayer Identification Form.
9. Any information that may assist in better understanding your organization and/or funding request.

DEFAULT

In addition to noncompliance with the above described conditions, default shall occur if one or more of the following takes place:

- The event/activity/project/program is cancelled without prior City approval.
- The event/activity/project/program is substantially changed from what is detailed in this application (budget, date, time, place, etc.) without prior City approval.
- The event/activity/project/program is transferred to another entity/organization not identified in this application.
- Failure to timely submit required reports.
- Any criminal conduct, indecency or obscenity, drunkenness, damage to Government property, being under the influence of narcotics or hallucinatory drugs on the part of the event organizers, their staff, vendors or volunteers. This clause does not apply to the general public and/or participants of the event, unless directly associated with the organizers.
- Failure to comply with the Terms and Conditions of this Application and the Funding Agreement.

If any of the above-referred activities occur prior to the event/project, the City may, in its sole and absolute discretion, choose not to release funds and render the Funding Agreement null and void. Should the above-referenced activities occur after the funds are released, the City may, in its sole and absolute discretion, require immediate repayment of funds to the City. Organizations that default are ineligible for future funding for a period of 5 years.

Santa Rosa County National Day of Prayer Observance layout at Jernigan’s Landing
May 4, 2023



+



Agenda Item # 2023-1374

Annual City Employee's Luncheon

MEETING DATE

April 3, 2023

PREPARED BY

Christie Haarmann, Public
Works Admin

BACKGROUND

Request to close down the city offices during the employee annual luncheon.

SUMMARY

Employee luncheon is to be held May 10th, 2023 at the Gracey Community Center.

RECOMMENDATION

Recommend approval.

ATTACHMENTS

1. Employee Luncheon 2023



City of Milton

March 27, 2023

To: City Manager
Randy Jorgenson

RE: Annual City Employee's Luncheon

The Employee Executive Committee met Thursday, March 23, 2023, to discuss the luncheon and decided we would like to hold the event on May 10th, 2023 at the Community Center between the hours of 11am and 1pm, upon your approval we would like to close the City offices down during this time for all the employees to have an equal opportunity to attend.

Thank You,

Christie Haarmann
Employee Executive Committee
Chairman



Agenda Item # 2023-1380

City Manager Recruitment

MEETING DATE

April 3, 2023

PREPARED BY

Randy Jorgenson, City
Manager

BACKGROUND

As indicated on Saturday, March 25th, I am willing to continue in my role as manager until September 1st if desired. Let me add, I will not leave this city without an acceptable replacement as determined by the council. There are three generally accepted practices for the recruitment of a City Manager; all three are briefly described within the attachment.

SUMMARY

City Manager recruitment methods and advertisement/posting.

RECOMMENDATION

Council direction.

ATTACHMENTS

1. City Manager Recruitment

1. Headhunter/Talent Firm

What Is a Headhunter?

A headhunter is a company or individual that provides employment recruiting services on behalf of the employer. Headhunters are hired to find talent and to locate individuals who meet specific job requirements.

Headhunters may also be referred to as executive recruiters and the function they perform is often called executive search. Headhunters may have a pool of candidates for specific positions or may act aggressively to find talent by looking at competitors' employees. Employers tend to enlist headhunters when there is a sense of urgency, and they are unable to find the right person to fill a role on their own.

A headhunter, or executive recruiter, is an individual or company hired by an employer to recruit talent for an open role.

Headhunters are often paid on contingency and typically earn commission only when they are successful in placing a candidate in a job.

A good headhunter won't ask you about your current or past salary, so it's important to address the salary range that you are seeking.

Understanding Headhunters:

Finding and recruiting job candidates is often performed by hiring managers, human resources personnel, or internal recruitment. But in some cases, employment agencies or executive search firms may be employed. Third parties working on behalf of a city are colloquially referred to as headhunters.

A headhunter is retained to fill jobs that require specific or high-level skills. Headhunters working on behalf of a firm often scour the market for top talent. In addition, some individuals may contact a headhunter to provide a résumé or curriculum vitae (CV) or to apply for a position for which the headhunter is seeking talent. Headhunting is supported on many levels by internet technologies, including social media and online job boards.

How Headhunters Are Paid:

Headhunters typically only make money when they are successful in placing a candidate in a job. Recruiters are often paid on contingency, meaning they do not get paid unless their candidate is hired. The typical fee is 20% to 30% of a new hire's total first-year salary. As headhunters work for the employer, they have the incentive to please them rather than the candidate.

There is no licensing necessary to become a headhunter or recruiter, so anyone can become one.

Estimated cost: \$35k

2. Florida City County Management Association (FCCMA)

Senior Advisors (formerly range riders) are retired city and county managers with lengthy experience and who are respected within the public management field. Senior Advisors are appointed by the boards of directors of the FCCMA and the International City/County Management Association (ICMA).

Upon request by the governing board of municipal jurisdictions under 10,000 population or counties under 50,000 population, limited CAO search services are available. Upon verification of a manager/administrator vacancy, subject to availability, the Senior Advisors will provide guidance and assistance. Services may include outlining to elected officials the placement process based on ICMA guidelines, determining qualifications, compensation and position requirements, assisting local staff with position advertisements, reviewing and recommending semi-finalist candidates based on position standards established by the governing body, and aiding the jurisdiction during the interview phase of the placement process. The governing board shall select finalists for interviews.

Some candidates can be eliminated due to their inability to meet the basic requirements for the position. Other candidates may be eliminated due to insufficient experience, issues related to past employment or expectations of high salary demands. Before establishing a final list of candidates, the council should notify those still in contention to determine whether they are still interested in the position. The finalists should have background checks performed on everyone in contention.

Estimated cost: \$10-\$15k

3. City Recruitment (in-house):

If the city chooses to conduct the recruitment in-house, it should be noted the task is time-consuming. In conducting the recruitment in-house, staff would work with the council to develop the administrator profile and design an effective and legal recruitment and selection process. Staff can also be responsible for the administrative tasks of placing advertisements, collecting résumés, and scheduling interviews. However, the governing body or its delegated members will approve the selection of the final candidates and conduct the interviews, and, of course, the council will make the selection. Staff serve only as a resource throughout the entire recruitment process.

Estimated Cost: Staff time and \$2.5k for advertising.

Examples of recruiting instruments follows:



The Community:

The City of Milton Florida (population 10,130) is the county seat of Santa Rosa County. Today, Milton is known as the canoe capital of Florida and the home of Whiting Field. Milton is home to some of the friendliest people in the world. This community is nestled in a suburban setting with pristine waterways, balancing small town charm and modern life. We honor our rich cultural heritage and close relationship with the military.

There is always something to do in Milton. Take a stroll downtown to local shops, tour the historic district and antebellum homes, and enjoy lunch at one of the locally owned restaurants. You will also enjoy all manners of outdoor recreation, including a state park, nature trails, campgrounds, marinas, boating and swimming. There is something for everyone in this small town with a big heart.

Welcome to the City of Milton “*Where Good Living Flows*”



The City of Milton:

Adjacent to the Blackwater River, the City of Milton is among the oldest cities in Florida, incorporated in 1844. The city has a council/manager form of government, comprised of 8 council members and a mayor.

The City Manager is the administrative director of the city, responsible for all departments and city staff not appointed by the council. The city provides a wide range of governmental services and utilities, including fire, police, parks and recreation, sanitation, water, sewer, natural gas, planning, building, zoning, code enforcement and community development.

The City of Milton employs approximately 137 full-time employees and operates with an overall budget of \$33,367,556 (12,708,844 general fund).

For more information on the City of Milton, please visit our website at www.miltonfl.org.

Job Summary:

The administrative director of the city shall be a City Manager who shall execute the laws and manage all aspects of the city government, subject to the approval of and under the direction of the City Council. The City Manager shall be the Chief Executive Officer and the manager alone shall be responsible to the City Council for the proper administration of all city affairs.

The City Manager will plan, direct and coordinate the administrative and operational activities of the city; supervise all appointed Directors and Department Heads; perform the duties involving the development of broad policies and long-term programs, including the establishment of policies that guide and achieve the directives for the organization as a whole and ensures that city ordinances are enforced.

Job Functions:

Prepare and submit to the council, as of the end of the fiscal year, a complete report on the finances and administrative activities of the city for the preceding year.

Keep council advised of the financial condition and any future needs of the city and make such recommendations as may seem desirable.

Recommend to the council as needed the adoption of such measures as the manager may deem necessary and expedient.

Consolidate or combine offices, positions, departments, or units under the manager's jurisdiction, with the council's approval.

Purchase all materials, supplies or equipment for which funds are provided in the budget appropriation, or let contracts for new construction or contracts which cannot be consummated with funds provided in the current budget without approval by the council, in keeping with city policies on proper public procurement.

See that all laws and ordinances are duly enforced.

Supervise the administration of all city departments, agencies, and offices.

Perform such other duties as might be required of the manager by ordinance not inconsistent with this division.

Duties and Responsibilities:

Interpret the direction and intent of the council; implement policies as directed; act to ensure that all laws, ordinances, and policies of the City Council are faithfully executed; recommend organizational changes and assist in the formulation of internal plans, policies, and programs; oversee plans, directions and coordination of all activities funded by the council.

Develop the council meeting agendas; attend and participate in all council meetings or appoint a designate. Work closely with committee chairs and council members including providing prompt, thorough and complete information equally as appropriate to all council members and committees; endeavor to avoid surprises on behalf of council members; and is available, tactful and responsive.

Coordinate the activities of city government with all other agencies within the city, county, state, and federal agencies; develop and establish policies and procedures for the operation of administrative functions and operation activities of the city, including fire, police, public works, parks, and planning.

Maintain operational control and supervision of all Directors, Department Heads and their staff; direct all personnel.

Develop and coordinate proposals for action on current and future city needs, working closely with appointed boards, committees, and officials to achieve planned action results.

Participate in professional organizations on behalf of the city; maintain a good working relationship with the community.

Knowledge, Skills, and Abilities:

Knowledge of all facets of municipal government operations and administration.

Knowledge of local, state and federal laws, rules, and regulations as applied to the activities and programs of municipal government.

Knowledge of current management methods and practices.

Knowledge of public works activities and practices.

Knowledge of planning and land use principles.

Knowledge of operations and capital budgeting.

Ability to perform research, compile records and reports and to make effective applications of findings.

Ability to delegate authority and responsibility to Directors and Department Heads to maintain an efficient organization.

Qualifications and Experience:

Education: master's degree in public administration or related field or a bachelor's degree with ICMA-CM certification desirable.

Experience: 5 years' experience in local government administration or 8+ years in a senior management position.



~ Our Mission ~

The mission of the City of Milton is to be a first-rate, full-service community that responds to customer needs in establishing a safe, caring and quality environment for all city residents.

Posting:

City Manager, City of Milton, Florida (population 10,000+)

Posting Date: 2023

Deadline: 2023

Salary Range: \$120k to \$140k

The City of Milton, Florida, (population approximately 10,000) is a diverse community located within Santa Rosa County in Northwest Florida, encompassing 5.5 square miles. The city is committed to growth, the stewardship of our natural resources, public safety, development of community amenities and the provision of public utility services. Providing a future of posterity and a high quality of life for residents. Incorporated in 1844, the city strives to preserve its rich heritage and culture.

The City of Milton is governed by an eight-member City Council and Mayor, operating under the council/manager form of government with approximately 137 full time employees. The council and mayor are elected by the city at-large and serve staggered four-year terms.

The city provides a wide range of governmental services and utilities, including fire and police services, parks and recreation, sanitation, water, sewer, natural gas, planning, building, zoning, code enforcement and community development.

The City Manager in keeping with council direction is responsible for the overall direction of the city. This position requires the exercise of independent judgement in the performance of the duties of the office. The incumbent makes unilateral decisions as necessary to accomplish city goals and objectives. Work is performed with discretion and latitude in the conduct of city operations.

Basic Requirements:

Education: master's degree in public administration or related field or a bachelor's degree with ICMA-CM certification preferred.

Experience: 5 years' experience in local government administration or 8+ years in a senior management position.

The City of Milton Florida is an EOE and a Drug and Tobacco Free Workplace.

Please send a cover letter, resume and references to The City of Milton, P.O. Box 909, Milton, FL, 32572, Attn. Human Resources no later than June 1, 2023.

Physical address: 6738 Dixon St. • Milton, FL 32570

Phone Number: 850-983-5400

Fax Number: 850-983-5415

For more information on the job, download (the recruitment information sheet link).

EOE/ADA/M/F/SO/D/V

Advertising Placements:

Association Name	
Florida City & County Management Association	FCCMA
Florida League of Cities	FLC
Florida Association of counties	FAC
American Planning Association of Florida	FAPA
National League of Cities	NLC
International City Manager Association	ICMA
National Association of County Organizations	NACO
City of Milton Website	
Florida Government Finance Officer Assoc.	FGFOA



Agenda Item # 2023-1353

Teresa Walsh Travel - F.A.C.E Annual Conference

MEETING DATE

April 3, 2023

PREPARED BY

Melissa Short, Admin
Assistant/Permit Clerk/Assistant
City Clerk

BACKGROUND

This request is a travel request for training purposes from Teresa Walsh, Code Enforcement Officer, to attend the F.A.C.E conference in Cape Coral, Florida. Teresa is a member of the Florida Association of Code Enforcement Officers, and needs to attend this conference to obtain continuing education requirements for her code enforcement certification.

SUMMARY

This conference is scheduled to take place on June 20-23, 2023, and carries an approximate total cost of \$1,861 to the City. This item is budgeted. The conference is necessary for Teresa to obtain continuing education requirements to maintain her Code Enforcement designation through F.A.C.E. The information about this conference is attached.

RECOMMENDATION

Staff recommends approval for Teresa Walsh to attend the conference.

ATTACHMENTS

1. F.A.C.E. 2023 Conference Cost Estimate

Tim Milstead

From: Teresa Walsh
Sent: Monday, March 13, 2023 8:00 AM
To: Tim Milstead
Subject: Code Enforcement's Annual Conference

March 13, 2023

To obtain my continuing education requirements to maintain my Code Enforcement designation.

This year the Florida Association of Code Enforcement's Annual Conference, will be held from June 20-23, 2023, At The Westin @ Cape Coral Resort at Marina Village Cape Coral, Florida.

Registration Fee: Early Registration through May 15, 2023, \$565.00 Regular Registration \$600.00
Hotel 4 nights \$496.00
Flight \$400.00
Per Diem \$400.00

Total \$1,861.00

Thank you please let me know if there is anything else you need.

Teresa Walsh

Teresa Walsh | Code Enforcement Officer
City of Milton
(850) 607-5007

Under Florida's public records laws, the City of Milton's emails may be considered public record and subject to inspection or disclosure to the public. If you do not wish to have your emails possibly disclosed to the public, please do not communicate with the City of Milton through email.



Pensacola Perdido Bay Estuary Program

MEETING DATE	PREPARED BY
April 3, 2023	Manager's Office Randy Jorgenson, City Manager

March 14, 2023

Randy Jorgenson
City Manager
6738 Dixon St.
Milton, FL 32570

FY22-23 Contribution Request

Dear Mr. Jorgenson,

At the May 25, 2022 Pensacola & Perdido Bays Estuary Program Policy Board meeting, the Board authorized requesting a local government contribution to the Pensacola & Perdido Bays Estuary Program for FY22-23.

Since 2019, the Pensacola & Perdido Bays Estuary Program has been funded by a \$2 million RESTORE Act grant from the US Environmental Protection Agency's Gulf of Mexico Division to support establishment of the Program and development of the Program's first Comprehensive Conservation and Management Plan (CCMP). The CCMP was approved by the PPBEP Policy Board in October 2022, setting course on a ten-year roadmap for restoration and preservation across the Pensacola and Perdido Bay watersheds.

Securing sustainable funding for Program operations is critical to the long-term success and viability of the Program, and implementation of key restoration objectives outlined in the CCMP. To date, the Program has secured approximately \$5 million on top of the \$2 million RESTORE Act grant. This trend is anticipated to continue into 2023 and beyond. Several exciting initiatives are underway, chief among them is legislation filed by Senator Rubio and cosponsored by Senator Scott to designate Pensacola and Perdido bays as estuaries of national significance. Passage of this legislation will result in increased funding and resources available to improve water quality, oyster and seagrass habitat, and community resilience, among numerous other initiatives.

For that to happen, we must demonstrate both financial and in-kind support from our local government partners. PPBEP is requesting a \$10,000 contribution from the City of Milton for FY22-23 to demonstrate this support. Please don't hesitate to contact me should you need additional information.

Thank you for your consideration.

Respectfully,

Matthew J. Posner Digitally signed by Matthew J. Posner
Date: 2023.03.14 16:19:18 -05'00'

Matt J. Posner, Executive Director
Pensacola and Perdido Bays Estuary Program



Agenda Item # 2023-1361

Community Development Block Grant-Disaster Recovery (CDBG-DR)

MEETING DATE

April 3, 2023

PREPARED BY

Sandra Woodbery, Grants
Manager

BACKGROUND

Florida Department of Economic Opportunity's (DEO) has been allocated a total of \$187,383,000 in Community Development Block Grant-Disaster Recovery (CDBG-DR) funds from the U. S. Department of Housing and Urban Development (HUD) to address unmet disaster recovery needs related to Hurricane Sally damage. Eligible programs include Infrastructure Repair Program, Voluntary Home Buyout, Housing Repair and Replacement, Hometown Revitalization, and Workforce Recovery Training. The Rebuild Florida Infrastructure Repair Program (IRP) was launched with \$67,000,000 of the total allocated funds to carry out strategic and high impact activities to meet Sally unmet disaster needs and/or harden infrastructure to prevent or reduce losses during future disasters.

SUMMARY

The submission deadline is April 4, 2023. The City of Milton can submit up to three (3) infrastructure projects for a minimum of \$750,000 up to \$67,000,000. Projects must meet a CDBG-DR National Objective such as:

- Benefit Low- and Moderate-Income (LMI) Individuals, or
- Address an Urgent Need.

For each activity that is proposed, at least 70% of the funds must benefit low and moderate-income individuals.

There is no local match required.

RECOMMENDATION

Unanimously approved at the Agenda Workshop.

ATTACHMENTS

1. Rebuild Hurricane Sally Infrastructure Repair Program Application Recommendation

Rebuild Hurricane Sally Infrastructure Repair Program Application Recommendation

Submit the following applications under the Rebuild Florida Infrastructure Repair Program (IRP):

1. Milton Downtown Wastewater Diversion and Effluent Disposal Project – The purpose of the activity is to protect the health and safety of our community and to protect the water quality and natural habitats of Blackwater River and the associated water bodies of Pensacola Bay. The activities intent is to:

- Reduce risks of future wastewater treatment facility damage and overflows during flooding events (such as Hurricane Sally) by diverting untreated wastewater influent to a new plant that is located outside the AE special flood hazard zone and Blackwater River riparian zone, and
- Cease direct disposal of treated effluent into Blackwater River with an alternative effluent disposal method(s).

Estimated Total Project Cost: \$24,445,828

Estimated CDBG-DR Request: \$11,858,284

City of Milton ARPA Funds: \$ 2,635,242

City of Milton Reserves: \$ 9,952,302

2. Community Shelter and Resiliency Center Expansion Project – The purpose of the activity is to protect the health and safety of our inclusive, growing, and diverse population. The activities intent is to:

- Expand and harden the Milton Community Center to meet current emergency evacuation shelter building codes and post-Covid-19 recommendations.
- Expand and renovate the Milton Community Center to provide adequate, flexible space and amenities (i.e. ADA, antiviral, solar energy, back-up power, etc.) to serve as a resiliency center to provide affordable access to social and/or economic support programs and general and/or behavioral healthcare programs during disaster and/or pandemic response and recovery for those living within the only Opportunity Zone in Santa Rosa County.

Total Project Cost: \$10,000,000

Estimated CDBG-DR Request: \$ 9,000,000

City of Milton Match: \$ 1,000,000

3. Blackwater River Erosion Control Project – The purpose of the activity is to address the ongoing riverbank stabilization needs along the City of Milton Blackwater River shoreline and to reduce riverbank erosion during future extreme flood events. The activities intent is to:

- Assess and identify the best riverbank stabilization methods to use along the Blackwater River shoreline to protect transportation and maximize recreational riverfront land use.
- Preserve, enhance, and manage the floodplain forest, floodplain swamp and submerged aquatic vegetative communities that occur along the Blackwater shoreline and ensure the long-term viability of these communities.

Total Project Cost:	\$1,155,597
Estimated CDBG-DR Request:	\$1,000,000
City In-Kind Match:	\$ 155,497



Agenda Item # 2023-1335

Piggyback Emerald Coast Utilities Authority Cured In Place Pipe Bid (CIPP)

MEETING DATE

April 3, 2023

PREPARED BY

Diane Ebentheuer, Purchasing
Agent/Risk Manager

BACKGROUND

The City had solicited and selected a vendor on 04.13.2021 for Cured in Place Pipe services. On 02.10.2023, the City received e-mail notification from Advanced Pace Technologies, LLC (APT / DBA Advanced Plumbing Technology) that they would no longer honor the pricing that was provided in April 2022, which had been modified and accepted by both parties.

The City purchasing policy allows Council to waive the bid process and use "Other Contracts" that have gone through the review processes and have been approved by another government entity. Public Works needs a CIPP vendor.

The City contacted ECUA and Vortex Companies, both have approved for the City to piggyback their contract.

SUMMARY

Emerald Coast Utility Authority: #CC2022-16

Pricing: Various

Vendor: Vortex Companies

RECOMMENDATION

The Agenda Workshop unanimously approved to waive the bid process and approve piggyback off of Emerald Coast Utilities Authority's bid (ECUA bid #CC2022-16) for CIPP to Vortex Companies.

ATTACHMENTS

1. Piggyback approval from ECUA for CIPP
2. Piggyback approval from Vortex Companies
3. Email from APT
4. Bid CC2022-16 Vortex Services In

Diane Ebentheuer

Approval from ECUA to Piggyback

From: Robert Pacenta <robert.pacenta@ecua.fl.gov>
Sent: Friday, February 10, 2023 1:10 PM
To: Diane Ebentheuer
Subject: RE: CIPP request piggyback
Attachments: Bid CC2022-16 Vortex Services In.pdf

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Diane,

I have attached the submittal from Vortex. Since Purchasing does not handle the contract, it will take some time to hunt it down. It will be next week probably. In the meantime, you should reach out to Vortex to see if they are willing to allow you to piggyback. We do not have specific language in our solicitations stating that, but I would allow it if the vendor is okay with it.

Bob

Bob Pacenta, CPPB, NIGP-CPP | Purchasing & Stores Manager | Emerald Coast Utilities Authority
P.O. Box 17089 | Pensacola, FL 32522-7089 | Web: www.ecua.fl.gov |
Phone: (850) 969-6529 | Fax: (850) 969-3384 |



From: Diane Ebentheuer <debentheuer@miltonfl.org>
Sent: Friday, February 10, 2023 11:13 AM
To: Robert Pacenta <robert.pacenta@ecua.fl.gov>
Subject: RE: CIPP request piggyback

****WARNING: This is an external email --- DO NOT CLICK links or attachments from unknown senders**

Hi Bob,
Yes, please put in a request to Engineering.
I wasn't able to locate the submittal of Vortex. Can you also send their price sheet and contract.

Thank you,

Diane E. Ebentheuer, CGFO

Diane Ebentheuer

Approval from Vortex to Piggyback ECUA Contract

From: Casey Morgan <Casey.Morgan@vortexcompanies.com>
Sent: Tuesday, March 7, 2023 9:46 AM
To: Diane Ebentheuer
Cc: Joe Cook
Subject: RE: ECUA - contract

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Diane,

It was nice talking with you as well! Yes Vortex Services approves the City of Milton piggybacking our ECUA contract.

Looking forward to working with you!

Casey Morgan | Sr. Business Development Manager
Vortex Companies | M 518.859.6323 ✓

crew CARE™ Anti-Bacterial Hand Sanitizer
Order yours today at <https://shopTRENCHLESS.com>

From: Diane Ebentheuer <debentheuer@miltonfl.org>
Sent: Tuesday, March 7, 2023 10:43 AM
To: Casey Morgan <Casey.Morgan@vortexcompanies.com>
Cc: Joe Cook <jecook@miltonfl.org>
Subject: RE: ECUA - contract

Hi Casey Morgan,
Thank you for chatting with me this morning. 😊

The City of Milton would like to "piggyback" your current existing contract that you have with ECUA (Emerald Coast Utilities Authority) in Pensacola, FL.
ECUA has given approval—I only need to know that you are in agreement for us to piggyback.

Thank you,

Diane E. Ebentheuer, CGFO
PURCHASING OFFICER / RISK MANAGER
City of Milton
P. O. Box 909
Milton, FL 32572
Ph: 850-983-5438
Fx: 850-983-5415
debentheuer@MiltonFL.org

Email from APT

CIPP - Cured In Place Pipe

Diane Ebentheuer

From: Chris Parker <Chris@chooseapt.com>
Sent: Friday, February 10, 2023 7:18 AM
To: Diane Ebentheuer
Cc: Brett Konchak
Subject: Re: Renewal of CIPP agreement with the City of Milton for another year.

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Diane,

Thank you for your email below.

Unfortunately, market volatility continued throughout 2022 and thus APT simply cannot continue to honor the pricing provided in April 2022. Additionally, given that the City did not execute any work on this contract after renewal in April 2022, it is not practical for APT to renew the agreement as we cannot accurately determine a new pricing model not knowing the City's intention on the quantity of work to be truly executed. Given the heavy mobilization costs to/from Milton along with other variables that cannot be factored in without known quantities, it unfortunately is simply not feasible to renew.

We do sincerely appreciate the opportunity to work with the City on the previous project we did complete and hope in the future once the market stabilizes and the City may release a future bid to have the opportunity to work with the City again.

Please let me know if you need something more official than this email to notify the City of our intention to not renew.



Chris Parker
Chief Operating Officer

Phone 800-800-PIPE ■ **Mobile** 407-726-0383 ■ **Website** sewerfix.com

Email chris@chooseapt.com

Company HQ 16207 State Road 50, Suite 402 | Clermont, FL 34711



From: Diane Ebentheuer <debentheuer@miltonfl.org>
Date: Wednesday, February 8, 2023 at 2:08 PM
To: Chris Parker <Chris@chooseapt.com>
Subject: Renewal of CIPP agreement with the City of Milton for another year.

Hi Chris Parker,
Please sign page 2 of the attached renewal agreement to extend the agreement thru 04/12/2023.

Let me know if you have any questions.

Thank you,

Diane E. Ebentheuer, CGFO

PURCHASING OFFICER / RISK MANAGER

City of Milton

P. O. Box 909

Milton, FL 32572

Ph: 850-983-5438

Fx: 850-983-5415

debentheuer@MiltonFL.org

Under Florida's public records laws, the City of Milton's emails may be considered public record and subject to inspection or disclosure to the public. If you do not wish to have your emails possibly disclosed to the public, please do not communicate with the City of Milton through email.

CONTRACTOR'S PROPOSAL

**Cured-in-Place Pipe Sanitary Sewer Rehabilitation Annual Contract (2022)
ECUA Project Number RI705
Bid Number CC2022-16**

**Emerald Coast Utilities Authority
9255 Sturdevant Street
Pensacola, Florida 32514**

Company Name/Bidder: Vortex Services, LLC.

Date: 5/2/2022

The undersigned, as Bidder, hereby declares that the only person or persons interested in the Proposal as principal or principals is or are named herein; that this Proposal is made without connection with any other person, company, or parties making bid or proposal; and that it is in all respects fair and in good faith, without collusion or fraud.

The Bidder further declares that he or she has examined the site of the work, the Plans and Specifications for the work, the Project Manual relative thereto, and has read all Special Provisions and Addenda furnished prior to the opening of bids; and the Bidder further declares that he or she has informed himself or herself fully in regard to all conditions pertaining to the work.

The Bidder proposes and agrees, if this Proposal is accepted, to contract with the Owner in the form of contract specified, to furnish all necessary materials, equipment, machinery, tools, and labor necessary to complete the work in full and in accordance with the shown, note, described, and reasonably intended requirements of the Project Manual.

The Bidder must execute and include the following exhibits with this Proposal: Exhibit A - Equal Opportunity Clause, Exhibit B - Certification of Nonsegregated Facilities, Exhibit C - Drug-Free Workplace Form, Exhibit D - E-Verify Compliance.

The Bidder also agrees that, at the time of signing the Contract, he or she will furnish the required insurance certificates.

The Bidder further agrees that in case of failure on his or her part to execute said Contract, with the Certificates of Insurance and Payment and Performance Bonds within ten (10) consecutive calendar days after written notice of award of the Contract, the Contract may be awarded to the next higher responsible bidder, and the undersigned may not be considered as a responsible bidder for future contracts for a period of at least one year.

SCHEDULE OF PRICES

Item	Description	Quantity	Unit	Unit Price	Amount
1	Television Inspection	25,000	LF	2 ⁵⁰	62,500 ⁰⁰
2	8" CIPP (felt) Mainline Rehabilitation (6.0MM)	12,000	LF	30 ²⁵	363,000 ⁰⁰
3	10" CIPP (felt) Mainline Rehabilitation (6.0MM)	4,000	LF	34 ⁰⁰	136,000 ⁰⁰
4	10" CIPP (felt) Mainline Rehabilitation (7.5MM)	500	LF	38 ⁰⁰	19,000 ⁰⁰
5	12" CIPP (felt) Mainline Rehabilitation (7.5MM)	3,000	LF	45 ⁰⁰	135,000 ⁰⁰
6	12" CIPP (felt) Mainline Rehabilitation (9.0MM)	500	LF	47 ⁰⁰	23,500 ⁰⁰
7	15" CIPP (felt) Mainline Rehabilitation (7.5MM)	1,000	LF	60 ⁰⁰	60,000 ⁰⁰
8	15" CIPP (felt) Mainline Rehabilitation (9.0MM)	500	LF	62 ⁰⁰	31,000 ⁰⁰
9	15" CIPP (felt) Mainline Rehabilitation (10.5MM)	200	LF	65 ⁰⁰	13,000 ⁰⁰
10	18" CIPP (felt) Mainline Rehabilitation (9.0MM)	1,000	LF	80 ⁰⁰	80,000 ⁰⁰
11	18" CIPP (felt) Mainline Rehabilitation (12.0MM)	500	LF	82 ⁰⁰	41,000 ⁰⁰
12	18" CIPP (felt) Mainline Rehabilitation (13.5MM)	300	LF	85 ⁰⁰	25,500 ⁰⁰
13	21" CIPP (felt) Mainline Rehabilitation (10.5MM)	1,000	LF	90 ⁰⁰	90,000 ⁰⁰
14	21" CIPP (felt) Mainline Rehabilitation (13.5MM)	300	LF	92 ⁰⁰	27,600 ⁰⁰
15	21" CIPP (felt) Mainline Rehabilitation (15.0MM)	200	LF	95 ⁰⁰	19,000 ⁰⁰
16	Sanitary Sewer Mainline Cleaning (<=12" dia)	20,000	LF	2 ⁵⁰	50,000 ⁰⁰
17	Sanitary Sewer Mainline Cleaning (>12" - 21" dia)	5,000	LF	4 ⁵⁰	22,500 ⁰⁰
18	Emergency Mobilization for Work Order	5	EA	5,000 ⁰⁰	25,000 ⁰⁰
19	Mobilization for a Work Order Totalling Less Than \$50,000	5	EA	7,500 ⁰⁰	37,500 ⁰⁰
20	Mobilization/Demob for Bypass Pumping (<= 12" dia.)	15	EA	500 ⁰⁰	7,500 ⁰⁰
21	Mobilization/Demob for Bypass Pumping (>12" - 21" dia.)	5	EA	5,000 ⁰⁰	25,000 ⁰⁰
22	Sewer Bypass Pumping (<= 12" dia.)	200	HR	50 ⁰⁰	10,000 ⁰⁰
23	Sewer Bypass Pumping (>12" - 21" dia.)	75	HR	725 ⁰⁰	54,375 ⁰⁰
24	Remove Protruding Service	10	EA	700 ⁰⁰	7,000 ⁰⁰
25	Service Reinstatement	200	EA	200 ⁰⁰	40,000 ⁰⁰
26	Dye Testing to Locate Active Service Connection	10	EA	25 ⁰⁰	250 ⁰⁰
27	Silt Fence for Erosion Control	20	LF	5 ⁰⁰	100 ⁰⁰
28	Hay Bales for Erosion Control	20	EA	30 ⁰⁰	600 ⁰⁰
29	Mulching and Grassing for Erosion Control	500	SY	5 ⁰⁰	2,500 ⁰⁰
30	Sod	100	SY	12 ⁰⁰	1,200 ⁰⁰
31	Remove and Reset Fencing - Chain Link	30	LF	40 ⁰⁰	1,200 ⁰⁰
32	Remove and Reset Fencing - Wood Privacy	30	LF	60 ⁰⁰	1,800 ⁰⁰
33	Maintenance of Traffic other than in FDOT Roadway	10	DAY	1500 ⁰⁰	15,000 ⁰⁰
34	Maintenance of Traffic in FDOT Roadway	5	DAY	1800 ⁰⁰	9,000 ⁰⁰
35	Descaling of Sewer Pipe (8" to 21" diameter)	100	HR	450 ⁰⁰	45,000 ⁰⁰

TOTAL BASE BID AMOUNT \$

1,481,625⁰⁰

One million four hundred eighty one thousand six hundred twenty five
(Total Base Bid Amount Written in Words)

The bidder shall denote in the spaces below all proposed cured-in-place (CIPP) products for the items indicated.

Fernatex Solutions

CIPP Mainline Rehabilitation (Item No.'s 2 - 15)

NOTE: The Quantities listed in this proposal are for determining the low bidder and in no way represent the quantities to be performed in this annual contract. If the unit price bid is considered too costly by the Owner, the Owner may use other resources to perform that item. This contract is to enhance the Owner's forces and does not give the Contractor exclusive right to perform the work listed above.

CURED-IN-PLACE PIPE SANITARY SEWER REHABILITATION ANNUAL CONTRACT (2022)
ECUA BID Number CC2022-16

SUBCONTRACTOR/SUPPLIER SOLICITATION DOCUMENTATION FORM

CATEGORY: I. CLEANING AND TELEVISION INSPECTION (including categories listed in ECUA's solicitation lists: Construction, Underground Pipelines, General Contracting)

1. Will bidder self-perform this category of work using its own forces? [☒] Yes [] No
2. Will this subcontract category amount to less than 5% of the contract value? [☒] Yes [] No

If the answer to either question is [Yes], then STOP HERE/do not fill out the rest of this page.

	Name of Company Solicited	Solicited Company's Status (i.e., MBE, WBE, SBE, or not a DBE)	Date/s Solicited	Point of Contact (i.e., person/s at company contacted and/or spoken to)	Results of Solicitation and, if applicable, reason not contracted with
I.a (required)					
I.b (required)					
I.c (required)					
I.d (optional)					
I.e (optional)					
I.f (optional)					

CURED-IN-PLACE PIPE SANITARY SEWER REHABILITATION ANNUAL CONTRACT (2022)
ECUA BID Number CC2022-16

SUBCONTRACTOR/SUPPLIER SOLICITATION DOCUMENTATION FORM

CATEGORY: II. SEWER BYPASS PUMPING (including categories listed in ECUA's solicitation lists: Construction, General Contracting, Underground Pipelines)

1. Will bidder self-perform this category of work using its own forces? ☒ Yes [] No
2. Will this subcontract category amount to less than 5% of the contract value? ☒ Yes [] No

If the answer to either question is [Yes], then STOP HERE/do not fill out the rest of this page.

	Name of Company Solicited	Solicited Company's Status (i.e., MBE, WBE, SBE, or not a DBE)	Date/s Solicited	Point of Contact (i.e., person/s at company contacted and/or spoken to)	Results of Solicitation and, if applicable, reason not contracted with
II.a (required)					
II.b (required)					
II.c (required)					
II.d (optional)					
II.e (optional)					
II.f (optional)					

N/A

CONTRACTOR'S PROPOSAL

CURED-IN-PLACE PIPE SANITARY SEWER REHABILITATION ANNUAL CONTRACT (2022)
ECUA BID Number CC2022-16

SUBCONTRACTOR/SUPPLIER SOLICITATION DOCUMENTATION FORM

CATEGORY: _____ (filled in by bidder - attach additional sheets as necessary, which should be consecutively labeled III., IV., etc., as well as in the first column below.)

	Name of Company Solicited	Solicited Company's Status (i.e., MBE, WBE, SBE, or not a DBE)	Date/s Solicited	Point of Contact (i.e., person/s at company contacted and/or spoken to)	Results of Solicitation and, if applicable, reason not contracted with
__a (required)					
__b (required)					
__c (required)					
__d (optional)					
__e (optional)					
__f (optional)					

(attach additional forms as necessary)

Revised 01/01/2022

Cured-In-Place Pipe Sanitary Sewer Rehabilitation Annual Contract (2022)
ECUA Project Number R1705

19

CURED-IN-PLACE PIPE SANITARY SEWER REHABILITATION ANNUAL CONTRACT (2022)
ECUA BID Number CC2022-16

SUBCONTRACTOR/SUPPLIER SOLICITATION DOCUMENTATION FORM

I hereby swear or affirm under penalty of perjury that the information provided on these Subcontractor/Supplier Solicitation Documentation Forms is true and correct.

Sign: _____

Print Name: Wesley Kingery

Title: President

Date: 5/2/2022

N/A - All self-perform

SUBCONTRACTOR/SUPPLIER PROJECT PLAN

If awarded the contract for this Project, Bidder hereby warrants the following subcontractors and/or suppliers anticipated to receive five percent (5%) or more of the contract value for this Project will be used, as follows:

Category	Number of subcontractor/supplier as listed on solicitation documentation form	Name of Subcontractor/Supplier	Subcontractor/Supplier's status (i.e., WBE, SBE, etc.)
I. Cleaning and Television Inspection	N/A		
II. Sewer Bypass Pumping	N/A		
III.			
IV.			
V.			
VI.			
*VII.			
*VIII. _____			
*IX. _____			

*NOTE: To be completed in the event that other categories of work are anticipated to receive five percent (5%) or more of the contract value.

As explained in more detail in the Non-Discrimination and Solicitation Requirements, this Subcontractor/Supplier Project Plan may not be changed or altered without the prior written approval of ECUA's Executive Director and only for demonstrated good cause. After execution of the Standard Form of Agreement, ECUA may request additional information concerning the use of subcontractors or suppliers receiving less than five percent (5%) of the contract value, but more than \$1,000 which were not identified at the time of bidding.

I hereby swear or affirm under penalty of perjury that the information provided on this Subcontractor/Supplier Solicitation Project Plan Form is true and correct and is being submitted on behalf of Bidder

Vortex Services, LLC.

Sign: _____



Name: Wesley Kingery _____

Title: President _____

Date: 5/2/2022 _____

CONFINED SPACE ENTRY COMPLIANCE CERTIFICATION

Any confined space entry will be subject to the Confined Space Entry Safety Standards established by the Occupational Safety and Health Administration, 29 CFR Part 1910.

By the signature of its undersigned authorized representatives, the Bidder hereby assures ECUA that any such excavation performed by the Bidder will be performed in compliance with all applicable Confined Space Entry Safety Standards.

The cost of compliance with applicable Confined Space Entry Safety Standards is estimated by the Bidder to be \$ 1.00, which cost is included in the amount of the bid.

The specific methods of compliance with applicable Confined Space Entry Safety Standards, and the cost of compliance are as follows:



Authorized Official

Wesley Kingery

(Print/Type)

(use this form only if applicable)

TRENCH SAFETY COMPLIANCE CERTIFICATION

Any trench or similar excavation having a depth in excess of five (5) feet will be subject to the Excavation Safety Standards established by the Occupational Safety and Health Administration, 29.C.F.R., Part 1926 - Safety and Health Regulations for Construction, Subpart P – Excavations.

By the signature of its undersigned authorized representatives, the Bidder hereby assures ECUA that any such excavation performed by the Bidder will be performed in compliance with all applicable trench safety standards.

The cost of compliance with applicable trench safety standards is estimated by the Bidder to be \$ 1.00, which cost is included in the amount of the bid.

The specific methods of compliance with applicable Trench Safety Standards, and the cost of compliance are as follows:



Authorized Official

Wesley Kingery

(Print/Type)

EQUAL OPPORTUNITY CLAUSE / EXHIBIT A

During the performance of this contract, the contractor agrees as follows:

1. The contractor will not discriminate against any employee or applicant for employment because of race, color, creed/religion, sex, national origin, disability/handicap, age, marital status, veteran status, or any other legally protected status. The contractor will take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, creed/religion, sex, national origin, disability/handicap, age, marital status, veteran status, or any other legally protected status. Such action shall include, but not be limited to the following: Employment, upgrading, demotion, or transfer, recruitment, or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of this nondiscrimination clause.
2. The contractor will in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to race, color, creed/religion, sex, national origin, disability/handicap, age, marital status, veteran status, or any other legally protected status.
3. The contractor will send to each labor union or representative of workers which he or she has a collective bargaining agreement or other contract or understanding, a notice advising the labor union or workers' representative of the contractor's commitments under Section 202 of Executive Order 11246 of September 24, 1965 and shall post copies of the notice in conspicuous places available to employees and applicants for employment.
4. In the event of the contractor's noncompliance with the nondiscrimination clauses of this contract or with any of such rules, regulations, or orders, this contract may be cancelled, terminated, or suspended in whole or in part and the contractor may be declared ineligible for further contracts with the Emerald Coast Utilities Authority. Provided, however, that no such action shall be taken without prior notice to the contractor and an opportunity for a hearing before the governing Board of the Emerald Coast Utilities Authority or its designee.
5. The contractor will include the provisions of paragraphs (1) through (4) in every subcontract or purchase order for an amount exceeding ten thousand dollars (\$10,000) in any twelve (12) month period, so that such provisions will be binding upon each subcontractor or vendor.


Signature

5/2/2022

Date

Wesley Kingery - President

Name & Title of Signer

CERTIFICATION OF NONSEGREGATED FACILITIES / EXHIBIT B

By the submission of this bid, the bidder, offeror, applicant, or subcontractor certifies that he or she does not maintain or provide for his or her employees any segregated facilities at any of his or her establishments, and that he or she does not permit his or her employees to perform their services at any location under his or her control, where segregated facilities are maintained. He or she certifies further that he or she will not maintain or provide for his or her employees any segregated facilities at any of his or her establishments, and that he or she will not permit his or her employees to perform their services at any location, under his or her control, where segregated facilities are maintained. The bidder, offeror, applicant, or subcontractor agrees that a breach of this certification is a violation of the Equal Opportunity Clause in this contract. As used in this certification, the term "segregated facilities" means any waiting rooms, work areas, rest rooms and wash rooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing facilities provided for employees which are segregated by explicit directive or are in fact segregated on the basis of race, color, creed/religion, national origin, age, marital status, or veteran status because of habit, local custom, or otherwise. He or she further agrees that (except where he or she has obtained identical certifications from proposed subcontractors for specific time periods) he or she will obtain identical certifications from proposed subcontractors prior to the award of subcontracts or purchase orders exceeding \$10,000; that he or she will retain such certifications in his or her files and make them available to the Emerald Coast Utilities Authority upon request.

Provided, however, that such certifications shall not be required in the case of purchase orders or contracts which, in case of a Federal Government contract or subcontract, would be exempt from compliance with the Equal Opportunity Clause by 41 CFR S60-1.5. This section provides for the exemption of transactions not exceeding \$10,000, contracts and subcontracts for indefinite quantities established not to exceed \$10,000 in any contract year, contracts with certain educational institutions, work on or near Indian reservations, facilities (including, but not limited to, agencies, instrumentalities or subdivision of state or local government) which are separate and distinct from activities of the prime contractor or subcontractor related to the performance of the contract or subcontract, and emergencies involving national security.


Signature

5/2/2022

Date

Wesley Kingery - President

Name & Title of Signer

DRUG-FREE WORKPLACE FORM / EXHIBIT C

Vortex Services, LLC.

The undersigned vendor in accordance with Florida Statute 287.087 hereby certifies that _____
 _____ does: (Name of Business)

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 1893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.


 Bidder's Signature

5/2/2022

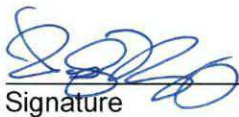
Date

Company: Vortex Services, LLC. Bid/RFP/PO: CC2022-16

E-VERIFY COMPLIANCE / EXHIBIT D

Contractor hereby certifies compliance with the following:

Pursuant to § 448.095(2) Florida Statutes (2020), Contractor shall register with and use the E-Verify system operated by the United States Department of Homeland Security to verify the work authorization status of all new employees hired by Contractor while performing work or providing services for ECUA. Contractor shall also include in any related subcontracts a requirement that subcontractors performing work or providing services for ECUA on its behalf register with and use the E-Verify system to verify the work authorization status of all new employees hired by the subcontractor while performing work or providing services for ECUA. Additionally, Contractor shall include in any related subcontracts a requirement that subcontractors performing work or providing services for ECUA on its behalf provide Contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with any unauthorized alien as defined in 8 U.S.C. § 1324a(h)(3). Contractor shall maintain a copy of such affidavit for the duration of its contract with ECUA.



Signature

5/2/2022

Date

Wesley Kingery - President

Name & Title of Signer

NON-DISCRIMINATION AND SOLICITATION REQUIREMENT CHECKLIST

INITIAL	REQUIREMENT
EO	Bidder completed "Subcontractor/Supplier Documentation Form" for all categories of work
EO	Bidder filled out last page of "Subcontractor/Supplier Solicitation Documentation Form" certifying forms are true and correct
EO	Bidder completed the "Subcontractor/Supplier Project Plan" form summarizing the information provided on the "Subcontractor/Supplier Solicitation Documentation Form". Only those listed on the Solicitation Forms should appear on the Plan Form.
EO	Bidder filled out last page of "Subcontractor/Supplier Project Plan Form" certifying forms are true, correct, and will be followed.

Copies of all of the above forms shall be submitted with the bid.

COMPLIANCE REQUIREMENTS CHECKLIST

INITIAL	REQUIREMENT
EO	Bidder completed and signed form "Confined Space Entry Compliance Certification"
EO	Bidder completed and signed form "Trench Safety Compliance Certification"
EO	Bidder completed and signed form "Equal Opportunity Clause / Exhibit A"
EO	Bidder completed and signed form "Certification of Nonsegregated Facilities / Exhibit B"
EO	Bidder completed and signed form "Drug-Free Workplace Form / Exhibit C"
EO	Bidder completed and signed form "E-Verify Compliance / Exhibit D"

Copies of all of the above forms shall be submitted with the bid.

Receipt is acknowledged of the following addenda:

Number ¹	Dated	3/9/2022
Number ²	Dated	3/29/2022
Number ³	Dated	4/28/2022
Number _____	Dated	_____

BIDDER agrees that the OWNER has the right to waive informalities in any bid; reject any or all proposals, in whole or in part; re-bid a project, in whole or in part; and to accept a proposal that in its judgment is the lowest and best bid of a responsible bidder. BIDDER further agrees that the OWNER may award a contract based only on the base bid, the base bid plus all alternates, or the base bid plus any alternates—with all decisions being made based upon what OWNER believes to be the best interest of its ratepayers, in the reasonable exercise of its discretion. BIDDER also acknowledges and agrees that the OWNER reserves the right to increase or decrease quantities as may be required to meet the needs of OWNER, at the unit price which was bid.

Respectfully submitted,

By:

5/2/2022

(Date)

(Signature)

Wesley Kingery

(Print/Type)

President

(Title)

Vortex Services, LLC.

(Company)

300 E. Coffee Street Greenville, SC 29601

(Business Address)

(713) 750-9081

(Telephone Number)

(833) 247-7943

(Fax Number)

(Federal ID Number)

(SEAL - IF BIDDER IS A CORPORATION)

Florida Licenses Held:

Type: Underground Utility Excavation Contractor Number CUC1224939

Type: _____ Number _____

Type: _____ Number _____

BID BOND

KNOW ALL MEN BY THESE PRESENTS, that we Vortex Services, LLC as
Principal, hereinafter Vortex Services, LLC, called the Bidder, and the
Everest Reinsurance Company, a corporation duly organized under the laws of the State of
Delaware as Surety, hereinafter called Surety, are held and firmly bound unto the Emerald Coast Utilities
Authority as Oblige, hereinafter called Owner, in the sum of
Five Percent of Total Amount Bid (5% TAB)
for the payment of which sum, well and truly to be made, the said Bidder and the said Surety, bind
ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by
these presents.

WHEREAS, the Bidder has submitted a bid for construction of Sewer System Improvements, Bid
Number CC2022-16, known as

CURED-IN-PLACE PIPE SANITARY SEWER REHABILITATION ANNUAL CONTRACT (2022) ECUA Project Number RI705

NOW THEREFORE, if the Owner shall accept the bid of the Bidder and the Bidder shall enter into a
contract with the Owner in accordance with the terms of such bid, and give such bond or bonds as may be
specified in the bidding or contract documents with good and sufficient surety for the faithful performance
of such contract and for the prompt payment of labor and material furnished in the prosecution thereof, or
in the event of the failure of the Bidder to enter such contract and give such bond or bonds, if the Bidder
shall pay to the Owner the penalty hereof, then this obligation shall be null and void, otherwise to remain
in full force and effect, unless returned by Owner to Bidder; until Owner shall demand payment by Surety,
all as allowed in the Contract Documents.

Signed and sealed this 29th day of April, 2022 A.D.

R. Bush Roth

ATTEST:

Everest Reinsurance Company

(Surety)

(Print/Type)

Robert F. Bebo
(Title)

ATTEST:

Averi Stockton

Laura Kneitz

Vortex Services, LLC

(Principal)

(Print/Type)

Wesley Kingery
President
(Title)

(SEAL)

Averi Stockton, Witness

Laura Kneitz, Witness

(Attach Certified Copy of Power of Attorney)



**POWER OF ATTORNEY
EVEREST REINSURANCE COMPANY
DELAWARE**

KNOW ALL PERSONS BY THESE PRESENTS: That Everest Reinsurance Company, a corporation of the State of Delaware ("Company") having its principal office located at 100 Everest Way, Warren, NJ 07059, do hereby nominate, constitute, and appoint:

Florence McClellan, Kristin Darling, Aaron P. Clark, Autumn Stockton, Robert F. Bobo, Timothy F. Kelly, Laura Lee Kneitz, Dan W. Burton, Teresa D. Kelly, Craig C. Payne, Rachel Richardson

its true and lawful Attorney(s)-in-fact to make, execute, attest, seal and deliver for and on its behalf, as surety, and as its act and deed, where required, any and all bonds and undertakings in the nature thereof, for the penal sum of no one of which is in any event to exceed UNLIMITED, reserving for itself the full power of substitution and revocation.

Such bonds and undertakings, when duly executed by the aforesaid Attorney(s)-in-fact shall be binding upon the Company as fully and to the same extent as if such bonds and undertakings were signed by the President and Secretary of the Company and sealed with its corporate seal.

This Power of Attorney is granted and is signed by facsimile under and by the authority of the following Resolutions adopted by the Board of Directors of Company ("Board") on the 28th day of July 2016:

RESOLVED, that the President, any Executive Vice President, and any Senior Vice President and Anthony Romano are hereby appointed by the Board as authorized to make, execute, seal and deliver for and on behalf of the Company, any and all bonds, undertakings, contracts or obligations in surety or co-surety with others and that the Secretary or any Assistant Secretary of the Company be and that each of them hereby is authorized to attest to the execution of any such bonds, undertakings, contracts or obligations in surety or co-surety and attach thereto the corporate seal of the Company.

RESOLVED, FURTHER, that the President, any Executive Vice President, and any Senior Vice President and Anthony Romano are hereby authorized to execute powers of attorney qualifying the attorney named in the given power of attorney to execute, on behalf of the Company, bonds and undertakings in surety or co-surety with others, and that the Secretary or any Assistant Secretary of the Company be, and that each of them is hereby authorized to attest the execution of any such power of attorney, and to attach thereto the corporate seal of the Company.

RESOLVED, FURTHER, that the signature of such officers named in the preceding resolutions and the corporate seal of the Company may be affixed to such powers of attorney or to any certificate relating thereto by facsimile, and any such power of attorney or certificate bearing such facsimile signatures or facsimile seal shall be thereafter valid and binding upon the Company with respect to any bond, undertaking, contract or obligation in surety or co-surety with others to which it is attached.

IN WITNESS WHEREOF, Everest Reinsurance Company has caused their corporate seals to be affixed hereto, and these presents to be signed by their duly authorized officers this 28th day of July 2016.



Nicole Chase

Attest: Nicole Chase, Assistant Secretary

Everest Reinsurance Company

Anthony Romano

By: Anthony Romano, Vice President

On this 28th day of July 2016, before me personally came Anthony Romano, known to me, who, being duly sworn, did execute the above instrument; that he knows the seal of said Company; that the seal affixed to the aforesaid instrument is such corporate seal and was affixed thereto; and that he executed said instrument by like order.

LINDA ROBINS
Notary Public, State of New York
No 01R06239736
Qualified in Queens County
Term Expires April 25, 2023

Linda Robins

Linda Robins, Notary Public

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Company, at Warren, NJ, this 29th day of April, 2022.

CERTIFICATION

(Vortex Services, LLC)

Date: January 1, 2021

TO WHOM IT MAY CONCERN:

I, the undersigned Secretary and General Counsel of Vortex Companies, LLC, a Delaware limited liability company, hereby certify as follows:

- That Vortex Services, LLC (formerly known as VacVision Environmental, LLC) is a wholly-owned subsidiary of Vortex Infrastructure Services, LLC, which is a wholly-owned subsidiary of Vortex Companies, LLC;
- That the following entities have merged with and into Vortex Services, LLC, and that Vortex Services, LLC is the successor to each of these entities: Ted Berry Company, LLC; Ricor Services, LLC; Vaught Services, LLC; Vortex Turnkey Solutions, LLC; Vortex West, LLC
- That the following individuals are officers of **Vortex Services, LLC**, and are authorized signatories for Vortex Services, LLC, a Delaware limited liability company (the “**Company**”):

Michael Vellano	Chief Executive Officer
Wesley Kingery	President – Services
Nicholas Banchetti	Chief Operating Officer - Services
Brent Keller	Regional Vice President - Southwest
Matthew Samford	Chief Financial Officer
Mikah Williams	Senior Special Projects Manager
Ben Roese	Regional Vice President – Florida
B.J. Kersteins	Regional Vice President – Vortex Lining
Tony Calhoon	Regional Vice President – Northwest
Connor Collier	Regional Vice President – Southeast
Andrew Bock	Regional Vice President – Rocky Mountains

- That each of the foregoing officers is authorized to execute bid packages, contracts, subcontracts, purchase orders, change orders and all other contract documents on behalf of the Company and fully bind the Company.

This Certification may be relied upon by third parties to confirm the authority of officers to act on behalf of the Company.

VORTEX SERVICES, LLC

By: Vortex Infrastructure Services, LLC, its sole member

By: Vortex Companies, LLC, its sole member

By: 
Quin Breland, Secretary and General Counsel



Ron DeSantis, Governor

Halsey Beshears, Secretary



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

CONSTRUCTION INDUSTRY LICENSING BOARD

THE UNDERGROUND UTILITY & EXCAVATION CO HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

KINGERY, WESLEY A

VORTEX INFRASTRUCTURE SERVICES, LLC
5910 HARTFORD ST
TAMPA FL 33619

LICENSE NUMBER: CUC1224939

EXPIRATION DATE: AUGUST 31, 2022

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.



[Department of State](#) / [Division of Corporations](#) / [Search Records](#) / [Detail By Document Number](#) /

Detail by Entity Name

Foreign Limited Liability Company

VORTEX INFRASTRUCTURE SERVICES, LLC

Cross Reference Name

VORTEX SERVICES, LLC

Filing Information

Document Number M19000001767

FEI/EIN Number [REDACTED]

Date Filed 02/19/2019

State DE

Status ACTIVE

Principal Address

18150 IMPERIAL VALLEY DR
HOUSTON, TX 77060

Mailing Address

18150 IMPERIAL VALLEY DR
HOUSTON, TX 77060

Registered Agent Name & Address

COGENCY GLOBAL INC.
115 N CALHOUN ST, SUITE 4
TALLAHASSEE, FL 32301

Authorized Person(s) Detail

Name & Address

Title CEO

VELLANO, MICHAEL
18150 IMPERIAL VALLEY DR
HOUSTON, TX 77060

Title CFO

SAMFORD, MATTHEW
18150 IMPERIAL VALLEY DR
HOUSTON, TX 77060

Title EVP

KINGERY, WESLEY
18150 IMPERIAL VALLEY DR
HOUSTON, TX 77060

Title COO

BANCHETTI, NICK
18150 IMPERIAL VALLEY DR
HOUSTON, TX 77060

Annual Reports

No Annual Reports Filed

Document Images

[02/19/2019 -- Foreign Limited](#)

[View image in PDF format](#)

Florida Department of State, Division of Corporations

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
PIE Airport	Ajax Paving	Storm	0	218	0	0	0	0	0	2016
Alt 19	Ajax Paving	Storm	0	86	0	0	0	0	0	2010
Old Town Madison Heights CIPP	Amherst County Service Authority / Prism Contractors & Engineers, Inc.	Sanitary	4690	0	0	0	0	0	0	2019
I-26 Columbia, SC	Anderson Boggs JV	Storm	110	925	0	231	346	0	0	2015
Stonehaven WWCS Rehabilitation	Anderson County, SC	Sanitary	12926	0	0	0	0	0	0	2022
159 Bridge St CIPP Lining - December 2018	Andrew West	Sanitary	700	0	0	0	0	0	0	2018
2016 Sanitary Sewer Lining Projects	Auburn Water & Sewerage Districts	Sanitary	1300	0	0	0	0	0	0	2016
B2B - Berea Line	Berea Sanitary Sewer District	Sanitary	8598	0	0	0	0	0	0	2019
Cherrylane Dr	Berea Sanitary Sewer District	Sanitary	2319	0	0	0	0	0	0	2015
Mauldin Basin Phase 2 Rehabilitation Project	Berea Sanitary Sewer District	Sanitary	33154.3	0	0	0	0	0	0	In Progress
FY 16/17 and FY 17/18 CIPP Lining Project	Berea Sanitary Sewer District	Sanitary	14623	0	0	0	0	0	0	2017
Wedgewood CIPP Project	Berkeley County, SC	Storm	0	566	0	0	0	0	0	2020
Colonial Manor	Bonness Inc	Sanitary	4271	0	0	0	0	0	0	2016
Verde Vista Apartments CIPP	C. Herman Construction	Storm	0	0	261.8	0	0	0	0	2020
PNSY Repair Sewer Mains and Manholes (ST16-1321)	CCI Solutions, LLC	Sanitary	5900	1200	0	0	0	0	0	2018
PNSY Base-wide Sewer Inflow and Infiltration Repairs	CCI Solutions, LLC	Sanitary	3640	860	0	0	0	0	0	2016
Sheldon Rd	Central Site Development	Sanitary	639	0	0	0	0	0	0	2015
North Main & East Calhoun CIPP & MH Lining	City of Anderson, SC	Sanitary	1241.6	0	0	0	0	0	0	2021
Wohring & Wheeler Wastewater Rehabilitation Project CDBG Dr Hurricane Harvey Recovery	City of Aransas Pass, TX / Bridge Specialties, Inc.	Sanitary	2226.2	0	0	0	0	0	0	2021
Pebble Creek Stream Stabilization	City of Asheville, NC / Austin Construction & Grading	Storm	0	100	0	0	0	0	0	2021
Court St 15" x 140' UVGRP Drainage Lining	City of Auburn, ME	Storm	175	0	0	0	0	0	0	2019
State St - 15in UVCIPP Lining	City of Bangor, ME	Sanitary	0	280	0	0	0	0	0	2018
Broadway Sewer CIPP Lining 2017	City of Bangor, ME	Sanitary	560	800	0	0	0	0	0	2017
Line Segment DW500	City of Bangor, ME	Sanitary	200	0	0	0	0	0	0	2017
UVCIPP Line Segment AP 203	City of Bangor, ME	Sanitary	180	0	0	0	0	0	0	2017
Columbia St UVCIPP Bid	City of Bangor, ME	Sanitary	200	0	0	0	0	0	0	2017
Pearl St UV CIPP Project	City of Bangor, ME	Sanitary	185	0	0	0	0	0	0	2015
Belmont 2015 Sanitary Sewer Manhole Rehab	City of Belmont, NC / Davis Grading	Sanitary	4635	0	0	0	0	0	0	2017
Brookhaven LaVista Park	City of Brookhaven, GA	Storm	0	65	0	0	0	0	0	2021
FY 18 Sanitary Sewer Lining	City of Burlington, NC	Sanitary	8749	0	0	0	0	0	0	2018
Cayce Alleyway Project 2	City of Cayce, SC / TNT, Inc.	Sanitary	639	0	0	0	0	0	0	2017
Chamblee Sexton Woods & Keswick	City of Chamblee, GA	Storm	0	247	318	0	0	0	0	2021
Rebellion Road	City of Charleston, SC	Storm	2221	0	0	0	0	0	0	2017
Rose Valley CIPP	City of Charlotte, NC / Hall Contracting	Sanitary	0	0	103	0	0	0	0	2019
Collective Storm Drainage Improvement Projects Series B	City of Charlotte, NC / Sealand Contractors	Storm	239	408	0	0	0	0	0	2018
Columbia SS7575 Emergency Sewer Repairs	City of Columbia, SC	Sanitary	10547.6	0	0	0	0	0	0	2021
Corpus Christi CIPP	City of Corpus Christi, TX / Bridges Specialties, Inc.	Storm	0	281	455	0	0	0	0	2021
36" CIPP Lining	City of Fort Myers, FL	Sanitary	0	0	295	0	0	0	0	2019
Weir Bypass - Manuel's Branch	City of Fort Myers, FL	Storm	0	0	0	0	1996	180	0	2018
Highland Avenue Sewer Lining	City of Gardner, ME	Sanitary	2200	0	0	0	0	0	0	2017
2020 Wastewater System Improvements	City of Goldsboro, NC	Sanitary	389.2	1265.6	0	0	0	0	0	2021
Partial Basins Sewer Rehabilitation	City of Greenville, SC	Sanitary	68329.4	0	0	0	0	0	0	2021

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
City of Greenville Annual CIPP Contract	City of Greenville, SC / Insituform Technologies	Sanitary	43435	0	0	0	0	0	0	2014-2015
CoH 4235-104	City of Houston, TX	Storm	757	0	0	0	0	0	0	In Progress
N. Post Oak 24" CIPP Lining	City of Houston, TX / BRH Garver	Sanitary	0	1301	0	0	0	0	0	2019
Hunters Village Outfall 34 Rehab - CIPP	City of Hunters Creek Village, TX	Storm	0	0	142	0	0	0	0	2019
Sanitary Sewer Interceptor Rehabilitation Phase I	City of Johnson City, TN	Sanitary	5048	0	0	0	0	0	0	2018
2017 Large Diameter CIPP	City of Knoxville, TN	Storm	0	109	1751	0	0	0	0	2018
UV CIPP 12" VCP x 501ft	City of Laconia, NH	Sanitary	380	0	0	0	0	0	0	2017
Emergency 10" CIPP Work	City of Lake Wales, FL	Sanitary	186	0	0	0	0	0	0	2021
West Arch Street CDBG Sewer Rehab Design Basin 17	City of Lancaster, SC	Sanitary	5517	0	0	0	0	0	0	2018
Lancaster Midway Revitalization Project	City of Lancaster, SC	Sanitary	3532	0	0	0	0	0	0	2016
Sewer Rehabilitation - Meadow Street Project	City of Leesburg, FL	Sanitary	818	0	0	0	0	0	0	2015
Phillips Ridge CIPP	City of Marion, NC / Buckeye Bridge	Sanitary	0	91	0	0	0	0	0	2020
Spring 2020 FmF Main Inspections & Repair Contract	City of Monroe, NC	Sanitary	7375	0	0	0	0	0	0	2020
2018 Spring Sanitary Sewer Main Inspection & Repair Contract	City of Monroe, NC	Sanitary	6616.6	155.8	0	0	0	0	0	2018
South Hawthorne Avenue CIPP & MH Rehab	City of Mount Holly, NC	Sanitary	3313.5	0	0	0	0	0	0	2021
Sanitary Sewer CIPP Add On Mount Holly, NC	City of Mount Holly, NC	Sanitary	1656	0	0	0	0	0	0	2019
Sanitary Sewer CIPP Liner	City of Mount Holly, NC	Sanitary	1538	0	0	0	0	0	0	2018
Sanitary Sewer CIPP Oak, Main, Catawba	City of Mount Holly, NC	Sanitary	3997	0	0	0	0	0	0	2020
Gravity Sewer Main Relining	City of Myrtle Beach, SC	Sanitary	8868	0	0	0	0	0	0	2018
Forest Hills Pipe Lining & Repairs Phase II	City of North Charleston, SC	Storm	0	1406.7	879.3	0	0	0	0	2018
Steel Pipe Rehabilitation	City of Ocala, FL	Storm	821	0	0	0	0	0	0	2019
Marlborough Street & Pine Avenue Storm CIPP	City of Oldsmar, FL	Storm	0	0	0	170	0	0	0	2021
2019 Stormwater Pipe Rehabilitation Project Group B - CIPP Lining Method	City of Peachtree City, GA	Storm	120	6167	257	0	0	0	0	2019
2021 Village on the Green CIPP Pipe Rehabilitation Project	City of Peachtree City, GA	Storm	279	1594	170	0	0	0	0	2021
Peachtree Corners 30" CIPP	City of Peachtree Corners, GA / The Dickerson Group, Inc.	Storm	0	0	516	0	0	0	0	2021
FY 17 62nd Street Sanitary Sewer Emergency Lining	City of Pinellas Park, FL	Sanitary	626	0	0	0	0	0	0	2017
53rd Way and 97th Terrace	City of Pinellas Park, FL	Storm	36.8	0	592.7	0	0	0	0	2020
FY 17 Storm Sewer Annual	City of Pinellas Park, FL	Storm	0	135	75	0	0	0	0	2017
Pinellas Park Stormwater Contract	City of Pinellas Park, FL	Storm	0	82	279	0	0	0	0	2014
Rosewood Court 36" CIPP	City of Pinellas Park, FL	Storm	0	0	227.2	0	0	0	0	2019
FY 18 Storm Water Lining 60th Street North	City of Pinellas Park, FL	Storm	0	0	340	0	0	0	0	2019
100th Avenue Stormwater Repair	City of Pinellas Park, FL	Storm	55.7	82	202.7	0	0	0	0	2021
US 19 79th Avenue 30" Storm CIPP Rehab	City of Pinellas Park, FL	Storm	0	0	149.2	0	0	0	0	2021
Emergency- 45 in x 29 in	City of Pinellas Park, FL	Storm	0	0	629	0	0	0	0	2019
FY 17 Annual Stormwater Repairs	City of Plant City, FL	Storm	0	230	582	106	0	0	0	2018
Emergency Pipe Repairs	City of Plant City, FL	Storm	0	0	217	113	0	0	0	2016
North Walker Street	City of Plant City, FL	Storm	0	248	0	0	0	0	0	2015
FY 12 Storm Piggyback	City of Plant City, FL	Storm	0	529	590	0	0	0	0	2012
Juniper St	City of Plant City, FL	Storm	0	367	0	0	0	0	0	2016
SR 600 Plant City CIPP	City of Plant City, FL / CW Roberts	Sanitary	0	104	0	0	0	0	0	2019
Industrial Road Culverts Port St. Joe	City of Port Saint Joe, FL / Roberts & Roberts, Inc.	Storm	0	119	0	0	0	0	0	2020
FY 16 Storm Repairs	City of Port Saint Lucie, FL	Storm	0	0	346	0	0	0	0	2016

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
Turkey Creek 18" Sanitary CIPP	City of Raleigh, NC / Moffatt Pipe	Sanitary	0	188	0	0	0	0	0	2019
Sanitary Sewer Rehab 2019 Project	City of Ringgold, GA	Sanitary	6320.6	0	0	0	0	0	0	2020
Cleaning TV and Lining -	City of Riverview, FL / Pepper Contracting	Storm	0	305	0	0	0	0	0	In Progress
20" x 75' Siphon CIPP Lining	City of Rochester, NH	Storm	0	180	0	0	0	0	0	2019
Bear Brook Cross Country Sanitary Sewer Project	City of Saco, ME	Sanitary	700	0	0	0	0	0	0	2015
Main St. CIPP Project	City of Saco, ME	Sanitary	0	0	1800	0	0	0	0	2017
Manhole & Lining Rehab Program 2019 & 2020	City of Safety Harbor, FL	Sanitary	25740.8	0	0	0	0	0	0	In Progress
Manhole & Lining Rehab Program 2019 & 2020	City of Safety Harbor, FL	Storm	552.8	455.5	0	0	0	0	0	In Progress
Sugnr Bear Drive & Scott Street	City of Safety Harbor, FL / Kamminga & Roodvoets	Sanitary	345	0	0	0	0	0	0	2019
821 Tanglewood Trail Stormwater Improvement Project	City of Sandy Springs, GA	Storm	0	75	0	0	0	0	0	2021
Bank Street Emergency 10" Sanitary Sewer CIPP	City of Smyrna, GA	Sanitary	350	0	0	0	0	0	0	2021
LaVista Place 15" CIPP	City of Smyrna, GA	Storm	240	0	0	0	0	0	0	2020
Mocking Bird Lane CIPP & Structure Rehab	City of Smyrna, GA	Storm	0	660	0	0	0	0	0	2021
Willowbrook 42" CIPP	City of Smyrna, GA	Storm	0	0	0	112	0	0	0	2021
Cedar Cliff 18" CIPP	City of Smyrna, GA	Storm	0	221	0	0	0	0	0	2020
Ottawa Road Service Area I&I Removal Phase 0	City of South Portland, ME / Dearborn Brothers Construction, Inc	Sanitary	1200	0	0	0	0	0	0	2017
Ottawa Road Service Area I&I Removal Phase 1	City of South Portland, ME / Dearborn Brothers Construction, Inc	Sanitary	1230	0	0	0	0	0	0	2018
Calhoun St	City of Sumter, SC	Storm	1504	0	0	0	0	0	0	2017
Foxridge CIPP	City of Sumter, SC	Storm	0	592	0	0	0	0	0	2021
36" Sanitary Sewer CIPP	City of Tallahassee, FL	Sanitary	0	0	7645	0	0	0	0	2020
Enclosed Pipe Rehabilitation Services IFB-016-19-RM	City of Tallahassee, FL	Sanitary	17827.3	0	0	0	0	0	0	In Progress
Annual Sanitary & Stormwater Contract	City of Tallahassee, FL	Sanitary	31,138	0	0	0	0	0	0	2019
42" Emergency CIPP	City of Tallahassee, FL	Storm	0	0	0	320	0	0	0	2020
Enclosed Pipe Rehabilitation Services IFB-016-19-RM	City of Tallahassee, FL	Storm	623	4254	3332	0	0	0	0	In Progress
Enclosed Pipe Rehabilitation Services IFB-016-19-RM - Sanitary 2021A	City of Tallahassee, FL	Sanitary	11807	352	0	0	0	0	0	In Progress
Annual Sanitary & Stormwater Contract	City of Tallahassee, FL	Storm	60	6424	4347	0	0	0	0	2019
Dewey & Dent Street	City of Tallahassee, FL	Storm	0	346	745	0	0	0	0	2013
Dunn Street CIPP	City of Tallahassee, FL	Storm	0	0	1334	0	0	0	0	2012
Martin Street CIPP	City of Tallahassee, FL	Storm	0	0	1462	0	0	0	0	2012
Benners Contracting 8inch DIP San New Pipe CIPP	City of Tallahassee, FL/Benners Contracting	Sanitary	150	0	0	0	0	0	0	2019
Glendale	City of Tallahassee, FL / Insituform Technologies	Sanitary	8419	0	0	0	0	0	0	2017
FY 15 Storm Lining	City of Tallahassee, FL / Insituform Technologies	Storm	1578	3172.5	577	0	0	0	0	2015
McNab Road CIPP	City of Tamarac, FL	Sanitary	1557.5	0	0	0	0	0	0	2021
Phase C1: Twiggs Street Segment A	City of Tampa, FL / Kimmins Contracting Corporation	Storm	0	180.8	0	0	0	0	0	2021
12th Street - Segment "A" Improvements (Cumberland Avenue to Whiting Street)	City of Tampa, FL / Ajax Paving Company	Sanitary	677	0	0	0	0	0	0	2013
Citywide Box Culvert Rehab Contract	City of Tampa, FL	Storm	321	0	480	0	0	0	0	2016
Hank's Branch Sanitary Sewer Rehabilitation Phase I	City of Thomasville, NC	Sanitary	2168	4064	0	0	0	0	0	2020
Storm Drain Repair - College and 4th - CIP #635-21	City of Tyler, TX	Storm	202	520	0	0	0	0	0	2021
CIPP Improvements Phase 1	City of Tyler, TX	Sanitary	4857	0	0	0	0	0	0	2020
CIPP Repairs at Montgomery Avenue Municipal Golf Course	City of Wilmington, NC	Storm	1183	0	1309	158	0	0	0	2019
Woodruff Collection System Rehab	City of Woodruff, SC	Sanitary	25439	0	0	0	0	0	0	2016
FY 17 Sanitary Sewer Lining Rehab Piggyback	City of Zephyrhills, FL	Sanitary	2645.9	0	0	0	0	0	0	2018

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
Clairmont HOA Storm CIPP	Clairmont Community	Storm	0	536	197	0	0	0	0	2020
Clearwater Cascades MHP	Clearwater Cascades	Storm	446	324	389	0	0	0	0	2012
I-95	Community Asphalt	Storm	0	6055	513	448	0	0	0	2018
Port St. Lucie	Community Asphalt	Storm	0	150	0	0	0	129	0	2010
SR 715	Community Asphalt / FDOT	Storm	0	486	0	0	82	0	0	2014
Hawkecrest Dr	Constantine Engineers / St Johns County	Storm	0	0	0	150	0	0	0	2016
I-26 Volvo Interchange Project	Conti Enterprises, Inc.	Storm	0	231	0	0	0	0	0	2019
Conway Village Corp UV CIPP 1,860' x15" and 190'x8"	Conway Village Fire District, NH	Sanitary	2000	0	0	0	0	0	0	2018
Cothron Construction	Cothron Construction Services	Storm	0	85	0	0	0	0	0	2011
Camden UV CIPP Lining DOT Win 20491.00	CPM Constructors	Storm	0	200	0	0	0	0	0	2017
Rio Vista WWTP	Daly & Zilch	Sanitary	3794	0	0	0	0	0	0	2014
City of Nashua Sewer Replacement - UV-CIPP	DeFelice Corporation	Sanitary	700	0	0	0	0	0	0	2015
On-Call Water & Sewer Services	DeKalb County, GA / T&J Enterprises	Sanitary	5298.4	964	240	0	0	0	0	In Progress
Golf Ridge 20" CIPP	Douglasville-Douglas County Water & Sewer Authority	Sanitary	0	87	0	0	0	0	0	2021
SR 37	Dragados USA	Storm	0	115	225	0	0	0	0	2012
Two Notch Road & Oneill Court	East Richmond Public Service District	Sanitary	0	485	0	0	0	0	0	2021
6" VCP Sanitary Sewer Line Clean & CIPP	Eastman Chemical Company	Sanitary/Industrial	605	0	0	0	0	0	0	2019
Embassy MHP	Embassy MHP	Storm	0	389	0	0	0	0	0	2015
3,000' UV CIPP Lining	Engineered Construction Services	Sanitary	2900	600	0	0	0	0	0	2016
SeaGate Drive	Envirowaste / Naples	Storm	100	0	0	0	0	0	0	2016
CIPP Exxon facility, Beaumont, TX	ExxonMobil	Storm	0	88	0	0	0	0	0	2018
TI432 - SR 60	FDOT Central / Ajax Paving Company	Storm	0	218	0	0	0	0	0	2016
T7401	FDOT Central / Ajax Paving Company	Storm	0	245.5	628.9	0	0	0	0	2018
T3611	FDOT Central / CW Roberts Contracting	Storm	0	499	531	212	0	0	0	2017
T3423 - SR 30 (US 98)	FDOT Central / Anderson Columbia	Storm	0	0	260	0	0	0	0	2013
T7213	FDOT Central / Hubbard Construction	Storm	0	29	441	0	0	0	0	2016
Satsuma Pipe Liner	FDOT District 3 / CW Roberts Contracting	Storm	0	0	0	0	0	0	97	2015
E5T99	FDOT District 5	Storm	0	1133	455	0	0	0	0	2018
E5T75	FDOT District 5	Storm	0	565	1629	865	0	0	0	2015
E5T33	FDOT District 5	Storm	1069	4027	166.2	175	0	0	0	2015
E5Q83	FDOT District 5	Storm	342	2678	424	90	0	0	0	2014
E7H06-R0	FDOT District 7	Storm	0	1485	1207	849	0	779	0	2012
E7L54-R0	FDOT District 7	Storm	0	650	0	104	0	0	0	2018
E7I34	FDOT District 7 / Middlesex Corporation	Storm	234	1656	481	664	0	0	0	2016
E7K24	FDOT District 7 / Middlesex Corporation	Storm	0	251	246	0	0	0	0	2018
SR 686	FDOT District 7 / Ajax Paving Company	Storm	0	1000	218	106	1467	0	0	2015
E7170 - US 41	FDOT District 7 / Ajax Paving Company	Storm	0	1051	14	0	0	0	0	2015
E7M35	FDOT District 7 / DAB Constructors, Inc.	Storm	0	0	0	301.5	0	0	0	2020
Saliers Road	Flatiron / Zachry	Storm	0	165	0	0	0	0	0	2016
FAMU Water & Sewer Upgrade Piggyback Tallahassee	Florida A&M University	Sanitary	4051.6	0	0	0	0	0	0	In Progress
Kennedy Blvd	Florida Engineered Lining	Storm	0	0	350	60	380	0	0	2015
Pine Ridge / US 41	Forterra Precast	Storm	0	67	0	0	0	0	0	2016

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
2112 Blue Beech Ct 36" CIPP	Fox Wood	Sanitary	0	0	124	0	0	0	0	2016
2021 Sewer Rehabilitation Project	Gantt Fire & Sewer District	Sanitary	22933.9	0	0	0	0	0	0	In Progress
Pine Hill Subdivision Sewer Rehabilitation	Gantt Fire & Sewer District	Sanitary	10124	0	0	0	0	0	0	2020
Old Grove Road	Gantt Fire & Sewer District	Sanitary	8141	0	0	0	0	0	0	2019
FY 2019 CIPP Project	Georgetown County Water & Sewer District	Sanitary	21332	0	0	0	0	0	0	2019
Collection System Improvements Phase II	Georgetown County Water & Sewer District	Sanitary	8512	0	0	0	0	0	0	2018
Goodyear 8" Sanitary CIPP	Goodyear / Civil Mechanical, Inc.	Sanitary	125	0	0	0	0	0	0	2021
I-75 Widening	Granite Construction	Storm	0	125	0	0	0	0	0	2014-2015
24" x 475' Old Winthrop Road UVCIPP	Greater Augusta Utility District, ME	Sanitary	0	450	0	0	0	0	0	2016
Purinton Ave 18in CMP culvert rehab	Greater Augusta Utility District, ME	Storm	75	0	0	0	0	0	0	2018
Townsend Rd. 36" CMP UVCIPP	Greater Augusta Utility District, ME	Storm	0	0	50	0	0	0	0	2017
Greenville Sanitary Sewer Rehab	Greenville Water Commission/Portland Utilities	Sanitary	2883	0	0	0	0	0	0	2020
300 Ladbrooke Drive Storm CIPP	Greenville County	Storm	0	136	0	0	0	0	0	2019
Wycliffe Drive Drainage Repair Project	Greenville County	Storm	0	0	0	134	0	0	0	2017
Greenville Metropolitan District	Greenville Metro / Insituform Technologies	Sanitary	18522	0	0	0	0	0	0	2015
Piedmont Park FY 15	Greenville Metro / Insituform Technologies	Sanitary	14046	0	0	0	0	0	0	2015
Greer 8" Downtown CIPP	Greer Commission of Public Works, SC	Sanitary	2858	0	0	0	0	0	0	2021
Trenchless Stormwater Pipe Rehabilitation on an Annual Contract	Gwinnett County, GA	Storm	0	15325	5880	0	0	0	0	2020
Trenchless Stormwater Pipe Rehabilitation on an Annual Contract Year 2	Gwinnett County, GA	Storm	133	2867	1916	389	0	0	0	In Progress
Trenchless Stormwater Pipe Rehabilitation on an Annual Contract Year 3	Gwinnett County, GA	Storm	0	2811	1316	291	0	0	0	In Progress
SR 200	Hanson Pipe	Storm	0	192	81	0	0	0	0	2015
Lake Woodhaven Dam Phase II (Montgomery Bell State Park)	Tennessee Dept. of Environmental & Conservation / Haren Construction	Storm	0	0	180	0	0	0	0	2020
Slip Lining for Gravity Sewer Lines - Cranbrook Court	Hernando County, FL	Sanitary	3368.2	0	0	0	0	0	0	2021
Slip Lining for Gravity Sewer Lines - Hermosa Boulevard/Hernando Beach	Hernando County, FL	Sanitary	2531.3	0	0	0	0	0	0	In Progress
Slip Lining for Gravity Sewer Lines - Kimball Court	Hernando County, FL	Sanitary	2881	0	0	0	0	0	0	2020
Slip Lining Repairs	Hernando County, FL	Sanitary	2830	28	0	0	0	0	0	2019
FY 17 Sanitary Sewer Annual	Hernando County, FL	Sanitary	3138	0	0	0	0	0	0	2017
Rockledge View Drive Stormwater Construction	Hillsborough County, FL / Ajax Paving Company	Storm	0	0	0	401	0	0	0	2019
WORCS	Hillsborough County, FL / Ajax Paving Company	Storm	0	2902	2367	0	0	0	0	In Progress
Clement Pride Boulevard (WORCS)	Hillsborough County, FL / Ajax Paving Company	Storm	0	0	199	0	0	0	0	2019
Sheldon Rd	Hillsborough County, FL / Ajax Paving Company	Storm	0	98	0	0	0	0	0	2013
Lake Carroll	Hillsborough County, FL / Ajax Paving Company	Storm	0	1743	0	0	0	0	0	2013
Palin River	Hillsborough County, FL / Ajax Paving Company	Storm	0	260	0	0	0	0	0	2013
Barrington Road	Hillsborough County, FL / Ajax Paving Company	Storm	0	0	403	0	0	0	0	2013
Waters Ave	Hillsborough County, FL / Ajax Paving Company	Storm	0	103	0	278	0	0	0	2012
Nebraska Ave	Hillsborough County, FL / Ajax Paving Company	Storm	0	304	100	0	0	0	0	2012
Tate Lane	Hillsborough County, FL / Ajax Paving Company	Storm	0	0	0	435	0	0	0	2012
Williams Estate Townhomes CIPP	Hillsborough County, FL / RIPA & Associates	Sanitary	95	0	0	0	0	0	0	2020
Early Run/Bryan Circle CIPP	Hillsborough County, FL / PCS Civil, Inc.	Storm	163	76	517	0	0	0	0	In Progress
WORCS 7203 Providence Road	Hillsborough County, FL / Pepper Contracting	Storm	0	0	280	0	0	0	0	2019
WORCS	Hillsborough County, FL / Pepper Contracting	Storm	804	1733	1501	1038	0	0	0	In Progress
WORCS	Hillsborough County, FL / QGS Development	Storm	281	1417	140	0	0	0	0	2017

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
Mirror Lake Neighborhood CIPP	Hillsborough County, FL / Marlon Dunn Contracting	Sanitary	1810.4	0	0	0	0	0	0	2020
2016 CIPP Contract	Town of Hillsborough, NH	Sanitary	2000	0	0	0	0	0	0	2016
Holly Frontier Fall 2021 CIPP & MH Rehab	Holly Frontier Refinery, LLC.	Sanitary	965	0	0	0	0	0	0	2021
2021 CIPP Sewer Pipe & Manhole Rehab	Holly Frontier Refinery, LLC.	Sanitary	1949.6	430	779	0	0	0	0	2021
Holly Frontier 2020 CIPP	Holly Frontier Refinery, LLC.	Sanitary	1821	0	0	0	0	0	0	2020
Barcelona Lane CIPP	Horry County, SC	Storm	92	0	0	0	0	0	0	2019
545 Wildflower Trail	Horry County, SC	Storm	0	144	0	0	0	0	0	2019
Greenlakes MHP Weir Repair	Horry County, SC	Storm	0	151	0	0	0	0	0	2019
FY 16 Sewer Rehab	Insituform / Brevard County	Sanitary	14098	0	0	0	0	0	0	2016
Saluda Basin	Insituform / City of Columbia	Sanitary	26626	0	0	0	0	0	0	2016
Boone, NC	Insituform / Iron Mountain	Sanitary	190	0	0	0	0	0	0	2015
Howard F Curren WWTP	Insituform Technologies	Sanitary	0	0	0	0	0	30	0	2010
Boone, NC Sanitary	Iron Mountain	Sanitary	171	0	0	0	0	0	0	2016
Schenck CIPP	Job Corps Center / Williams Construction, Inc.	Sanitary	158	0	0	0	0	0	0	2020
K.R. Youland & Son, LLC-T-16-00617	K.R. Youland & Son, LLC	Sanitary	100	0	0	0	0	0	0	2016
Cargill	KAM Inc / Cargill	Storm	0	846	0	0	0	0	0	2017
20th Ave Stormwater	Kamminga & Roodvoets	Storm	260	0	0	0	0	0	0	2016
Bruce B Downs	Kamminga & Roodvoets / FDOT	Storm	0	29	0	0	0	0	0	2016
Selmon Expressway CIPP	Kiewit Infrastructure South Co.	Storm	0	793.4	24	0	0	0	0	2021
State Street Sewer and Manhole Lining	Kittery, Town of Sewer Dept	Sanitary	0	830	0	0	0	0	0	2017
Thomas Drive Storm Sewer Lower Grand Lagoon	L&R Contracting	Storm	75.6	82	787	0	0	0	0	2020
Country Club Heights	Lancaster County Water & Sewer, SC	Sanitary	6620	0	0	0	0	0	0	2016
2017 SS Rehab Project	Lancaster County Water & Sewer, SC	Sanitary	7453	0	0	0	0	0	0	2016
Lancaster Sales Tax Road Paving #1502-1	Lancaster County Water & Sewer, SC / Lynches River Contracting	Storm	0	360	132	50	0	0	60	2015
US 98	Lane Construction	Storm	196	0	0	0	0	0	0	2012
Laurens County Creek Crossing	Laurens County Water & Sewer Commission, SC	Sanitary	0	78	0	0	0	0	0	2019
Nottingham St. Lakeshore CIPP	Leon County, FL	Sanitary	0	450	0	0	0	0	0	2019
Manzanita Court Pipe Rehab	Leon County, FL	Storm	0	0	100	0	0	0	0	2019
2016 INFRASTRUCTURE IMPROVEMENTS - UV CIPP	Lou Silver Construction	Sanitary	780	0	0	0	0	0	0	2017
2017 CSO Abatement Phase 3.5	Lou Silver Construction	Sanitary	1000	1250	0	0	0	0	0	2017
Van Buren St	M of Tallahassee	Sanitary	0	694	0	0	0	0	0	2016
Broadmoor Pond	M of Tallahassee	Storm	0	0	700	0	0	0	0	2014
Interstate 195 Culvert Linings	Maine Turnpike Authority	Storm	0	0	350	450	0	0	0	2018
Anna Maria Sanitary Sewer CIPP	Manatee County, FL	Sanitary	931	0	0	0	0	0	0	2019
5 Year Annual Sanitary Sewer & Storm Contract	Manatee County, FL	Sanitary	7391	0	0	0	0	0	0	In Progress
8 Lines Sewer CIPP	Manatee County, FL	Sanitary	2436.5	0	0	0	0	0	0	2020
23 Lines Sanitary Sewer CIPP	Manatee County, FL	Sanitary	4954.5	0	0	0	0	0	0	2020
5 Year Annual Sanitary Sewer & Storm Contract	Manatee County, FL	Storm	9480	583	0	0	0	0	102	In Progress
Annual Sanitary & Stormwater Contract	Manatee County, FL	Storm	9480	536	0	0	0	0	0	2019
Florida Blvd	Manatee County, FL	Storm	0	0	0	0	0	0	102	2015
Storm CIPP Repair	Manatee County, FL / RIPA & Associates, Inc.	Storm	0	47	0	0	0	0	0	2020
Intersection Improvements US 41 (SR 45) & Leisey Road	Mangrove Manor & Point CDD / Rips & Associates, LLC.	Storm	0	199.48	0	0	0	0	0	2021

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

			Pipe (Size)							
Project	Customer	Sanitary / Storm	6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	YEAR COMPLETED
Lyon St	McClam & Associates, Inc.	Sanitary	447	0	0	0	0	0	0	2015
Blossom St	McClam & Associates, Inc.	Sanitary	381	0	0	0	0	0	0	2016
Bayshore Flats	McKinley & Co	Storm	182	0	0	0	0	0	0	2016
Veterans Xway	McLeod Land Services / FDOT	Storm	0	240	0	0	0	0	0	2016
Bramber Lanc - UV CIPP	Merrimack, NH Town	Storm	0	500	0	0	0	0	0	2017
DIP Pipe Lining	Metro District of Greenville	Sanitary	380	0	0	0	0	0	0	2016
Palm Beach Gardens 6"	Monet Acres, Inc.	Sanitary	2762	0	0	0	0	0	0	2019
Hungryneck Boulevard 36" CIPP	Mount Pleasant Waterworks, SC	Sanitary	0	0	160	0	0	0	0	2020
FY19-FY20 Trenchless Sewer Rehabilitation Project	Mount Pleasant Waterworks, SC	Sanitary	13024.6	1686	0	0	0	0	0	2020
Johnson Space Center Sanitary Sewer Repair	NASA	Sanitary	11595	1128	0	0	0	0	0	2019
NCDOT C203965 I-40	NCDOT / Flatiron Construction	Storm	0	0	217	0	0	0	0	2021
NCDOT R-2536 US 64 Asheville Bypass	NCDOT / Wright Brothers Construction Company, Inc.	Storm	0	415	359	0	0	0	0	2020
NCDOT C204130 R5734A Belden Circle	NCDOT / Buchanan & Sons	Storm	60.3	366.6	315.4	0	0	0	0	2021
NCDOT C204547	NCDOT / WNC Paving	Storm	0	79	385	0	0	0	0	2021
Cured-In-Place Pipe Services	NCDOT Division 14	Sanitary	0	0	400	0	0	0	0	In Progress
12in Sewer Rehabilitation	ND Paper/Catalyst Paper Operations, Inc	Sanitary	150	0	0	0	0	0	0	2019
T-16-00310	NH DOT District #6	Storm	0	0	340	0	0	0	0	2017
Well Street Bridge UVCIPP - MH213-MH230	North Berwick Sanitary District	Sanitary	300	0	0	0	0	0	0	2017
FY 20 CIPP Project	North Charleston Sewer District	Sanitary	1997	1533	0	0	0	0	0	2021
Meeting Street FY21 CIPP Project	North Charleston Sewer District	Sanitary	459	0	0	0	0	0	0	2021
CSU Force Main Rehabilitation Project	North Charleston Sewer District	Water	1138	0	0	0	0	0	0	2021
Bridgion Culvert Rehab Under ATM	Norway Savings Bank	Storm	0	0	36	0	0	0	0	2017
Fort Defiance Navajo Nation CIPP & MH Rehab	NTUA HQ	Sanitary	0	4755	0	0	0	0	0	2021
Highway 316 Sewer CIPP Project	Oconee County, GA	Sanitary	2294.1	0	0	0	0	0	0	In Progress
Lake Underhill / Alafya Trail	Orange County, FL	Sanitary	0	137	0	0	0	0	0	2015
Chickasaw Woods Water & Wastewater System Improvements	Orange County, FL / Insituform Technologies	Sanitary	15802	0	0	0	0	0	0	2015
Oxford Casino - UVCIPP Liner	Oxford Casino	Storm	0	0	130	0	0	0	0	2017
Lakeshore Estate Emergency CIPP	Palm Harbor/JPR	Sanitary	350	0	0	0	0	0	0	2020
15" CMP Drainage Liner	Pan Am Railways	Storm	100	0	0	0	0	0	0	2018
ADP Parking Lot	Partitions Contracting	Storm	214	107	0	0	0	0	0	2014
As Needed Underground Pipe Restoration Services	Pasco County, FL	Sanitary	212306.9	49	0	0	0	0	0	In Progress
As Needed Underground Pipe Restoration Services IFB-EC-16-085	Pasco County, FL	Sanitary	54451	2137	1047	0	0	0	0	2019
Concorde Station	Pasco County, FL / Ripa & Associates	Storm	0	0	146	0	0	0	0	2015
I-275 / I-4 Connector	PCL	Storm	0	217	0	0	0	0	0	2014
Dale Mabry Highway	Pepper Contracting	Storm	0	52	828	0	0	0	0	2014
Visita Dr 18inch Storm 170' CIPP For P	Pepper Contracting / Lago FI	Storm	56	647	0	0	0	0	0	2019
Storm Drain Trenchless Rehabilitation	Pleasant Hill Development, Inc	Storm	671	250	0	0	0	0	0	2019
8" UV CIPP at Ricker Park	Portland Water District	Water	300	0	0	0	0	0	0	2018
Hillsborough Ave	Preferred Materials / FDOT	Storm	0	266	586	0	0	0	0	2016
Reindeer Rd	QGS Development	Storm	0	250	0	0	0	0	0	2012
Quail Haven Subdivision Sewer Rehabilitation	Quail Haven	Sanitary	1601	0	0	0	0	0	0	2020
I-93 - Windham 24" UVCIPP Liner	R.S. Audley, Inc	Storm	0	250	0	0	0	0	0	2017

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
Hardin / Pipkin	RE Purcell	Storm	0	101	0	0	0	0	0	2011
Interstate 10	Roads Inc	Storm	0	85	99	0	0	0	0	2017
SRU Sanitary Sewer Rehabilitation Project	Salisbury-Rowan Utilities / Atlantic Coast Contractors, Inc	Sanitary	7601	0	0	0	0	0	0	2019
MDOT Newport CIPP Bid	Sargent Corporation	Sanitary	380	0	0	0	0	0	0	2016
5108031 Project	SCDOT	Storm	0	172	302	0	0	0	0	2017
Kershaw County Truck Route	SCDOT / Driggers Construction	Sanitary	731	0	0	0	0	0	0	2018
SCDOT I-26 Widening MM 85-101	SCDOT / Archer Western	Storm	18	555	0	0	0	0	0	In Progress
SCDOT I-77/SC-277	SCDOT / Archer Western	Storm	0	128.8	0	0	0	0	0	2021
SCDOT I-77 Widening/Rehab from MM 15 to MM 27	SCDOT / Archer Western	Storm	0	1929	566	0	0	0	0	2019
NP-35 Roper Mountain	SCDOT / Flatiron/Zachry	Storm	0	290	0	0	0	0	0	2021
Interstate 385 / 85	SCDOT / Flatiron/Zachry	Storm	401	2578.9	1040.4	0	0	0	0	In Progress
Little Road	Schaer Development	Sanitary	315	0	0	0	0	0	0	2017
MTA Exit 75 Sliplino (UV CIP)	Scott Construction Corporation	Storm	0	0	0	0	120	0	0	2018
Sunset Pointe	Sewer Viewer	Sanitary	316	0	0	0	0	0	0	2016
MDOT - Bideford Sliplining	Shaw Brothers	Sanitary	1100	0	0	0	0	0	0	2016
I-275 Interchange	Skanska	Storm	0	242	730	492	0	0	0	2015-2016
Retirement Community CIPP	Sky Harbor Estates Corporation, Inc.	Sanitary	2250.5	0	0	0	0	0	0	In Progress
Spring Valley Dam	Spring Valley HOA	Storm	180	0	0	0	0	0	0	2016
Coastal Center	Summerville CPW	Sanitary	6831	0	0	0	0	0	0	2017
Stormwater Pipe Repair in the Villages	Santer County, FL	Storm	44	1265	0	0	0	0	0	2015
Charles Street Sewer Replacement and Stillwater Interceptor Lining Project	Sunset Development, Inc.	Sanitary	0	600	0	0	0	0	0	2016
2021 Mini System 4 Sanitary Sewer Rehabilitation	Taylor's Fire & Sewer District, SC	Sanitary	9715	0	0	0	0	0	0	In Progress
2021B Mini System 3 Sanitary Sewer Rehabilitation	Taylor's Fire & Sewer District, SC	Sanitary	6186	0	0	0	0	0	0	In Progress
2021 Annual Sanitary Sewer CIPP Rehabilitation	Taylor's Fire & Sewer District, SC	Sanitary	14750	0	0	0	0	0	0	2021
2020 Annual Sanitary Sewer CIPP Rehabilitation	Taylor's Fire & Sewer District, SC	Sanitary	39248.9	0	0	0	0	0	0	2020
2019 Annual Sanitary Sewer CIPP Rehabilitation	Taylor's Fire & Sewer District, SC	Sanitary	17896	0	0	0	0	0	0	2019
Taylor's Fire and Sewer 8" Sanitary Sewer CIPP	Taylor's Fire & Sewer District, SC	Sanitary	1586	0	0	0	0	0	0	2018
Sunset Summits	The Randolph Group	Sanitary	825.6	0	0	0	0	0	0	2015
421 Broadway CIPP & MH Lining	Tohopekaliga Water Authority	Sanitary	818	0	0	0	0	0	0	2019
San Remo Rd	Tohopekaliga Water Authority	Sanitary	928	0	0	0	0	0	0	2016
Main St. UVCIPP - 280' x 12"	Town Of Camden	Sanitary	300	0	0	0	0	0	0	2018
Prestonwood 30" Sewer Repairs	Town of Cary, NC / Moffatt Pipe	Sanitary	0	0	1186	0	0	0	0	2019
10" Outfall Lining	Town of Cheraw	Sanitary	1110	0	0	0	0	0	0	2015
Pigeon River North Sewer Rehabilitation	Town of Clyde, NC / Thunder Contracting	Sanitary	691	0	0	0	0	0	0	2019
15" x 80' UV CIPP Runaround Pond Rd.	Town of Durham	Storm	140	0	0	0	0	0	0	2016
UV CIPP 12" x 115' Jewell St.	Town of Jay	Sanitary	120	0	0	0	0	0	0	2017
Miscellaneous Sanitary Sewer Manhole & Piping Rehabilitation	Town of Lexington, SC	Sanitary	7996	0	0	0	0	0	0	2017
Startex Gravity Sewer Rehabilitation	Town of Lyman, SC	Sanitary	6930.8	0	0	0	0	0	0	2020
Andrew Jackson Highway and Cameron Way	Town of Maxton, NC / Driggers Construction	Sanitary	58	0	0	0	0	0	0	2020
2019 Sewer Rehabilitation Project	Town of Mooresville, NC / Prism Contractors	Sanitary	3067	0	0	0	0	0	0	2019
386' UV CIPP Liner	Town of Oaklnd	Sanitary	300	0	0	0	0	0	0	2017
Sewer System Improvements Contract 2	Town of Oliver Springs, TN	Sanitary	50063	0	0	0	0	0	0	2019

Vortex Services, LLC CIPP Lining Reference List

Lining Experience

Project	Customer	Sanitary / Storm	Pipe (Size)							YEAR COMPLETED
			6"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	73" +	
Cured-In-Place Pipe Construction	Town of Rogersville, TN	Sanitary	3378	0	0	0	0	0	0	2019
Proposed Sanitary Sewer System Rehabilitation Phase 1 - Contract "B"	Town of Town Creek, AL	Sanitary	2483.83	0	0	0	0	0	0	2021
East Elm Lining	Town of Yarmouth	Sanitary	75	0	0	0	0	0	0	2018
SR 37	Tucker Paving	Storm	0	478	0	0	0	0	0	2014
Osceola Parkway	Turner Construction	Storm	0	0	0	0	140	0	0	2010
Cured in Place (CIPP) lining of 1 Primary Clarifier Underflow Lining	Verso Corporation	Sanitary	240	0	0	0	0	0	0	2017
Wesley Center WWTP - CIPP	Vogel Brothers Building Co./Pasco County	Sanitary	453	0	0	0	0	0	0	2019
FY 16 Sanitary Sewer Lining	Wade Hampton Fire & Sewer District, SC	Sanitary	5693	0	0	0	0	0	0	2016
Wade Hampton Elaine & Pinchurst CIPP	Wade Hampton Fire & Sewer District, SC	Sanitary	4338.4	0	0	0	0	0	0	2020
New Wade Hampton CIPP	Wade Hampton Fire & Sewer District, SC	Sanitary	4706	0	0	0	0	0	0	2019
FY 18 Sanitary Sewer Lining	Wade Hampton Fire & Sewer District, SC	Sanitary	3638	0	0	0	0	0	0	2018
Main St. UVCIPP Project	Waterville Sewerage District	Sanitary	300	0	0	0	0	0	0	2017
T1627 SR 758 Bec Ridge Road	Watson Civil	Storm	0	1965	0	0	115	0	0	2017
NHDOT State Project No. 15880 Lebanon UV CIPP	Weaver Brothers Construction Inc	Storm	1800	1050	650	0	0	0	0	2018
NH Route 393 UV CIPP Project	Weaver Brothers Construction Inc	Storm	0	0	350	0	0	0	0	2017
48" Pipe Rehabilitation	Westrock Converting Corporation	Storm	0	0	0	166	0	0	0	2018
Westrock Dam Repair	Westrock Converting Corporation / KAM Contracting	Sanitary	200	0	0	0	0	0	0	2020
Sea Turn Motel Line UVCIPP	York Sewer District	Sanitary	300	0	0	0	0	0	0	2017
Combined Freeman Street	York Sewer District	Sanitary	500	0	0	0	0	0	0	2016
Church and Railroad CIPP	York Sewer District	Sanitary	480	0	0	0	0	0	0	2015
UV CIPP/FELT CIPP/Point Repair Multiple Locations	York Sewer District	Sanitary	550	0	0	0	0	0	0	2015

Footage By Size	1227288.73	135674.58	69718.8	9358.5	4646	1118	361	1448166
	8"-15"	16"-24"	25"-36"	37"-48"	49"-60"	61"-72"	72" +	TOTAL



VORTEX SERVICES EQUIPMENT LIST

Entity	Asset	Description	Division	Type
VV-VT-1300	12M037	2018 Doosan 375 Air Compressor	CIPP	Air Compressor
VV-VT-1300	21M007	Doosan-Towable Air Compressor	CIPP	Air Compressor
VV-VT-1300	21M018	Compressor Model P425/HP375WCU	CIPP	Air Compressor
VV-1300	30M034	Compressor	CIPP	Air Compressor
VV-TPR-1300	37M010	AIR-Compressor	CIPP	Air Compressor
VV-1300	30M032	EZ-1 Inversion Units #1 of 2 from Try-Tek - incl 1/2 the freight cost + sales tax	CIPP	Boiler
VV-1300	30M033	EZ-1 Inversion Units #2 of 2 from Try-Tek - incl 1/2 the freight cost + sales tax	CIPP	Boiler
VV-1300	30M039	2019 Kenworth T800/Rush Gen II Heater	CIPP	Boiler
VV-1300	30M049	Steam Units (3)	CIPP	Boiler
VV-1300	30M050	2013 Kenworth T800 w/ 2000 Rush Heater	CIPP	Boiler
VV-1310	30V027	(49401) 2011 International 4300 Perma Liner Steam Boiler	CIPP	Boiler
VV-1310	30V029	(49501) 2015 Ford F450 4WD Cues / Schwalm TV-Cut Truck	CIPP	Boiler
VV-1310	30V037	(56051) 2016 Kenworth-Rush Overland Boiler Truck	CIPP	Boiler
VV-1310	30V072	(49401) 2011 International 4300 Perma Liner Steam Boiler-Added Masterboiler Units	CIPP	Boiler
VV-1310	30V086	2020 Peterbilt 348 Boiler	CIPP	Boiler
VV-1310	30V097	(145147) Back up Boiler Trailer	CIPP	Boiler
VV-1310	30V100	Boiler Truck, Chassis, and Boiler	CIPP	Boiler
VV-TPR-1300	37M019	Dry Steam Generator	CIPP	Boiler
VV-1300	30M016	Sale of 2 - F10 Shooters; part of Permaliner Rig above	CIPP	Inversion Unit
VV-1300	30M035	Continuous Air Inverter	CIPP	Inversion Unit
VV-1300	30M053	Large Diameter Inversion Tower	CIPP	Inversion Unit
VV-1300	30M058	(80271) 12" Shooter	CIPP	Inversion Unit
VV-1300	30M060	Masterliner, Inc. 58369	CIPP	Inversion Unit
VV-1310	30V025	(48001) 2015 Kenworth T370 Rush Steam Boiler	CIPP	Inversion Unit
VV-1310	30V048	(80321) 2014 Eaton 24' Shooter	CIPP	Inversion Unit
VV-TPR-1300	37M002	Perma-Lateral Air Inversion Unit	CIPP	Inversion Unit
VV-TPR-1300	37M003	Perma-Liner Mini Inverter 20" Tank 2011 Model Alum	CIPP	Inversion Unit
VV-TPR-1300	37M007	Top Gun F-10 System	CIPP	Inversion Unit
VV-TPR-1300	37M009	Steamer Unit for Top Gun	CIPP	Inversion Unit
VV-VT-1300	21M002	Schwalm Robot	CIPP	Lateral Cutter
VV-1300	30M023	Picote MaxiMiller Lateral Cutter	CIPP	Lateral Cutter
VV-1300	30M027	Perma-Liner Robo Cutter w/Camera	CIPP	Lateral Cutter
VV-1300	30M037	Dancutter DC70 Repairs	CIPP	Lateral Cutter
VV-1300	30M043	Talpa FSR1330Dig-Cutter	CIPP	Lateral Cutter
VV-TPR-1300	37M006	Micro Comfort Cutter - Lateral Cutter	CIPP	Lateral Cutter
VV-TPR-1300	37M008	IMS Cutter Extension 100 ft	CIPP	Lateral Cutter
VV-TPR-1300	37M018	Maxi Miller 1/2" shaft x 100'	CIPP	Lateral Cutter
VV-TPR-1310	37V008	Schwalm Cutter	CIPP	Lateral Cutter
VV-TPR-1310	37V009	2017 Isuzu NPR lining truck	CIPP	Lateral Cutter
VV-1300	30M055	ThermoKing Blue Box Refrigeration Unit Kit	CIPP	Reefer
VV-1310	30V089	(80551) 2016 Freightliner Cascadia 125 Tractor Cab	CIPP	Reefer
VV-1310	30V090	(80361) 2017 Freightliner Cascadia M2 112 Tractor Cab	CIPP	Reefer
VV-1310	30V091	2016 Freightliner Cascadia 125 Tractor Cab	CIPP	Reefer
VV-1310	30V093*	(80491) 2018 Great Dane 28' Reefer	CIPP	Reefer



VORTEX SERVICES EQUIPMENT LIST — CONTINUED

Entity	Asset	Description	Division	Type
VV-1310	30V094*	(80501)2018 Great Dane 28' Reefer	CIPP	Reefer
VV-1310	30V036	(56011) 2014 Ford F550 4WD TV-Cut Truck	Clean & TV	Camera Equip
VV-1310	30V067	(49501) 2015 Ford F450 4WD-Cues TV Cut Truck	Clean & TV	Camera Equip
VV-1300	30M004	Cues CCTV Truck	Clean & TV	Camera Equip
VV-1300	30M038	OZ II Camera System	Clean & TV	Camera Equip
VV-1300	30M040	OZ II Camera System	Clean & TV	Camera Equip
VV-1300	30M046	MP+ System-Push Camera	Clean & TV	Camera Equip
VV-1310	30V020	(51501) 2012 Nissan NV Rausch Camera Truck	Clean & TV	Camera Equip
VV-1310	30V024	(48201) 2004 Chevy G3500 Cues TV Van	Clean & TV	Camera Equip
VV-1310	30V038	(56101) 2016 RST Sprinter Van	Clean & TV	Camera Equip
VV-1310	30V049	(80341) 2009 Chevy TV truck	Clean & TV	Camera Equip
VV-1310	30V068	(80341) Steerable Pipe Ranger-Robotic Camera	Clean & TV	Camera Equip
VV-1310	30V074	Cues Truck (SCH IC Inv 2317)	Clean & TV	Camera Equip
VV-1310	30V077	2019 Ford F550 Camera Truck	Clean & TV	Camera Equip
VV-1310	30V082	Cues Camera Truck	Clean & TV	Camera Equip
VV-TPR-1300	37M001	Gen-Eye Camera system 200'	Clean & TV	Camera Equip
VV-TPR-1300	37M012	ROVVERX Camera	Clean & TV	Camera Equip
VV-TPR-1300	37M013	ROVVERX Crawler	Clean & TV	Camera Equip
VV-TPR-1300	37M014	ROVVERX Reel	Clean & TV	Camera Equip
VV-TPR-1300	37M015	ROVVERX Controller	Clean & TV	Camera Equip
VV-TPR-1300	37M016	Verisight Pro 200' Push Camera with Digital Viewer	Clean & TV	Camera Equip
VV-TPR-1300	37M017	Verisight Pro 200' Push Camera with Digital Viewer	Clean & TV	Camera Equip
VV-TPR-1300	37M021	MiMoZo Zoom Camera w/case	Clean & TV	Camera Equip
VV-TPR-1300	37M022	Deep Trekker DTG2 ROV	Clean & TV	Camera Equip
VV-TPR-1300	37M027	VeriSight Pro 200' Push Camera	Clean & TV	Camera Equip
VV-TPR-1300	37M028	Pan/Tilt Camera	Clean & TV	Camera Equip
VV-1300	30M003	Trenchless Sag Removal Sewer Repair Machine	Clean & TV	Misc Equip
VV-1300	30M005	Point Repair Packers	Clean & TV	Misc Equip
VV-1300	30M006	Cues CCTV Laser Profiler, 6HD, 6X5	Clean & TV	Misc Equip
VV-1300	30M010	NozzteqChain Cutter	Clean & TV	Misc Equip
VV-1300	30M015	Cues CCTV Pole Camera	Clean & TV	Misc Equip
VV-1300	30M016	Permaliner Point Repair Package	Clean & TV	Misc Equip
VV-1300	30M025	Hydro Solutions Aqua Barriers 8 x 18 x 50 feet	Clean & TV	Misc Equip
VV-1300	30M026	Trimble Handheld Sub Meter GPS System	Clean & TV	Misc Equip
VV-1300	30M036	Reusable Inflatable Dam - HSI Services, Inc.	Clean & TV	Misc Equip
VV-1300	30M044	Chain Scrapers (2)	Clean & TV	Misc Equip
VV-1300	30M047	8X18X25 Aqua Barrier	Clean & TV	Misc Equip
VV-1300	30M048	8X18X25 Aqua Barrier	Clean & TV	Misc Equip
VV-1310	30V001	(47901) 2009 International 7400 Water Truck	Clean & TV	Vac Truck
VV-1310	30V014	(49701) 2002 Sterling 7500 Vactor Jet Truck	Clean & TV	Vac Truck
VV-1310	30V018	(51301) 2011 Red International 7500 Camel Vac Truck	Clean & TV	Vac Truck
VV-1310	30V019	(51401) 2008 International 7500 Camel Vac Truck	Clean & TV	Vac Truck
VV-1310	30V021	(43101) 2012 Freightliner M2 Vac All Vac Truck	Clean & TV	Vac Truck
VV-1310	30V022	(43001) 2012 White International 7500 Camel Vac Truck	Clean & TV	Vac Truck
VV-1310	30V028	(49601) 1997 International 4900 AquaTech Jet Truck	Clean & TV	Vac Truck

**VORTEX SERVICES EQUIPMENT LIST — CONTINUED**

Entity	Asset	Description	Division	Type
VV-1310	30V051	(80311) 2016 Peterbilt AquaTech B-15 Vac truck (#1)	Clean & TV	Vac Truck
VV-1310	30V052	(80351) 2016 Peterbilt AquaTech B-15 Vac truck (#2)	Clean & TV	Vac Truck
VV-1310	30V073	2019 Peterbilt Truck w/ 2018 Aquatech Sewer Cleaner	Clean & TV	Vac Truck
VV-TPR-1310	37V001	2011 Jetter Trailer, Great 7200G	Clean & TV	Vac Truck
VV-TPR-1310	37V011	2015 Eagle 200 Trailer Jetter system	Clean & TV	Vac Truck
VV-VT-1300	21M003	Kubota Excavator	Civil Support	Backhoe / Excavator
VV-VT-1300	21M004	Kubota Excavator	Civil Support	Backhoe / Excavator
VV-VT-1300	21M005	Kubota Backhoe used 2005	Civil Support	Backhoe / Excavator
VV-VT-1300	21M008	John Deere 310SL Backhoe Loader	Civil Support	Backhoe / Excavator
VV-VT-1300	21M009	Kubota Trenching Bucket	Civil Support	Backhoe / Excavator
VV-VT-1300	21M012	2017 Cat 305E2 Excavator	Civil Support	Backhoe / Excavator
VV-VT-1300	21M017	SAW Concrete 20-29HP Self Propelled	Civil Support	Misc Equip
VV-VT-1300	21M021	Caterpillar Hydraulic Excavator Model 303.5E2 w/ 18'Bk	Civil Support	Backhoe / Excavator
VV-VT-1300	21M022	Caterpillar Hydraulic Excavator Model 303.5E2 w/ 18'Bk	Civil Support	Backhoe / Excavator
VV-VT-1300	21M023	Caterpillar Compact Construction Equip Model 305E2 w/ 24" Bk	Civil Support	Backhoe / Excavator
VV-VT-1300	21M034	4WD Backhoe & Bucket Fits	Civil Support	Backhoe / Excavator
VV-VT-1310	21V023	2018 CAT 301.7 DCR Excavator	Civil Support	Backhoe / Excavator
VV-1300	30M001	(54101) 2005 JCB 520 Telehandler Forklift	Civil Support	Forklift / Skidsteer
VV-1300	30M008	(52701) 2007 ASV RC-85 Track Loader	Civil Support	Forklift / Skidsteer
VV-1300	30M011	Nasco Forklift (Orange) - Model DM4WT-10-4	Civil Support	Forklift / Skidsteer
VV-1300	30M017	Forklift	Civil Support	Forklift / Skidsteer
VV-1300	30M028	JCB Model 520 Forklift	Civil Support	Forklift / Skidsteer
VV-VT-1300	12M017	Quadex® MARS Concrete Pump & Mixer	MH Rehab	Pump / Mixer
VV-VT-1300	12M023	Quadex® MARS Concrete Pump & Mixer	MH Rehab	Pump / Mixer
VV-1300	30M007	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1300	30M009	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1300	30M013	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1300	30M019	Putzmeister Trailer Mounted Concrete Pump & Mixer	MH Rehab	Pump / Mixer
VV-1300	30M022	Quadex® sprayMASTER® Track Machine	MH Rehab	Pump / Mixer
VV-1300	30M029	Quadex® MARS Concrete Pump & Mixer	MH Rehab	Pump / Mixer
VV-1300	30M030	Putzmeister easement machine Concrete Pump & Mixer	MH Rehab	Pump / Mixer
VV-1300	30M041	Quadex® MARS Concrete Pump & Mixer	MH Rehab	Pump / Mixer
VV-1310	30V031	2007 Freightliner M2 SpinCast Truck	MH Rehab	Pump / Mixer
VV-1310	30V040	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V046	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V055	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V062	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V063	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-VT-1300	12M014	2014 Texas Cargo Trailer	Trailer	Cargo
VV-VT-1310	12V016	2018 Cargo Trailer (WHITE) 8.5X24	Trailer	Cargo
VV-VT-1310	12V018	2018 20Ft Enclosed Trailer	Trailer	Cargo
VV-VT-1310	21V001	2016 Ft. Flatbed w/ramps	Trailer	Flatbed
VV-VT-1310	21V002	2016 Ft. Flatbed w/o ramps	Trailer	Flatbed
VV-VT-1310	21V006	Big Tex Trailer	Trailer	Flatbed
VV-VT-1310	21V008	2019 Ford F550 w/ 11'4" Gooseneck	Trailer	Flatbed

**VORTEX SERVICES EQUIPMENT LIST — CONTINUED**

Entity	Asset	Description	Division	Type
VV-VT-1310	21V009	2020 White Cargo Mate CMC5270-2000270	Trailer	Cargo
VV-VT-1310	21V022	2014 Lark 8 X 20 Enclosed	Trailer	Cargo
VV-VT-1300	12M039	2018 14ft. Big Tex Highside-Dump	Trailer	Dump
VV-1310	30V015	(51001) 2004 Express 20' Permaliner Cargo Trailer	Trailer	Cargo
VV-1310	30V016	(52101) 2010 Arising 16' Cargo Trailer	Trailer	Cargo
VV-1310	30V017	(52201) 2010 Arising 20' Cargo Trailer	Trailer	Cargo
VV-1310	30V042	(80201) 2016 Lark United 24' Cargo Trailer	Trailer	Cargo
VV-1310	30V044	(80211) 2017 Forest River 32' GN Cargo Trailer	Trailer	Cargo
VV-1310	30V045	(80241) 2016 Lamar Trailer	Trailer	Flatbed
VV-1310	30V053	(80371) Trailer for Robo Cutter	Trailer	Cargo
VV-1310	30V066	24' Enclosed Trailer (purch fr Snapper Trailers)	Trailer	Cargo
VV-1310	30V081	2019 Ford F550	Trailer	Cargo
VV-1310	30V084	2020 Cargo Mate 20X7 (WHITE)	Trailer	Cargo
VV-1310	30V087	2019 Ford F550 16Ft Flatbed	Trailer	Flatbed
VV-1310	30V095	2019 Cargo Metro Enclosed Trailer	Trailer	Cargo
VV-1310	30V096	2014 South GA Cargo	Trailer	Cargo
VV-1310	30V099	2020 Lonestar Trailer 10X20 (Clendenny)	Trailer	Flatbed
VV-TPR-1310	37V010	International Enclosed Utility Trailer	Trailer	Cargo
VV-TPR-1310	37V013	2019 Continental Cargo Trailer	Trailer	Cargo
VV-VT-1300	12M016	2014 Big Tex Trailer	Trailer	Flatbed
VV-VT-1310	12V012	Trailer	Trailer	Flatbed
VV-VT-1300	12M018	2014 Ford 250	Truck	Support
VV-VT-1310	12V001	2012 Ford F250	Truck	Support
VV-VT-1310	12V002	2012 Ford F250	Truck	Support
VV-VT-1310	12V003	2012 Ford F150	Truck	Support
VV-VT-1310	12V006	2014 Ford F450	Truck	Support
VV-VT-1310	12V007	2016 Ford F250	Truck	Support
VV-TK-1310	12V010	2016 Ford F450-NE Service Truck	Truck	Support
VV-TK-1310	12V011	2016 Ford F450-NE Service Truck Reg and Acc	Truck	Support
VV-VT-1310	12V013	2016 Chevy 2500	Truck	Support
VV-VT-1310	12V014	2016 Chevy 2500	Truck	Support
VV-VT-1310	12V017	2018 Chevrolet 3500 Flatbed P/U	Truck	Support
VV-TK-1310	12V019	2017 Ford F250	Truck	Support
VV-VT-1310	21V003	2016 Ford F450 Crew Cab Flat Bed	Truck	Support
VV-VT-1310	21V004	2014 Ford F250 Crew Cab 4x4	Truck	Support
VV-VT-1310	21V005	2017 Chevy 2500	Truck	Support
VV-VT-1310	21V007	2017 Dodge Ram 5500 Crew Cab	Truck	Support
VV-VT-1310	21V011	2019 Ford F550	Truck	Support
VV-VT-1310	21V012	2012 Ford F750 Dump Truck	Truck	Support
VV-VT-1310	21V020	2013 Ford F-250	Truck	Support
VV-VT-1310	21V021	2019 Ford F-350	Truck	Support
VV-1310	30V002	(49001) 2008 Ford F350 Crew Cab 2WD	Truck	Support
VV-1310	30V003	(53301) 2012 Ford F150 2WD EXT CAB	Truck	Support
VV-1310	30V004	(53801) 2012 Red Ford F150 2WD Crew Cab	Truck	Support
VV-1310	30V005	(54801) 2014 Ram 3500 4WD Crew Cab	Truck	Support

**VORTEX SERVICES EQUIPMENT LIST — CONTINUED**

Entity	Asset	Description	Division	Type
VV-1310	30V006	(54901) 2014 Ram 3500 4WD Crew Cab	Truck	Support
VV-1310	30V007	(48401) 2014 Ram 3500 4WD Crew Cab	Truck	Support
VV-1310	30V008	(48501) 2013 Ford F150 4WD Crew Cab Platinum	Truck	Support
VV-1310	30V009	(54701) 2014 Ram 3500 4WD Crew Cab	Truck	Support
VV-1310	30V010	(47701) 2015 Ford F150 4WD Crew Cab King Ranch	Truck	Support
VV-1310	30V011	(47801) 2015 Ford F150 4WD Crew Cab Platinum	Truck	Support
VV-1310	30V012	(80231) 2014 Ford Escape	Truck	Support
VV-1310	30V013	(80301) 2016 GMC Sierra 2500	Truck	Support
VV-1310	30V033	(56021) 2015 Ford F350 2WD Crew Cab	Truck	Support
VV-1310	30V034	(56041) 2015 Ford F450 4WD Crew Cab	Truck	Support
VV-1310	30V035	(56031) 2015 Ford F450 4WD Crew Cab	Truck	Support
VV-1310	30V041	(56081) 2016 Ford F550 (Jeremy crew)	Truck	Support
VV-1310	30V059	2017 Ford F550 4X4 Crew Cab	Truck	Support
VV-1310	30V061	2018 Ford F550 Crew Truck (Cipp 3rd Crew)	Truck	Support
VV-1310	30V075	2019 Ford F550	Truck	Support
VV-1310	30V076	2019 Ford F550	Truck	Support
VV-1310	30V078	2019 Ford F550 (WHITE)	Truck	Support
VV-1310	30V079	Cargo Metro Trailer 24X7	Truck	Support
VV-1310	30V083	2013 Dodge Ram	Truck	Support
VV-1310	30V085	2019 Ford 550 (WHITE)	Truck	Support
VV-1310	30V092	2018 Ford F-550	Truck	Support
VV-1310	30V098	2019 Ford F550 (WHITE)	Truck	Support
VV-TPR-1310	37V004	2010 Dodge Ram Truck 2500	Truck	Support
VV-TPR-1310	37V005	2015 Dodge Promaster	Truck	Support
VV-TPR-1310	37V006	2016 Dodge Ram 3500	Truck	Support
VV-TPR-1310	37V007	2004 Chevy C4500 Truck	Truck	Support
VV-TPR-1310	37V012	2018 Dodge Durango SRT	Truck	Support
VV-1310	30V102	2020 Ford F-250 Crew Cab 4X4 176"	Truck	Support
VV-1310	30V103	2020 Ford F-250 Crew Cab 4X4 176"	Truck	Support
VV-VT-1310	21V024	2019 Ford F-550 Crew C&C DRW 4X4 179"	Truck	Support
VV-VT-1310	21V025	2019 Ford F-550 Crew C&C DRW 4X4 179"	Truck	Support
VV-1310	30V104	2019 Ford F-550 Crew C&C DRW 4X4 203"	Truck	Support
VV-1310	30V105	2019 Ford F-550 Crew C&C DRW 4x4 203"	Truck	Support
VV-1310	30V106	2019 Ford F-550 Crew C&C DRW 4x4 203"	Truck	Support
VV-TPR-1310	37V014	2019 Ford F-550 Crew C&C DRW 4X4 203"	Truck	Support
VV-1310	30V040	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V046	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V055	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V062	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer
VV-1310	30V063	Quadex® sprayMASTER® Machine	MH Rehab	Pump / Mixer



Agenda Item # 2023-1354

Bid Opening for RFP 2023.02 Hurricane Disaster - Debris Removal/ Disposal

MEETING DATE

April 3, 2023

PREPARED BY

Diane Ebentheuer, Purchasing
Agent/Risk Manager

BACKGROUND

The City solicited proposals for Hurricane Disaster- Debris Removal/ Disposal Services

SUMMARY

Bid opening was held 02/15/2023. 12 responsive proposals were received. The evaluation committee have completed the evaluation process where the 12 submittals were shortlisted down to 4 vendors by score; and after further scoring was able to narrow them down to 3 for interviews. Upon completion of the 3 interviews, the evaluation committee recommends awarding 2 separate vendors for Debris Removal / Disposal:
Custom Treecare, Inc., and Looks Great Services.

RECOMMENDATION

Request Council approve recommendation of awarding 2 separate vendors for Hurricane Disaster - Debris Removal / Disposal:

Custom Treecare, Inc., and Looks Great Services. (In no particular order)

ATTACHMENTS

1. 2023.02 Bid Tab with links
2. 2023.02 Eval Committee ShortList InterviewList
3. 2023.02 Eval Committee Recommendation



BID TABULATION

02/15/2023 2:00 p.m.

Present for the City of Milton:

Diane Ebentheuer	Purchasing Officer
Michele Williams	Purchasing Assistant
Curtis Krebs	Chief Financial Officer
Joe Cook	Public Works Director
Randy Jorgenson	City Manager
Ed Spears	Economic Dev Director
Kevin Boyer	Executive Assistant

Others in attendance:

None

Bid opening was held at 2:00 p.m. The purpose of the meeting was to receive bids for the following solicitation:

2023.02 RFP Hurricane Disaster - Debris Removal/ Disposal

(click on name for links to the proposals)

1	Kaiserkane	Proposal
2	DRC Emergency Services	Proposal
3	KDF Enterprises	Proposal
4	Aftermath Disaster Recovery	Proposal
5	Panhandle Grading and Paving, Inc.	Proposal
6	Ceres Environmental Serices, Inc.	Proposal
7	JB Coxwell Contracting, Inc.	Proposal
8	Looks Great Services	Proposal
9	BKW, Inc.	Proposal
10	Custom Treecare, Inc.	Proposal
11	Roads Inc. of NWF	Proposal
12	TFR Enterprises, Inc.	Proposal
13	GovconLegacy	Non-Responsive No Bid Bond

RFP Evaluation Criteria

2023.02 RFP Hurricane Disaster - Debris Removal/ Disposal

The City of Milton seeks a qualified company (s) to achieve the City's needs. The RFP process is intended to allow all interested companys to participate and respond. Proposal packages should include and will be evaluated on the following items and requirements:

Ceres Environmental Svcs	Looks Great Services	BKW, Inc.	Custom Treecare, Inc.
--------------------------------	-------------------------	-----------	--------------------------

(4)
Short list

Experience and Qualifications – 25 points

25	25	25	25
----	----	----	----

Finanial Stability - 25 points

25	19	17	21
----	----	----	----

Cost Proposal - 25 points

21	25	21	23
----	----	----	----

Methodology - 20 points

20	20	18	20
----	----	----	----

Certified Minority Firm. (Yes = 5 pts/ No = 0 pts.)

0	5	5	0
---	---	---	---

TOTAL – 100 points

91	94	86	89
----	----	----	----

Set up
interviews
for Top "3"

Diane Eberthauer	Diane E. Eberthauer	3-13-23
RANDY JOHNSON	Randy Johnson	3-13-23
Joseph E. Cook	Joseph E. Cook	13 MARCH 23
Evaluator's Name	Signature	Date

2023.02 Hurricane Disaster – DEBRIS REMOVAL / DISPOSAL

Interviews were held: 03/21/2023 and 03/23/2023

(Ceres Environmental; Custom Treecare, Inc.; and Looks Great Services)

Q&A on Methodology

- PRE STORM Mobilization
- OnSite Project Manager – pre storm agreements with locals
- Equipment Available
- Most Recent Experience
- Work Day/ Hours – Reporting - Digital Ticketing for Tracking of load tickets was asked/not required.

Our intent is to hire 2 companies with a stand-by contract.

Questions?

Committee Recommendation is to award to:

Custom Treecare, Inc. and Looks Great Services.

Diane Eberthauer Diane E. Eberthauer 3-23-2023

RANDY JORGENSEN Randy 3/23/2023

Joseph E. Cook Joseph E. Cook 23 March 23



Agenda Item # 2023-1355

Bid Opening for RFP 2023.03 Hurricane Disaster - Field Debris Monitoring

MEETING DATE

April 3, 2023

PREPARED BY

Diane Ebentheuer, Purchasing
Agent/Risk Manager

BACKGROUND

The City solicited proposals for Hurricane Disaster - Field Debris Monitoring.

SUMMARY

Bid opening was held 02/15/2023. 5 proposals were received. The evaluation committee have completed the evaluation process where the 5 submittals were shortlisted down to 3 vendors by score; and after further scoring was able to narrow them down to 2 for interviews. Upon completion of the 2 interviews, the evaluation committee recommends award to: Tidal Basin.

RECOMMENDATION

Request Council approve recommendation of award of Hurricane Disaster - Field Debris Monitoring to: Tidal Basin.

ATTACHMENTS

1. 2023.03 Bid Tab with links
2. 2023.03 Eval Committee ShortList InterviewList
3. 2023.03 Eval Committee Recommendation



BID TABULATION

02/15/2023 2:00 p.m.

Present for the City of Milton:

Diane Ebentheuer	Purchasing Officer
Michele Williams	Purchasing Assistant
Curtis Krebs	Chief Financial Officer
Joe Cook	Public Works Director
Randy Jorgenson	City Manager
Ed Spears	Economic Dev Director
Kevin Boyer	Executive Assistant

Others in attendance:

None

Bid opening was held at 2:00 p.m. The purpose of the meeting was to receive bids for the following solicitation:

2023.03 RFP Hurricane Disaster - Field Debris Monitoring

(with links for submittals with redacted documents)

1	Metric Consulting, LLC	Proposal
2	Rostan Solutions	Proposal - Redacted
3	Debris Tech, LLC	Proposal
4	Witt O'Briens	Proposal
5	Tidal Basin	Proposal - Redacted

RFP Evaluation Criteria

2023.03 RFP Hurricane Disaster - Field Debris Monitoring

The City of Milton seeks a qualified company (s) to achieve the City's needs. The RFP process is intended to allow all interested companys to participate and respond. Proposal packages should include and will be evaluated on the following items and requirements:

Experience and Qualifications – 25 points

Finanial Stability - 25 points

Cost Proposal - 25 points

Fixed Site Debris Monitors

Field Debris Monitors

Senior Tech/Field Supvsr/Emer Oper Mgr

Methodology - 20 points

Certified Minority Firm. (Yes = 5 pts/ No = 0 pts.)

TOTAL – 100 points

Rostan Solutions	Witt O'Briens	Tidal Basin
21	23	25
25	25	25
21	25	23
37	32.5	36.6
38.5	32.5	36.6
63.75	69	56.98
	48	
	50	
25	23	25
0	0	0
92	96	98

Shortlist to
"3"

Recommend
Interview
Witt O'Brien +
Tidal Basin

Diane Eberthauer	Diane E Eberthauer	3-13-23
Joseph E. Cook	Joseph E. Cook	13 March 23
Randy JOrgensen	Randy JOrgensen	3/13/23

Evaluator's Name

Signature

Date

2023.03 Hurricane Disaster – Field Debris Monitoring

Interviews were held: 03/21/2023 and 03/23/2023

(Witt O'Briens; and Tidal Basin)

Q&A on Methodology

- PRE STORM-Mobilization
- Management Team – and local hires
- (ADMS) Automated Debris Monitoring System
- Most Recent Experience
- Reports: Daily situation reports – progress metrics – weekly reports
- Closeout – Reconciliation Process

Questions?

Committee Recommendation is to award to: Tidal Basin

Diane Ebenthaler Diane E. Ebenthaler 3-23-23

Ryja 3/23/23

Joseph E. Cool Joseph E. Cool 23 March 23



Agenda Item # 2023-1356

Bid Opening for RFP 2023.04 Hurricane Disaster - Recovery Admin Services

MEETING DATE

April 3, 2023

PREPARED BY

Diane Ebentheuer, Purchasing
Agent/Risk Manager

BACKGROUND

The City solicited proposals for Hurricane Disaster - Recovery Admin Services.

SUMMARY

Bid opening was held 02/15/2023. 10 proposals were received.

RECOMMENDATION

The Agenda Workshop unanimously approved to award to Innovative Emergency Management, Inc. (IEM).

ATTACHMENTS

1. 2023.04 Bid Tab with links
2. 2023.04 Evaluation and Recommendation



BID TABULATION
02/15/2023 2:00 p.m.

Present for the City of Milton:

Diane Ebentheuer	Purchasing Officer
Michele Williams	Purchasing Assistant
Curtis Krebs	Chief Financial Officer
Joe Cook	Public Works Director
Randy Jorgenson	City Manager
Ed Spears	Economic Dev Director
Kevin Boyer	Executive Assistant

Others in attendance:

None

Bid opening was held at 2:00 p.m. The purpose of the meeting was to receive bids for the following solicitation:

2023.04 RFP Hurricane Disaster - Recovery Admin Services

(click on name for submittals)

1	Tidal Basin Group	Proposal - Redacted
2	IEM	Proposal - Redacted
3	DCMC Partners	Proposal - Redacted
4	Risk Recovery Advisors	Proposal
5	AC Disaster Consulting, LLC	Proposal
6	Plexos Group	Proposal - Redacted
7	Rostan Solution	Proposal - Redacted
8	Integrated Solutions Consulanting	Proposal
9	DSI Group	Proposal
10	SERVPRO of Santa Rosa	Non-Responsive No Financials/ No Methodology

RFP Evaluation Criteria

2023.04 RFP Hurricane Disaster - Recovery Admin Services

The City of Milton seeks a qualified company (s) to achieve the City's needs. The RFP process is intended to allow all interested companys to participate and respond. Proposal packages should include and will be evaluated on the following items and requirements:

IEM	Risk Recovery Advisors	AC Disaster Consulting, LLC
-----	---------------------------	--------------------------------

Experience and Qualifications – 25 points

Finanial Stability - 25 points

Cost Proposal - 25 points

	25	21	23
	25	21	21
	23	25	21
Project Manager	175	125	170
Senior Damage Assessment Estimator	130	115	160
Damage Assessment Estimator	110	110	135
Senior Grant Mgmt Specialist	130	115	135
Grant Mgmt Specialist	110	110	105
Senior Eng/ Planner/Analyst	130	115	170
	110		125
Engineer/Planner/Analyst	110	110	135
			105
Admin Assistant	60	75	60
	25	21	25
	5	0	5

Methodology - 20 points

Certified Minority Firm. (Yes = 5 pts/ No = 0 pts.)

TOTAL – 100 points

103	88	95
-----	----	----

1st
2nd
3rd

Recommend Award to IEM

Diane Eberthauer	Diane Eberthauer	3-13-23
Joseph E. Cool	Joseph E. Cool	12 March 23
RAVIA JORGEVSON	Raviah Jorgevson	3/13/23
Evaluator's Name	Signature	Date



Agenda Item # 2023-1322

Business Improvement Program FY 2023 Cycle 5 - Stand Your Ground Training & Defense

MEETING DATE

April 3, 2023

PREPARED BY

Ed Spears, Director of
Economic Development

BACKGROUND

With the approval of the FY 2023 budget and the start of the new fiscal year, the City's Business Improvement Program has funds available for allocation. The program is available to businesses city-wide, on a first come, first serve basis. The City accepts applications at any time. Grants are available to assist with business signage, the purchase of business equipment to allow necessary to allow a business to grow and add employees and for the improvement to the exterior of buildings.

Since inception in 2018, the Business Improvement program has provided 41 grants to 32 different businesses totaling \$169,642.68. The program has generated a match from the private sector totaling \$1,395,640.03. For every \$1 invested by the City, businesses have invested \$8.23. The program is advertised on a continuous basis.

The City has received one application at this time. Stand Your Ground Training & Defense, located at 6632 Elva, is requesting \$1,000 for new signage. The applicant is qualified and eligible to receive the BIP grant.

While no match is required for a sign grant, Stand Your Ground Training & Defense will be providing a match of \$690.60 to make up the complete purchase price of the new sign.

The BIP program has \$13,000 remaining in FY 2023 funding. If this grant is approved, \$7,000 will remain for additional grants, which will be forwarded to Council as received.

SUMMARY

Unanimously approved by the Agenda Workshop.

RECOMMENDATION

Approve a sign grant in the amount of \$1,000 for Stand Your Ground Training & Defense.

ATTACHMENTS

1. Stand Your Ground Application FY 23 Cycle 5
2. 2023 Cycle 5 Business Improvement Program Spreadsheet
3. Business Improvement Program Report - All Time



City of Milton
Office of Economic
Development

Business Improvement Program

DATE OF APPLICATION: 2-22-23
NAME OF BUSINESS (Legal and DBA, if Different): Stand Your Ground Training & Defense
BUSINESS OWNER(S): Jason Myers
PROPERTY OWNER(S) (IF DIFFERENT): _____

GRANT CATEGORY: Signage
TOTAL AMOUNT REQUESTED (MAXIMUM \$5,000): \$ 1,000.00
TOTAL AMOUNT OF MATCH (MINIMUM 100%): \$ _____
TOTAL AMOUNT OF PROJECT (ALL ASPECTS): \$ _____

ADDRESS OF PROJECT: 6632 Elva Street Milton, FL 32570
PROJECT NAME: Stand Your Ground

ATTACH REQUIRED ADDITIONAL INFORMATION:

- Complete application form
- Detailed project narrative
- Legal description of property
- Proof of property ownership or letter from owner consenting to the project
- Proof of property insurance
- Certification of sign ordinance, zoning, and future land use compliance
- Scaled drawing of improvements involving building changes
- Accurate color mock-ups and/or paint chips
- Original color photographs of existing property conditions
- Three cost estimates from qualified contractors (labor and materials for entire project).
- Final cost estimate including name of licensed contractor chosen to perform work
- Copy of the chosen contractor's license (if licensure is required for the work)
- Copy of City of Milton Business License.

NAME & MAILING ADDRESS OF OWNER/APPLICANT (PLEASE PRINT):

Jason Myers
6632 Elva Street
Milton FL 32570

SIGNATURE(S) OF BUSINESS AND PROPERTY OWNER(S) (IF DIFFERENT)

[Signature]

TELEPHONE # (850) 789-1776 CELL # _____ EMAIL standyourground1776@gmail.com

For official use only:

DATE & TIME APPLICATION RECEIVED: _____ RECEIVED BY: _____



City of Milton
Office of Economic Development

Page 2 of 2

2022 Business Improvement Program

Memorandum of Understanding

I, the grantee, understand that work cannot commence on any portion of the Business Improvement Project prior to receiving approval of the grant funds by the City of Milton. A written notification to proceed will be provided. I, the grantee, have read, understand, and accept the terms and conditions of the grant. I have read and understand the actions which will trigger a default. In the event of a default, I, the grantee, do hereby guarantee the repayment of the principal amount of the grant in accordance with the terms of the Commercial Façade Program application and guidelines. If the grantee is not the property owner, as shown in the Santa Rosa County Property Appraiser's Database, the property owner must also execute this Memorandum of Understanding.

Jason Myers
Grantee Name (Please Print)

[Signature]
Grantee Signature

2-22-23
Date

Jason Myers
Property Owner Name (Please Print)

[Signature]
Property Owner Signature

2-22-23
Date

City of Milton (Please Print)

City Manager Signature

Date

Form **W-9**
(Rev. November 2005)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer
Identification Number and Certification

Social
security
number

Give form to the
requester. Do not
send to the IRS.

Print or type
See Specific Instructions on page 2.

Name (as shown on your income tax return)

Stand Your Ground Training & Defense LLC

Business name, if different from above

Individual/

☐☐☐☐

Corporation Partnership Other

☐ Exempt from backup
withholding

Check appropriate box: Sole proprietor

Address (number, street, and apt. or suite no.)

6632 E 6th Street

City, state, and ZIP code

Milton, FL 32570

Requester's name and address (optional)

List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

or

Employer identification number

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

Sign
Here

Signature of
U.S. person

Date

2-22-23

Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

U.S. person. Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee.

In 3 above, if applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

For federal tax purposes, you are considered a person if you are:

- An individual who is a citizen or resident of the United States,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, or
- Any estate (other than a foreign estate) or trust. See Regulations sections 301.7701-6(a) and 7(a) for additional information.

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,

VENDOR/PAYEE
TAXPAYER'S IDENTIFICATION NUMBER/ENTITY TYPE

The Internal Revenue Service (IRS) codes require us to have the Taxpayer's Identification Number on file for vendors/payees receiving payments after January 1, 1984. There are substantial IRS penalties if we do not comply. Furthermore, under Federal Income Tax Law, you are subject to certain penalties if you do not provide us with your correct Social Security Number (SSN) or Employer Identification Number (EIN). For assistance in determining proper name and number to report, refer to the IRS for W-9.

IMPORTANT: THIS COMPLETED FORM MUST BE RETURNED WITH THE APPLICATION:

City of Milton
Office of Economic Development
6738 Dixon Street
Milton, FL 32572

1. IF YOU ARE AN INDIVIDUAL OR NON-CORPORATE COMPANY, PLEASE PRINT THE FOLLOWING INFORMATION:

Company/Individual's

Name Stand Your Ground Training & Defense LLC

Address (for mailing payments)

Street/P.O. Box 6632 Elvin Street

City/State/Zip Milton FL 32570

Telephone 850-289-1776 Fax _____

EIN/SSN [REDACTED]

Authorized Signature/Title [Signature] Owner

Date 2-29-2020

2. IF YOUR COMPANY IS INCORPORATED, PLEASE PRINT THE FOLLOWING INFORMATION:

_____ does operate in corporate form. (Corporate Name)

Address (for mailing payments)

Street/P.O. Box _____

City/State/Zip _____

Telephone _____ Fax _____

EIN/SSN _____

Authorized Signature/Title _____

Date _____



**Estimate #17135****2/21/2023****Prepared For:**Stand Your Ground Training & Defense
Jason Myers**Prepared By:**Kevin Arrant
Signcrafters of NW Florida
5273 Highway 90
Pace, FL 32571
USA

Phone: 850-503-9482

Fax:

Alt. Phone:

E-Mail: standyourground1776@gmail.com

Phone: 8509950010

Fax: 8509959979

Alt. Phone:

E-Mail: signcrafter@bellsouth.net

Description:

Building Signage

Quantity	Description	Each	Total	Taxable
3	48.00 in x 96.00 in GRI-3M Controltac 3yr-48"x40yd Top laminated with GRI-3M Overlamine 5yr 2mil Luster-50ydx48.5 Mounted on Aluminum Composite	395.00	\$1,185.00	✓
	GUN RANGE			
1	48.00 in x 96.00 in GRI-3M Controltac 3yr-48"x40yd Top laminated with GRI-3M Overlamine 5yr 2mil Luster-50ydx48.5 Mounted on Aluminum Composite	395.00	\$395.00	✓
	STAND YOUR GROUND - logo			
		Subtotal	\$1,580.00	
		Sales Tax	\$110.60	
		Total	\$1,690.60	

Terms:

50% DUE / BALANCE UPON JOB COMPLETION

By my signature, I authorize work to begin and agree to pay the above amount in full according to the terms on this agreement.

Signed by

Date

Amt. Paid Today



City of Milton
2023 Business Improvement Program
Cycle 5 Application

	NAME	ADDRESS	REQUEST	MATCH	PROJECT	FIRST TIME APPLICANT	TARGET LOCATION	HISTORIC STRUCTURE
	CYCLE 3 Applicant							
1	Stand Your Ground Training & Defense	6632 Elva Street	\$ 1,000.00	\$ 690.60	Signage	Yes	No	No
	TOTAL REQUEST		\$ 1,000.00	\$ 690.60	Match Ratio	\$ 0.69		
			Total Budget	Awarded to Date	Available Balance			
	AVAILABLE FUNDING	CRA	\$ 20,000.00	\$ 15,000.00	\$ 5,000.00			
		General Revenue	\$ 20,000.00	\$ 17,000.00	\$ 3,000.00			
		TOTAL	\$ 40,000.00	\$ 32,000.00	\$ 8,000.00			
	FY 2023 To Date							
1	Lindsay & Andrews, PA	5218 Willing Street	\$ 5,000.00	\$ 5,009.00	Business Equipment	No	Yes	Yes
2	Yamato's Japanese Steakhouse	6550 Caroline Street	\$ 1,000.00	\$ 3,800.00	Signage	Yes	No	No
3	The Sweet Greek	5237 Willing Street	\$ 1,000.00	\$ 1,000.00	Signage	No	Yes	Yes
4	Kearing, LLC	6780 Caroline Street	\$ 10,000.00	\$ 250,000.00	Exterior Façade	Yes	Yes	No
5	Atalanta Investment Properties, LLC	6776 Caroline Street	\$ 10,000.00	\$ 500,000.00	Exterior Façade	Yes	Yes	No
6	Frick's Pharmacy	6472 Hwy 90, Suite B	\$ 5,000.00	\$ 5,382.00	Business Equipment	Yes	No	No
	TOTAL		\$ 32,000.00	\$ 765,191.00				
				Match Ratio	\$ 23.91			

**City of Milton
Business Improvement Program
Complete History**

CYCLE	PROJECTS	BUSINESSES	GRANTEE	ADDRESS	PROJECT	REQUEST	AWARD	REQUIRED MATCH	EST. TOTAL	CRA	CITY	PAYMENT	NOTES
2018 Cycle 1	1	1	Visible Changes Barber Shop	5154 Santa Rosa Street	Code required upgrades, signage, painting	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 7,500.00		\$ 2,500.00	\$ 2,500.00	Completed
	2	2	LilPac's Boat Rental	5142 Willing Street	Business Signage	\$ 500.00	\$ 500.00	\$ -	\$ 2,500.00	\$ 369.82		\$ 369.82	Completed
	3	3	Man Cave Barber Shop	5176 Stewart Street	Signage, exterior awning	\$ 500.00	\$ 500.00	\$ -	\$ -		\$ 500.00	\$ 500.00	Completed
	4	4	Beardless Brewhaus	6820 Caroline Street	Roll-up garage door	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 15,000.00	\$ 5,000.00		\$ 5,000.00	Completed
	5	5	Corner Shack	5168 Stewart Street	Business equipment, fire suppression, painting, doors	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 12,500.00		\$ 3,250.00	\$ 3,250.00	Completed
2019 Cycle 1	6	6	Boomerang Pizza	5227 Willing Street	Exterior Painting & Lighting	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 15,000.00	\$ 5,000.00		\$ 5,000.00	Completed
	7	7	Elliot & Cunningham Office	5235 Willing Street	Exterior Façade, interior ceiling replacement, painting	\$ 5,000.00	\$ 5,000.00					\$ -	Unutilized
	8	8	CD Properties	6821 Caroline Street	Repair Historic Windows and surrounds	\$ 5,000.00	\$ 4,450.00	\$ 4,450.00	\$ 5,000.00	\$ 4,450.00		\$ 4,450.00	Completed
	9	9	Brew Angels Brewery	6821 Caroline Street	Equipment Upgrade	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 35,000.00		\$ 5,000.00	\$ 5,000.00	Completed
	10		Brew Angels Brewery	6821 Caroline Street	New business sign	\$ 500.00	\$ 500.00	\$ -	\$ 1,153.15	\$ 500.00		\$ 500.00	Completed
2019 Cycle 2	11	10	Janet Coulter Realty Office	5241 Willing Street	Exterior awning and painting	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 15,000.00		\$ 4,943.12	\$ 4,943.12	Completed
	12	11	Milton Revival, LLC	5237 Willing Street	Exterior awning, painting and drainage system	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 20,000.00	\$ 5,000.00		\$ 5,000.00	Completed
	13	12	Blackwater Bistro	5147 Elmira Street	ADA Ramp, Painting, Siding	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 5,000.00	\$ 2,125.00		\$ 2,125.00	Completed
	14	13	Brooks, Warrick & Assoc.	6867 Oak Street	Sign	\$ 500.00	\$ 500.00	\$ -	\$ 1,000.00	\$ 485.78		\$ 485.78	Completed
	15		Boomerang Pizza	5227 Willing Street	Exterior Painting	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 4,876.20		\$ 4,876.20	Completed
2020 Cycle	16		Beardless Brewhaus	6820 Caroline Street	Equipment Upgrade	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 7,000.00		\$ 5,000.00	\$ 5,000.00	Completed
	17	14	Wacked Out Weiner	5271 Stewart Street	Doors and Code Required Plumbing	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 104,270.00		\$ 5,000.00	\$ 5,000.00	Completed
	18	15	Spencer's Second Hand Shop	5707 Stewart Street	Window Replacement	\$ 668.89	\$ 668.89	\$ 668.88	\$ 668.88	\$ 668.88		\$ 668.88	Completed
	19		Brooks, Warrick & Assoc.	6867 Oak Street	Roof	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 16,210.00		\$ 5,000.00	\$ 5,000.00	Completed
	20	16	Sport & Wheat, CPA	5247 Stewart Street	Exterior Doors, Windows & Painting	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 10,000.00		\$ 5,000.00	\$ 5,000.00	Completed
2021 Cycle	21	17	Saver Self Storage	6586 Caroline Street	Painting	\$ 4,750.00	\$ 4,750.00	\$ 4,750.00	\$ 4,750.00		\$ 4,750.00	\$ 4,750.00	Completed
	22	18	Cohen Innovation, LLC	5739 Stewart Street	New Roof	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00		\$ 5,000.00	\$ 5,000.00	Completed
	23	19	Lindsay & Andrews	5218 Willing Street	New Signage, Front Door Replacement, Railing, Stairs	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 7,575.00	\$ 5,000.00		\$ 4,566.54	Completed
	24	20	Raclean, LLC, DBA Mason's	5141 Dogwood Drive	New Road Sign	\$ 530.00	\$ 530.00	\$ 530.00	\$ 530.00		\$ 530.00	\$ 530.00	Completed
	25		Boomerang USA, Inc.	5227 Willing Street	Paint and Awning	\$ 1,999.00	\$ 1,999.00	\$ 1,999.00	\$ 1,999.00		\$ 1,999.00	\$ 1,999.00	Completed
2022 Cycle 1	26	21	John C. Allen	6825 Oak Street	Windows and Shutters	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00		\$ 5,000.00	Completed
	27	23	Resource Real Estate (Scoops Ice Cream)	6835 Caroline Street	Paint, Awning, Signage & Doors	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00		\$ 5,000.00	Completed
	28		Cohen Innovation, LLC	5739 Stewart Street	Facia and Soffit Replacement	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 20,000.00	\$ 10,000.00		\$ -	Unutilized
	29		CD Properties	6821 Caroline Street	Window and Door Wood Rot Replacement/Repair	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 20,000.00	\$ 10,000.00		\$ 3,665.75	Unutilized
	30	24	Santa Rosa Historical Society - Imogene	6866 Caroline Street	Window Wood Rot Replacement/Repair	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,802.00	\$ 2,500.00		\$ 2,500.00	Completed
2022 Cycle 2	31	25	Bar Strength & Conditioning, LLC	5436 Dogwood Drive	Signage & Building Renovations for new location	\$ 6,000.00	\$ 6,000.00	\$ 5,000.00	\$ 150,000.00		\$ 6,000.00	\$ 6,000.00	Completed
	32	26	Oh Sugar, LLC, DBA The Sweet Greek	5237 Willing Street	Restaurant Equipment, Building Improvements	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 50,000.00	\$ 5,000.00		\$ 5,000.00	Completed
	33	27	Just Two Guys, LLC DBA The Country Gym	5198 Willing Street	Kitchen Hood	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 100,000.00	\$ 2,500.00	\$ 2,500.00	\$ 5,000.00	Completed
	34		Man Cave Barber Shop	5438 Dogwood Drive	Signage	\$ 617.39	\$ 617.39	\$ -	\$ -		\$ 617.39	\$ 617.39	Completed
	35	28	Primerica	5205 Dogwood Drive	Signage	\$ 877.40	\$ 877.40	\$ -	\$ -		\$ 877.40	\$ 877.40	Completed
2023 Cycle 1	36		Lindsay & Andrews	5218 Willing Street	New Business Equipment - Technology	\$ 5,000.00	\$ 5,000.00	\$ 5,009.00	\$ 5,000.00	\$ 5,000.00			Underway
	37	29	Yamato Japanese Steakhouse	6550 Caroline Street	Signage	\$ 1,000.00	\$ 1,000.00	\$ 3,800.00	\$ 3,800.00		\$ 1,000.00	\$ 1,000.00	Completed
	38		Oh Sugar, LLC, DBA The Sweet Greek	5237 Willing Street	Signage	\$ 1,000.00	\$ 1,000.00	\$ -	\$ 1,000.00		\$ 1,000.00	\$ 1,000.00	Completed
	39	30	Kearney, LLC	6780 Caroline Street	Exterior Façade	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 250,000.00	\$ 5,000.00		\$ 5,000.00	Awarded
	40	31	Atlanta Investment Properties, LLC	6776 Caroline Street	Exterior Façade	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 500,000.00	\$ 5,000.00		\$ 5,000.00	Awarded
2023 Cycle 4	41	32	Frick's Pharmacy	6472 Hwy 90, Suite B	New Business Equipment - Technology	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,382.00		\$ 5,000.00		
	42	33	Stand Your Ground Training & Defense	6632 Elva Street	Signage	\$ 1,000.00		\$ -	\$ 690.60		\$ 1,000.00		
TOTALS						\$ 171,192.68	\$ 169,642.68	\$ 151,956.88	\$ 1,396,330.63	\$ 78,475.68	\$ 76,466.91	\$ 117,174.88	
Budget	\$ 10,000.00	FY 2018	3/29/2018										
	\$ 10,000.00	FY 2018	8/20/2018										
	\$ 20,000.00	FY 2019	12/12/2018	50% CRA/50% GR									
	\$ 20,000.00	FY 2019	4/9/2019	50% CRA/50% GR									
	\$ 40,000.00	FY 2020	Program Returned to City - In City Budget	\$15,414.50 Refund from MSM									
Total	\$ 30,000.00	FY 2021	In City Budget										
	\$ 40,000.00	FY 2022	In City Budget										
	\$ 40,000.00	FY 2023	In City Budget										
ROI Ratio						\$ 8.23							
Allocated						\$ 169,642.68							
Expended						\$ 117,174.88							
Open Projects						\$ 36,000.00							



Agenda Item # 2023-1352

Residential Facade Improvement Grant Application - Brian McGuire

MEETING DATE

April 3, 2023

PREPARED BY

Tim Milstead, Planning Director

BACKGROUND

Staff has received an application from Brian McGuire for a residential facade improvement grant for his home at 6810 Berryhill Street. This home is a contributing structure within the Milton Historic District. The request would allow the city to grant funds for the repainting of visible elements of his property, including the front porch, side porch, and the existing picket fence.

The program was approved by the City Council in 2022, and this is the first request received by staff for funding from this program.

SUMMARY

The request, if approved, would authorize the expenditure of \$1,862.65, which is the matching amount proposed for this eligible improvement to the property. This is the least expensive option of the three estimates provided by the applicant. All estimates are attached. Also included is a powerwashing estimate which the applicant has requested the council disregard as a part of this application.

RECOMMENDATION

Staff recommends review and approval of the residential facade improvement grant application. The City Council voted unanimously to move this item forward at their agenda workshop meeting.

ATTACHMENTS

1. Brian McGuire Facade Application

DATE & TIME APPLICATION RECEIVED:

3/14/23 8:45AM

RECEIVED BY:

Stacy C. Ait



City of Milton
Planning & Development Dept
6738 Dixon Street
Milton, FL 32572
www.miltonfl.org

DEADLINE FOR APPLICATIONS:

April 7, 2023

DATE OF APPLICATION:

2-14-2023

PROPERTY OWNER(S):

BRIAN & SANDY MCGUIRE

PROPERTY OWNER(S) (IF DIFFERENT):

TOTAL AMOUNT REQUESTED (MAXIMUM \$2,000):

~~\$2,000~~ 1,862.65 ²

TOTAL AMOUNT OF MATCH (MINIMUM 100%):

~~\$2,000~~ 1,862.65

TOTAL AMOUNT OF PROJECT (ALL ASPECTS):

~~\$4,375~~ 3,725.30

ADDRESS OF PROJECT:

6810 BERRY HILL ST MILTON, FL 32570

PROJECT NAME:

POWERWASH AND PAINT WHITE PORCH AREA AND FENCE

ATTACH REQUIRED ADDITIONAL INFORMATION:

- ☒ Complete application form
- ☐ Detailed project description
- ☒ Legal description of property
- ☒ Proof of property ownership or letter from owner consenting to the project
- ☒ Proof of property insurance
- ☐ Certification of sign ordinance, zoning and future land use compliance
- ☐ Scaled drawing of improvements involving building changes
- ☐ Accurate color mock-ups and/or paint chips
- ☐ Original color photographs of existing property conditions
- ☐ Three cost estimates from qualified contractors (labor and materials for entire project).
- ☐ Final cost estimate including name of licensed contractor chosen to perform work
- ☐ Copy of the chosen contractor's license (if licensure is required for the work)
- ☐ Copy of City of Milton Business License.

NAME & MAILING ADDRESS OF OWNER/APPLICANT (PLEASE PRINT):

BRIAN MCGUIRE

6810 BERRY HILL ST

MILTON, FL 32570

SIGNATURE(S) OF RENTER AND PROPERTY OWNER(S) (IF DIFFERENT)

Brian McGuire

TELEPHONE # (850)

CELL # 770 861-6412

EMAIL BSMIRESH@MENDOSPAINING.COM

For official use only:

Project: Paint front and side porch in Sherwin Williams White paint. This includes ceiling and spindles.

Pressure wash house to facilitate the repainting of the porch areas. Pressure wash vinyl fencing and sidewalk and driveway areas.

Vendor of choice: Painting – Five Star Painting

Pressure Washing – Peterson's Pressure Washing LLC.

Customer Quote

Locally Owned and Independently Operated

Brian & Sandy McGuire
 bsmirish@mindspring.com
 (770) 861-6412

Billing: 6810 Berryhill Road
 Milton, FL 32570

Service: 6810 Berryhill Road
 Milton, FL 32570

Customer Notes:

- **THE FIVE STAR EXPERIENCE:** Our goal is high-quality results at a fair price, 100% customer satisfaction, and a 5-Star review on every job we deliver! We use only industry-leading paints and highly experienced professional painters to complete the work to your home. Our work is 100% guaranteed and we warranty our workmanship for up to 24 months.
- **LICENSED, BONDED, AND INSURED:** Five Star Painting is your safe choice because we are licensed in Escambia and Santa Rosa Counties, and carry \$1MM-\$2MM liability insurance coverage for your protection and peace of mind.
- **QUOTE:** Your final custom quote and statement of work is outlined below.
- **SCOPE OF WORK:** Surfaces to be painted, approach details, and statement of work is outlined below. We will need at least 2 feet of clearance between vegetation and/or exterior structures, and the surfaces to be painted, prior to the painting start date.
- **FAIR PRICING PHILOSOPHY:** This estimate is based on what we can visually inspect. If we find damage underneath the surface, we notify the Owner and use the Change Order process. We will provide a quote that includes labor and materials, for the Owner to consider. Pricing on this quote is based on the onsite manpower required to complete all of the tasks listed; if any tasks are excluded, pricing on the remaining tasks are likely to change.
- **PAINTS AND COVERAGE:** We use only high-quality and best-value paints by Sherwin Williams (or others brands at your direction). Our goal on every paint project is a full-coverage result to achieve a high quality, excellent hide, and a long-lasting result. We are able to achieve that result through a 1 or 2 coat application process depending on the surfaces being painted, colors selected, coatings used, and application techniques.
- **COLORS:** Final selection of colors and finish is the responsibility of the homeowner. Need help choosing colors? Click here: <https://fivestarpainting.decorist.com/>
- **PAINTING CREW:** An experienced Five Star Painting Crew will be assigned to your project when the scope is finalized and your job is scheduled.
- **PAYMENT TERMS:** Project will be scheduled with a 1/3 down payment. Final Payment is due on the day the job is complete. Progress payments will be requested for jobs lasting longer than 4 days. A 2.5% processing fee will be added to payments made with a credit or debit card.
- **OUR LOWEST PRICE GUARANTEE:** We will meet our competitor's price or gladly refund your deposit provided same scope of work, comparable paints, proof of licensing, and General Liability Insurance.

Not Included: This quote excludes:

- Pressure-washing; we assume that this will be completed by Michael Peterson prior to the painting start date.
 - Painting any surface not listed in this quote.
 - Moving services; we ask our customers to move exterior furniture, TVs, stereo systems, computers and any breakable items off or away from the surfaces to be painted, prior to the arrival of our painting crew. Five Star Painting is not responsible for any moving damage of such items.
 - Carpentry and replacement materials. If needed, one of our renovator crews can provide a separate quote for repairs. Their pricing is always reasonable, and we don't mark that up.
- A warranty on paint that was not supplied by Five Star Painting. We guarantee the results only on paint that we supply.

Details

Orbital floor sander rental plus pads.

Materials: \$225.00

Caulking (Lin Ft.)	Front Porch Floor	Left Side Porch Floor
Caulking: Caulk gaps and cracks to seal and protect against moisture.	Paint: SW Porch and Floor Enamel Color 1 Satin (2 Coats)	Paint: SW Porch and Floor Enamel Color 1 Satin (2 Coats)
Labor: \$100.00	Color: Color 1	Color: Color 1
	Labor: \$691.68	Labor: \$263.34

Front Porch Ceiling	Front Porch Railing	Side Porch Railing
Paint: SW Duration Ext Sat C1 Color 1 Satin (2 Coats)	Railing	Railing
Color: Color 1	Paint: SW Emerald Ext Gloss C1 Color 1 Gloss (2 Coats)	Paint: SW Emerald Ext Gloss C1 Color 1 Gloss (2 Coats)
Labor: \$691.68	Color: Extra White	Color: Extra White
	Labor: \$754.36	Labor: \$264.83

Total
Materials: \$1,236.00
Labor: \$2,765.89
Subtotal: \$4,001.89
Discount: \$276.59
Total: \$3,725.30
Deposit Required (33%): \$1,229.35
Payment: \$0.00
Balance Due: \$3,725.30

We propose hereby to furnish material and labor - complete in accordance with above specifications for the sum stated above. Any alteration or deviation from the specification involving extra costs will become an extra charge over and above the quote. All accounts are due and payable upon completion of work as described above. In the event suit is brought, the prevailing party shall recover its attorney fees and costs. Finance charge of 1.5% per month will be applied on all past due accounts. All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. This proposal may be withdrawn if not accepted within 15 days.

I hereby grant Five Star Painting permission to use my, and my property's, likeness in a photograph, video, or other digital media ("photo") in any and all of its publications, including web-based publications, without payment or other consideration. I understand and agree that all photos will become the property of the Five Star Painting and will not be returned. I hereby hold harmless, release, and forever discharge the Five Star Painting from all claims, demands, and causes of action.

I agree to the payment terms and contract stated above:

Authorization to begin work (Client): _____

Work Completed to satisfaction (Client): _____

Contractor Signature: _____ Date: _____

Customer Focused, Quality Driven™
Visit FiveStarPainting.com/warranty for details on our 2-year warranty.

Estimate

Date: Feb 11, 2023

No. 703

Peterson's Pressure Washing LLC

4996 Elea Calle lane

Gulf Breeze, fl 32563

(850) 261-9538 Office

www.petersonspressurewashing.com

mpservices92@gmail.com



Presented To:

Five star painting Pensacola FL

Milton, FL



Description of Service	Amount
6810 berryhill road - full housewash, vinyl fencing around me front of property, driveway and walkway.	\$650.00

Total \$650.00

Thank you for allowing us the opportunity to present our service to you!



Brian McGuire
6810 Berryhill St
Milton, FL 32570

Emerald Coast Painters
8246 Molina St
Navarre, Florida 32566
Phone: (850) 490-1277

Proposal # 204879
Proposal Date 3/8/2023
Proposal Amount \$5,601.00
Job Address 6810 Berryhill St
Milton, FL 32570

Product / Service	Quantity	Price	Subtotal	Tax	Total
Exterior (Power Wash) Power Wash	1.00	\$1,750.00 / Ea	\$1,750.00	\$0.00	\$1,750.00
- All surfaces to be painted					
White Ceiling, Floors, Handrails and spindles \$500.00					
- Remaining areas of all the house \$750.00					
Excludes the Garage Building					
- Cement Walkways, Driveway, Fence \$500.00					
Excludes City Sidewalk in front of fence					
Supplies (Misc Supplies) Plastic	1.00	\$90.00 / Ea	\$90.00	\$0.00	\$90.00
Masking Paper/Plastic					
Caulk					
Tape					
Misc.					
ACCEPTED Option - Material (Sherwin Williams Super Paint Exterior Semi Gloss) Material Sherwin Williams Super Paint Exterior Semi Gloss	12.00	\$48.00 / Ea	\$576.00	\$0.00	\$576.00
7/gal ceilings					
5/gal spindles and handrailings					
ACCEPTED Option - Porch & Patio White	7.00	\$55.00	\$385.00	\$0.00	\$385.00
ACCEPTED Option - Exterior (Misc Painting) Preparation	1.00	\$2,800.00 / Ea	\$2,800.00	\$0.00	\$2,800.00

- Porch Ceilings
- Porch Floors
- Porch Handrailings and spindles

Application Areas

-
-

Color & Sheen

-
-

Subtotal	\$5,601.00
Tax	\$0.00
Total	\$5,601.00

Sign And Date To Accept Proposal:

Customer Signature:

Date:

PREPARED FOR

Brian McGuire
6810 Berryhill St
Milton, FL 32570

(770) 861-6412

Bsmirish@mindspring.com

PREPARED BY

(850) 387-0890
shead@certapro.com

CertaPro of Northwest Florida
(850) 387-0890
northwestflorida@certapro.com
<http://northwestflorida.certapro.com>
211 Main Street
Suite A
Destin, FL 32541

Shaun Head
Residential Sales Associate

License: 3600100755683
Full Worker's Compensation Coverage
\$4,000,000 General Liability, \$1,000,000 Umbrella

PRICE SUMMARY

Fence power wash	\$264.87
Front	\$3,909.03
Home power wash	\$832.45
Sidewalk/Driveway pressure wash	\$344.33
Subtotal:	\$5,350.69
Merchant Services	\$187.27
Total:	\$5,537.96
Deposits Due	\$2,768.98
Balance	\$2,768.98

Monthly Payment Options powered by Acorn Finance

*To get securely pre-qualified with no impact to your credit score, scan this code with your camera:



[pay monthly on Acorn learn how](#)

PROJECT SUMMARY

Included in the price above: Fence power wash, Front, Home power wash, Sidewalk/Driveway pressure wash

- The estimate includes full power washing all surfaces that we will be painting.
- We will provide our standard level of prep which includes sanding, scraping, and caulking cracks and gaps only in places where necessary. Does not include replacing all caulking.
- Estimate includes Two full coats of paint to PORCH CEILINGS, DECKS, DECK STEPS, and RAILING. Use PPG SuperPaint or Sherwin Williams Equivalent.
- We will cover and or protect all surfaces not being painted (Roof, windows, decking, bushes, etc.).
- Excludes painting metal windows.
- Any additional carpentry work needed will be brought to customer's attention prior to proceeding.

Driveways, Sidewalks, Fence

Scope:

1. We will pressure wash the entire area to get a clean, sound and free from any materials surface that may inhibit bond, such as oil, asphalt, curing compound, acid, dirt and loose debris. We will remove all unsound material.

PROJECT DETAILS

	Paint / Primer	Sheen	Color	Paint / Primer Coats
Fence power wash \$264.87				
Wash				
Front \$3,909.03				
Railing	To Be Determined - Best	Solid Coating	White	2 / 0

Porch Ceilings	Available-Acrylic To Be Determined - Best Available-Acrylic	Solid Coating	Match or Picked By Customer	2 / 0
Deck	To Be Determined - Best Available-Acrylic	Solid Coating	Picked By Customer	2 / 0

Paint Brands: Provided by CertaPro

Home power wash \$832.45

Wash

Sidewalk/Driveway pressure wash \$344.33

Wash



SET-UP

CERTAPRO WILL COVER & PROTECT

Bushes and flower beds in areas where we are painting , Decking, Driveways and Sidewalks , Door Handles and Hardware , Light fixtures , Roofing , Windows

PREPARATION

- Caulk cracks and gaps
- Prime where necessary
- Scrape loose and peeling paint

STANDARD LEVEL OF PREP

Unless stated otherwise in pictures and/or text in this proposal, this project is priced to include our standard level of prep. This includes the following:

- Wash or wipe down surfaces being painted.
- Scrape and sand loose and peeling paint. Please Note** Scraping and sanding will not result in a smooth finish. There will be ups and downs where paint was removed.

- Spot priming bare wood and metal in areas being painted. We do not spot prime areas being stained.

- Caulking as needed. We only caulk areas that were previously caulked and are missing or failing. We only remove caulking that is failing.

This level of prep DOES NOT include (Unless specified otherwise in this proposal) the following:

- Wood replacement
- Fixing imperfections that require feather sanding and bondo application.
- Full recaulking if caulk is not failing or missing.
- Stripping existing surface coating.

Power washing: To remove dirt, algae, mildew and degraded or damaged wood fibers so the new finish coat will adhere properly. This step is for cleaning...not paint removal. Homes with loose paint will have many chips on the ground after washing which we can not remove until everything dries out. Small chips are impossible to rake out of the grass and planting beds so we will do our best to get them out but there will be some residue left over. Power washing will not remove oxidation stains from gutters and downspouts. Although we will thoroughly flush the exterior surfaces after washing, you should plan on having your windows cleaned after the painting is done as power washing may leave a residue on the exterior glass.

CLEAN-UP

Daily: Ladders are taken down and stored in a designated area along with all other tools and supplies. All debris will be swept and removed from the property or deposited in the appropriate trash receptacle according to the customer's preference.

Upon Completion: All tools, supplies & equipment will be removed from the property. If there is leftover paint, we will leave leftover paint for your future use.

NOTES

SCHEDULING: To schedule your project, please sign the proposal electronically or delivery it by mail or in person to our office. Our office will call you directly to discuss potential start dates. If you have any special considerations or deadlines that you need us to assist you with, please let us know and we will make the necessary special accommodations. To be fair to all our customers, all projects are scheduled in the order in which they are booked, defined as receipt of a signed contract and deposit.

PRODUCTION DELAYS: Delays in production can happen for many reasons. Depending on the season of the year our work day lengths are affected. Such as spring and fall our work days can be shorter. Rain plays a huge part in our schedule and even a shower in the morning can stop us from doing any work on a given day. Also saturating rains may require additional drying days before we can start work again.

CARPENTRY: Any carpentry work to be done by anyone other than CertaPro must be 100% completed before CertaPro can begin the painting project. All carpentry estimates are based on visual inspections. Pricing could change if there are non-visible items that would require additional work to complete. Any other areas that need to be repaired, that have not been identified during our original walkthrough and proposal, will be brought to your attention and can be repaired via our CHANGE ORDER process per the prices listed below.

ADDITIONAL WORK/CHANGE ORDERS: Any additional work desired during the project will be charged on a time and material basis at a rate of \$50.00 per worker per hour for painting and \$75.00 per worker per hour for carpentry. If we are instructed to complete such work, we will ensure written approval and agreement on the price is received prior to proceeding.

ATTENTION CLIENT:

YOU, THE BUYER, MAY CANCEL THIS TRANSACTION AT ANY TIME PRIOR TO MIDNIGHT OF THE THIRD BUSINESS DAY AFTER THE DATE OF THIS TRANSACTION. SEE THE BELOW NOTICE OF CANCELLATION FOR AN EXPLANATION OF THIS RIGHT. (SATURDAY IS A LEGAL BUSINESS DAY IN CONNECTICUT.) THIS SALE IS SUBJECT TO THE PROVISIONS OF THE HOME SOLICITATION SALES ACT AND THE HOME IMPROVEMENT ACT. THIS INSTRUMENT IS NOT NEGOTIABLE.

NOTICE OF CANCELLATION

YOU MAY CANCEL THIS TRANSACTION WITHOUT ANY PENALTY OR OBLIGATION WITHIN THREE BUSINESS DAYS FROM THE ABOVE DATE, IF YOU CANCEL ANY PROPERTY TRADED IN, ANY PAYMENTS MADE BY YOU UNDER THE CONTRACT OR SALE, AND ANY NEGOTIABLE INSTRUMENT EXECUTED BY YOU WILL BE RETURNED WITHIN TEN BUSINESS DAYS FOLLOWING RECEIPT BY THE SELLER OF YOUR CANCELLATION NOTICE, AND ANY SECURITY INTEREST ARISING OUT OF THE TRANSACTION WILL BE CANCELLED. IF YOU CANCEL, YOU MUST MAKE AVAILABLE TO THE SELLER AT YOUR RESIDENCE IN SUBSTANTIALLY AS GOOD CONDITION AS WHEN RECEIVED, ANY GOODS DELIVERED TO YOU UNDER THIS CONTRACT OR SALE, OR YOU MAY IF YOU WISH, COMPLY WITH THE INSTRUCTIONS OF THE SELLER REGARDING THE RETURN SHIPMENT OF THE GOODS AT THE SELLER'S EXPENSE AND RISK. IF YOU DO MAKE THE GOODS AVAILABLE TO THE SELLER AND THE SELLER DOES NOT PICK THEM UP WITHIN TWENTY DAYS OF THE DATE OF CANCELLATION, YOU MAY RETAIN OR DISPOSE OF THE GOODS WITHOUT ANY FURTHER OBLIGATION. IF YOU FAIL TO MAKE THE GOODS AVAILABLE TO THE SELLER, OR IF YOU AGREED TO RETURN THE GOODS AND FAIL TO DO SO, THEN YOU REMAIN LIABLE FOR PERFORMANCE OF ALL OBLIGATIONS UNDER THE CONTRACT. TO CANCEL THIS TRANSACTION, MAIL OR DELIVER A SIGNED AND DATED COPY OF THIS CANCELLATION NOTICE OR ANY OTHER WRITTEN NOTICE, OR SEND A TELEGRAM TO:

Name of Seller CertaPro of Northwest Florida

DATE OF TRANSACTION _____

NOT LATER THAN MIDNIGHT OF _____

I HEREBY CANCEL THIS TRANSACTION

(Buyer's Signature)

(Date)

LIMITED TWO YEAR WARRANTY

Subject to the limitation set forth below, for a period of 24 months from the date of completion of the work described on the front of this contract, the Independent Franchise Owner named on the front of this contract (the "Contractor") will repair peeling, blistering or chipping paint resulting from defective workmanship.

THIS LIMITED WARRANTY DOES NOT COVER:

- Any work where the Contractor did not supply the paint or other materials.
- Any work which was not performed by the Contractor.
- Varnished surfaces.
- Surfaces made of, or containing, galvanized metal.
- The cost of paint required to perform the repairs.
- Repairs to horizontal surfaces or any surface that, by virtue of its design permits moisture to collect. Surfaces include, but are not limited to, decks, railings, stairs, porches, roofs and wood gutters.
- Exact paint match as environmental conditions will affect the color and finish of all paints over time.
- Any repairs which are necessitated as a result of a defect in the paint regardless of whether the paint was supplied by the Contractor or the customer.
- Bleeding caused by knots, rust or cedar.
- Cracks in drywall, plaster or wood.
- Peeling, blistering or chipping where they are caused by:
 - mill-glazing from smooth cedar
 - ordinary wear and tear.
 - abnormal use or misuse.
 - peeling of layers of paint existing prior to the work performed by the Contractor.
 - structural defects.
 - settling or movement.
 - moisture content of the substrate.
 - abrasion, mechanical damage, abrasive cleaning, abuse or damage resulting from use of chemicals or cleaning agents or exposure to harmful solids, liquids or gases.
 - damage or defects caused in whole or in part by reason of fire, explosion, flood, acts of God, extreme weather conditions, misuse, alteration, abuse, vandalism, negligence, or any other similar causes beyond the control of the Contractor.

Repairs under this limited warranty will be performed only on the specific areas where peeling, blistering or chipping has occurred and only to the level of surface preparation described in the preparation section of the Contract.

FOR THIS WARRANTY TO BE VALID, YOU MUST:

- Pay the full contract price.
- Retain a copy of the original contract.
- Retain a copy of your cancelled check or other evidence of payment in full.
- Pay for all materials used to perform the repairs.
- Make the property accessible to the Contractor, or his employees, to perform the repairs.

THIS LIMITED WARRANTY IS THE ONLY EXPRESS WARRANTY MADE BY THE CONTRACTOR AND IS IN LIEU OF ALL OTHER WARRANTIES, EXPRESS OR IMPLIED. THIS WARRANTY COVERS ONLY THOSE SERVICES PROVIDED BY THE CONTRACTOR TO THE ORIGINAL PURCHASER NAMED ON THE FRONT OF THIS CONTRACT. IN NO EVENT SHALL THE CONTRACTOR BE LIABLE FOR INCIDENTAL OR CONSEQUENTIAL DAMAGES IN EXCESS OF THE ORIGINAL CONTRACT PRICE. THIS WARRANTY MAY NOT BE ALTERED OR EXTENDED FOR ANY PURPOSE UNLESS DONE SO IN WRITING IN A DOCUMENT EXECUTED BY ALL PARTIES TO THIS CONTRACT.

This warranty gives you specific legal rights. Some jurisdictions do not allow limitations on how long an implied warranty lasts, so the above limitation may not apply to you. Some jurisdictions do not allow the exclusion or limitation of incidental or consequential damages, so the above limitations or exclusions may not apply to you.

For warranty service, you should contact your Contractor to schedule an inspection of your property by calling CertaPro Painters® at 800.462.3782.



Front



Front



Front



Front



Front



Front



Front

RESIDENTIAL DEFINITIONS AND CONDITIONS OF THIS CONTRACT

RELATIONSHIP — The individual giving you this proposal is an independent contractor licensed by CertaPro Painters® to use its systems and trademarks to operate a painting franchise. The work will be completed by the independent franchised contractor. Please make any check payable to the franchise shown on the front of this proposal.

COLORS — Colors may be chosen by the client prior to commencement of work. If, after the job starts, a color change is required, the independent Contractor will have to charge for time and material expenses incurred on the original color.

UNFORESEEN CONDITIONS — Should conditions arise which could not be determined by visual inspection prior to starting work, the client must pay an agreed upon extra for the completion of such work.

PROPOSAL — This proposal is valid for 60 days after it was written. In addition, the Independent Franchised Contractor should be informed of your desire to have the work done and receive a signed copy of the proposal before work is to be started.

- There will be no on present while working.
- The hours of 830am and 5pm work.
- There will be no one home, just not block the street.

Supplies & Equipment

- The best areas are anywhere.

Pets

- There are no pets.

Communication Preferences

- We should communicate with Brian on a daily basis.
- We should email and text Brian
- Anytime works

Additional Considerations

- Negative is not doing a good job.
- As soon as possible and there is no budget.
- Brian would get back with us next week.

ADDENDUM - ALL PICTURES



Front



Front



Front



Front



Front



Front

ADDITIONAL WORK/CHANGE ORDERS: Any additional work desired during the project will be charged on a time and material basis at a rate of \$50.00 per worker per hour for painting and \$75.00 per worker per hour for carpentry. If we are instructed to complete such work, we will ensure written approval and agreement on the price is received prior to proceeding.

CHANGE TO COLORS: Custom color paints are not returnable for store credit, so if you request a color change after we have ordered custom color paint for your job, you will be billed for the paint and charged for the additional labor necessary to repaint.

DETAIL: We have estimated your property to be painted with the same basic detail as it is currently unless otherwise specified. If you would like more detail that would be considered a change order and our listed change order prices would apply.

ONE COAT COVERAGE: If we have proposed doing a one-coat, color and sheen match on any areas, we will work with our paint vendors to ensure we achieve as close of match as possible. If for any reason we are unable to achieve a close enough match to adequately cover the substrates with a one coat application, we will immediately notify you and discuss options on achieving desired results.

MORE THAN 3 COLORS: This proposal assumes you will choose one ceiling color, one wall color, and/or one trim color per room and no more than 3 colors in total. There will be an upcharge of \$80.00 per additional color chosen above 3 colors per room or in total.

ADDITIONAL NOTES

CHANGE TO COLORS: Custom color paints are not returnable for store credit, so if you request a color change after we have ordered custom color paint for your job, you will be billed for the paint and charged for the additional labor necessary to repaint.

DETAIL: We have estimated your property to be painted with the same basic detail as it is currently unless otherwise specified. If you would like more detail that would be considered a change order and our listed change order prices would apply.

DEEP BASE COLORS: On rare occasions, certain deep base colors (such as dark reds) may require more than two coats for proper coverage or depth of tone. If after two coats, you are not satisfied with the look, we will fill out a change order and proceed to apply additional coats at \$50 per man hour and materials (if needed) to achieve your desired outcome.

ONE COAT COVERAGE: If we have proposed doing a one-coat, color and sheen match on any areas, we will work with our paint vendors to ensure we achieve as close of match as possible. If for any reason we are unable to achieve a close enough match to adequately cover the substrates with a one coat application, we will immediately notify you and discuss options on achieving desired results.

CertaPro Painters - Payment Options powered by Acorn Finance

Example Monthly Payment Options for CertaPro Painters Project on Acorn Finance

For well qualified individuals, actual offers may vary.

from \$84 a month for a \$5,000 project*

from \$161 a month for a \$10,000 project*

*To get securely pre-qualified with no impact to your credit score, copy and paste this link into your browser

<https://www.acornfinance.com/apply-ptr/?d=CRT-NW-FL&loanAmount=5000&subPurpose=Painting&dmsg=1&yrs=7&pmt=85>

SIGNATURES

Authorized Franchise Representative Signature Date

PAYMENT DETAILS

Payment is due: in full upon job completion

DECLARATION OF CONTRACT

(I/We) Have read the terms stated herein, they have been explained to (me/us) and (I/we) find them to be satisfactory, and hereby accept them.

Customer Signature Date

THE CERTAINTY PLEDGE®

Schedule & Routine



Policy Information

Policy number

000 000 000 000

Policy type

Homeowners

Mailing address

6810 Berryhill St
Milton, FL 32570-2265

Phone number

(770) 861-6412

Email address

BSMIRISH@MINDSPRING.COM

Manage Your Policy

[Expand all sections](#) | [Collapse all sections](#)

General & Billing Information

Location	6810 Berryhill St Milton, FL 32570-2265
Policyholder	McGuire, Brian S & Sandra P
Renewal date	05/15/2023
2022 FIGA	\$18.24
FL EMRA Fund Surging	\$2.00
Premium	\$2,605.00
Total policy premium	\$2,625.24
Premium for covered loss due to hurricane event	\$1,444.00
Premium for other covered losses	\$1,161.00
Amount due	\$0.00
Bill to	Rocket Mortgage Lic Isaoa PO Box 202070 Florence, SC 29502-2070

Coverages, Deductibles & Discounts

Coverage - Section I

Dwelling

Limit \$481,700

Dwelling Extension up to

Limit \$40,000

We value your privacy. We may collect personal information from you for business, marketing, and commercial purposes. [Read more](#)

X



[Search](#) > [Account Summary](#) > [Bill Details](#)

Real Estate Account #031N282530011000030

Owner: MCGUIRE BRIAN S &
MCGUIRE SANDRA A
Situs: 6810 BERRYHILL
MILTON 32570
[Parcel details](#)
[Property Appraiser](#)
 Homestead Exemption



[Get bills by email](#)

2022 Annual Bill

SANTA ROSA COUNTY TAX COLLECTOR

Notice of Ad Valorem Taxes and Non-ad Valorem Assessments

BILL	ALTERNATE KEY	ESCROW CODE	MILLAGE CODE	AMOUNT DUE
2022 Annual Bill	1005026	CL-0011088	03	\$0.00

PAID
 [Print \(PDF\)](#)

It paid by: Nov 30, 2022
Please pay: \$2,471.92

Combined taxes and assessments: \$2,574.92

Ad Valorem Taxes

TAXING AUTHORITY	MILLAGE	ASSESSED	EXEMPTION	TAXABLE	TAX
SANTA ROSA COUNTY					
SANTA ROSA COUNTY	6.0953	\$243,920.00	\$100,000.00	\$143,920.00	\$877.24
SANTA ROSA SCHOOL BOARD	5.5600	\$243,920.00	\$25,000.00	\$218,920.00	\$1,217.19
NWEST FL WATER MANAGEMENT DIST	0.0261	\$243,920.00	\$50,000.00	\$193,920.00	\$5.06
CITY OF MILTON	2.9900	\$243,920.00	\$100,000.00	\$143,920.00	\$430.32
Total Ad Valorem Taxes	14.6714				\$2,529.81

Non-Ad Valorem Assessments

LEVYING AUTHORITY	RATE	AMOUNT
CITY OF MILTON FIRE		\$45.11
Total Non-Ad Valorem Assessments		\$45.11

Parcel Details

Owner:	MCGUIRE BRIAN S & MCGUIRE SANDRA A	Account:	031N282530011000030	Assessed value:	\$243,920
		Alternate Key	1005026	School assessed value:	\$243,920
		Millage code	03		
Owner Address:	6810 BERRYHILL RD	Millage rate	14.6714		

Notice of Proposed Property Taxes
and Proposed or Adopted
Non-Ad Valorem Assessments
DO NOT PAY THIS IS NOT A BILL

The taxing authorities which levy property taxes against your property will soon hold Public Hearings to adopt budgets and tax rates for the next year. The purpose of these Public Hearings is to receive comments from the general public and to answer questions on the proposed tax changes and budget Prior to Taking Final Action. Each taxing authority may Amend or Alter its proposals at the hearing.

GENERAL STATE PROPERTY
03-1N-28-2530-01100-0030



79
7-37813

MCGUIRE BRIAN S &
MCGUIRE SANDRA A
6810 BERRYHILL ST
MILTON FL 32570-2265



UPDATED DESCRIPTION FOR 2020
LOTS 3 & 4 BLK 11 ACCORDING TO
THE MAP OF TOWN OF MILTON,
BEING IN SECTION 3, TOWNSHIP 1
NORTH RANGE 28 WEST & THAT
PART OF CANAL ST R/W LYING N
OF BERRYHILL ST & S OF MONROE

Taxing Authority	COLUMN 1*		COLUMN 2*		COLUMN 3*		PUBLIC HEARING INFORMATION A public hearing on the proposed taxes and budget will be held on:
	Tax Rate 2019	Your Property Taxes 2019	Tax Rate If No Budget Change is Adopted 2020	Your Property Taxes If No Budget Change is Adopted 2020	Tax Rate PROPOSED 2020	Your Property Taxes IF PROPOSED Budget is Adopted 2020	
003							
COUNTY	6.09530	846.51	5.80760	1,225.28	6.09530	1,285.97	SEPT. 15TH 6:00 PM COMM. MEETING ROOM 6495 CAROLINE ST. MILTON
SCHOOL	3.04200	846.17	3.78200	703.70	3.80200	802.14	SEPTEMBER 10TH 6:30PM SCHOOL BOARD
SCHOOL-CAPITAL / DIS	2.14800	352.01	2.04940	432.38	2.24800	474.28	MEETING ROOM 5086 CANAL ST MILTON
MILTON	3.23730	449.59	3.08410	650.68	3.08410	650.68	SEPT 8TH 5:30 PM CITY OF MILTON COUNCIL CHAMBERS 6738 DIXON STREET
NWFWMD	.03270	4.54	.03110	6.56	.03110	6.56	SEPT. 10TH 5:05PM CST TELECONF 1-888-585-9008/AC CODE 778-688-267
Total	15.45630	2,298.82	14.73420	3,108.60	15.26050	3,219.63	

Proposed or Adopted Non-Ad Valorem Assessments

MILTON FIRE	MILTON FIRE	48.81	1.00000	48.81
*****MEETING INFORMATION***** This meeting information is for the General MSBU Meeting ONLY. The individual taxing authority meeting dates are listed in the PUBLIC HEARING INFORMATION Column on the far right. The 2020 BOCC General Meeting scheduled date and time is: September 15 at 6:00pm in the BOCC Meeting Room 6495 Caroline Street, Milton FL (850) 983-1853				

Taxing Districts	Market Value		Assessed Value		Exemptions		Taxable Value	
	2019	2020	2019	2020	2019	2020	2019	2020
County	195,769	210,978	188,879	210,978	50,000	0	138,879	210,978
School	195,769	210,978	188,879	210,978	25,000	0	163,879	210,978
Municipality	195,769	210,978	188,879	210,978	50,000	0	138,879	210,978
Other	195,769	210,978	188,879	210,978	50,000	0	138,879	210,978

Assessment Reductions	Applicable to:	Value
None		

Exemptions	Applicable to:	Value
None		

* See reverse side for explanations.

* If you feel the market value of your property is inaccurate or does not reflect fair market value or if you are entitled to an exemption that is not reflected above contact your county property appraiser at **MILTON 850-983-1880**

* If the property appraiser's office is unable to resolve the matter as to market value, classification, or an exemption, you may file a petition for adjustment with the Value Adjustment Board. Petition forms are available from the county property appraiser and must be filed **ON OR BEFORE 09-08-2020**

* Your final tax bill may contain non-ad valorem assessments which may not be reflected on this notice such as assessments for roads, drainage, garbage, fire, lighting, water, sewer, or other government services and facilities which may be levied by your county, city, or any special district.



Agenda Item # 2023-1250

Dogwood Drive Development Agreement Modification Request

MEETING DATE

April 3, 2023

PREPARED BY

Tim Milstead, Planning Director

BACKGROUND

City staff has received an official request from Streetside Retail, the developer for the proposed development along the west side of Dogwood Drive between Cherry Laurel and Wisteria Drives. The request, if approved, would allow a modification of the development agreement that was approved by the Council in 2022.

SUMMARY

The original development agreement request was approved by the City Council in April 2022 for five total businesses in four separate buildings, to include a restaurant use, retail and coffee use, medical use, and dental use. The proposed request will remove the proposed retail use, and modify the coffee use into a standalone building with a drive-thru use, as shown in the attached drawing. The proposed request will also modify, if approved, the finishing material of the 8 foot tall buffer wall between the development and the existing residences to the west. While the 8 foot block wall is still proposed, the finishing material is proposed to be modified from the stucco finish that is shown in the drawing to a painted finish. The official request from the developer is attached. Staff has sent out a public notice to property owners within 500 feet of this development that describes the proposed modifications to the development agreement, and provides the dates on which the agreement could be reviewed by the C.O.W., Executive Committee, and City Council.

RECOMMENDATION

The City Council voted at the agenda workshop meeting to move the item forward. The second required public hearing will take place at the next City Council meeting on April 11th.

ATTACHMENTS

1. Dogwood Streetside Request 021623
2. To Whom It May Concern 02-13-23
3. Landscaping Plan

Hi Tim,

I hope this email finds you well! I wanted to send a quick email in regards to the final site plan and development agreement as it pertains to the overall development/property we have purchased at Dogwood and Cherry Laurel Drive. Since we last met with the council there have been a few additional developments and I would like to kindly request the opportunity to present these developments for consideration, as a few modifications to the development agreement/site plan would be requested.

First, in regards to the overall site plan, we would like to replace the 2 tenant building shown on the existing plan, to a single tenant building with a drive-thru. We are in the final stages of negotiating the lease with this tenant and so I cannot (unfortunately) disclose the tenant's name. However, this will be a reduction in gross square footage of the overall development and we feel that though this will cost us more in the long run, if this user fully commits, it will be the highest and best use of that particular parcel.

The second and final request, is a modification in the finish of the block wall on the western buffer. Since we first indeavourd on this project and agreed to the current buffer, the wall as proposed is economically unfeasible and places a substantial burden on the overall projects viability. With this increase in cost, we are requesting the council to consider a modification in the finish of the wall. The original material will not change, only the finish of "stucco", which we propose to finish with paint that will complement the surrounding and substantial landscaping that will be installed around and near the "wall". This modification will not impact sound mitigation and will assist in mitigating the cost associated with the reduction in square footage of the overall development.

I realize this modifications will require approval. Unfortunately, I have had a family vacation planned for some time next week. However, I will be readily available for discuss and representation of the development for the following meeting on March 6th. I am requesting the city to present these requests on my behalf and allow for any question/answers for the meeting on March 6th, if necessary. As a side note, I am working to have a rendering to you for a better visual understanding of the second request.

I truly appreciate your consideration of the modifications above and look forward to working further with the City of Milton and the community as a whole.

Sincerely,

Stacey Buckley

Stacey Buckley
STREETSIDE RETAIL

To Whom It May Concern:

I have received some troubling information about the development of Dogwood Drive, across from Publix in Milton between Cherry Laurel Dr. and Wisteria Dr. I live on Wisteria Drive, in part of the neighborhood that will be impacted by the noise and lighting from the new development. In the development agreement the developer so graciously agreed with us property owners to provide an 8ft stucco wall in the back of the businesses so the noise factor will be kept to a minimum. That was agreed upon by the developers to make us happy in receiving the new development. They said they would give special concessions to make it work for us. Special lighting and indigenous foliage was agreed upon in the Developer's Agreement too. We property owners requested the wall due to all the families living directly behind the wall who have children and that the noise and light will impact them first and foremost, but all of us will hear the noise level increase from this venture if this wall is not built.

****Substituting a wood fence with vegetation on it is not good enough. The vegetation will break down the integrity of the wood and then the fence will begin to sag and fall apart along with rotting due to the weather in this area. Therefore, I respectfully request that the wall be built as agreed upon.**

We already see an increase in noise just from the development of Publix and all the traffic that goes in and out every day, not counting the supply trucks and garbage trucks making noise. Rescue vehicles sirens, which seem to be occurring more and more due to the heavy volume of traffic in that area, are extremely loud now, so the wall will help reduce the noise once all the trees are taken down to build the new structures on the subject property. My concern, along with my neighbors/property owners, is, that a promise was made and should be kept. They should have the funds to keep their promise unless they are not who they say they are. The developers were eager to develop the property and said and did whatever it took to make us happy. Well, if switching a wall for a fence is what they want to do, we are not going to be happy. They need to provide an 8ft stucco wall to keep the noise down! What will they try to do next?

We were all under the impression that this development was supposed to be a high-end medical professional project with nice eating places. McDonalds, in my mind, does not meet those standards in my opinion. McDonalds is a third-rate burger joint that brings kids with vehicles and noise. The food is less than edible and not nutritious/healthy in my opinion. Starbucks is better; however, they will have traffic in and out and music and engine sounds will come along with the long lines of traffic.

I respectfully request that you please take all the above into consideration when the time comes to decide on the developer's request. I still have issues some mornings trying to get out onto Dogwood to go to work. The traffic from Whiting Field and the traffic pulling out of Publix to come to our turn onto Wisteria to do a U-turn to get back to Dogwood going South, is scary at times. The increase in accidents at the intersection of Willard Norris and Dogwood has already increased. The noises start in the morning and go into the night. It is a shame that our once nice, quiet neighborhood has turned into a loud circus at times.



Interlocal Agreement w/ Pace Water System

MEETING DATE	PREPARED BY
April 3, 2023	Clerk's Office Dawn Molinero, City Clerk

INTERLOCAL AGREEMENT BETWEEN THE CITY OF MILTON AND THE PACE WATER SYSTEM RELATING TO A SANITARY SEWER SYSTEM CONNECTION AND THE PACE WATER SYSTEM'S ACCEPTANCE OF WASTEWATER FROM THE CITY OF MILTON

THIS AGREEMENT is made on this ___ day of _____ 2023, by and between The City of Milton, in Santa Rosa County, Florida (hereinafter the "City") with administrative offices located at _____, and The Pace Water System, Inc., a Florida Not for Profit corporation (hereinafter "PWS") with administrative offices located at 4401 Woodbine Road, Pace, FL 32571, (each at times also being referred to as a "Party" or collectively as "Parties").

WITNESSETH:

WHEREAS, PWS provides sanitary sewer in a certain defined franchise area in Santa Rosa County, Florida, generally West of Pond Creek;

WHEREAS, the City provides sanitary sewer in a certain defined area in Santa Rosa County, Florida, generally East of Pond Creek;

WHEREAS, the wastewater service areas of PWS and the City border each other;

WHEREAS, due to development in the City's sewer service area, the City is unable to accept and treat wastewater created in its service area for future proposed developments;

WHEREAS, PWS has sufficient wastewater treatment capacity to service its sewer franchise area and accept additional wastewater from the City's sewer service area;

WHEREAS, PWS has agreed to accept wastewater from the City and treat it at PWS's sewage treatment plant;

WHEREAS, the City shall be responsible for installing and upgrading infrastructure necessary to deliver the wastewater to PWS's current sewer system infrastructure;

WHEREAS, PWS shall install a flow meter to measure the volume of wastewater coming from the City's sewer service area, and the City shall be billed accordingly; and

WHEREAS, the Parties desire to enter into this Interlocal Agreement to define the respective rights and responsibilities toward completing the design and construction of the upgrades to the sanitary sewer system and PWS's acceptance of the wastewater from the City's sewer service area.

NOW THEREFORE, in consideration of the mutual terms and conditions, promises, covenants, and payments hereinafter set forth, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

SECTION 1. Purpose

The recitals contained in the preamble of this Agreement are declared to be true and

correct and are hereby incorporated into this Interlocal Agreement. This Interlocal Agreement (hereinafter "Agreement") defines the responsibilities of each Party participating in the City/PWS Sewer Interconnection Project (hereinafter the "Project"), as set forth herein

This Interlocal Agreement shall establish a formal agreement under which the City and PWS shall allocate and define each party's respective rights, obligations, costs and liabilities concerning the design, permitting, and construction of the necessary sewer infrastructure and future charges for PWS accepting wastewater from the City's sewer service area.

SECTION 2. Responsibilities of the Parties

PWS shall design and permit the necessary sewer infrastructure, referred to herein as the "Sewer Infrastructure", to direct the wastewater from the City's sewer service area to PWS's existing infrastructure that is anticipated to be as follows:

1. A 8" force main sewer line from the City's current sewer infrastructure on the East side of Pond Creek along Berryhill Road to Pond Creek;
2. A 10" force main sewer line from Pond Creek along Berryhill Road to PWS's current sewer infrastructure at Chumuckla Highway; and
3. Upgrades to manholes as necessary for PWS to be able to accept wastewater from the City sewer service area.

The City shall construct and install all the Sewer Infrastructure

PWS shall reimburse the City for the difference in cost of upsizing the 10" force main sewer line referenced above from an 8" line to a 10" line.

The City shall pay all other costs associated with the construction of the Sewer Infrastructure.

PWS shall provide a flow meter and install it on the new force main sewer lines to measure the volume of the wastewater that is sent from the City's sewer service area.

SECTION 3. Sewer Infrastructure Design

PWS shall design the plans for the Project based on the construction standards of PWS. Upon completion of the design, PWS shall submit the plan to the City for the construction and installation of the Project.

SECTION 4. Sewer Infrastructure Construction

The City shall engage, retain, contract with, supervise, coordinate, and discharge all persons reasonably required to construct and install the Sewer Infrastructure.

PWS shall procure all permits, approvals, and other governmental authorizations required by law for the construction of the Sewer Infrastructure.

If any outside contractors are to be used in this Project, PWS shall provide the City with approved contractors for bidding purposes for the construction of Sewer Infrastructure and shall inform the City of all construction standards of PWS. The City shall cooperate in receiving and implementing standards recommended by PWS that will be included in the bid.

PWS shall monitor (at no cost to the City) the installation of the Sewer Infrastructure and provide guidance to the City as to the construction standards of PWS.

Change orders shall be approved by PWS and the City. No change orders will be approved for completed work. No scope changes will be added to approved design plans without approval of both Parties.

Upon substantial completion of the Sewer Infrastructure construction, the City shall test the Sewer Infrastructure. Thereafter, PWS shall inspect the Sewer Infrastructure. When the inspection and testing results are acceptable to PWS based on the construction standards of PWS, PWS shall accept the Sewer Infrastructure.

Moreover, upon completion, the City agrees to convey to PWS ownership of those portions of the Sewer Infrastructure which are located within PWS's sewer franchise area. Thereafter, PWS shall own, operate and maintain those portions of the Sewer Infrastructure.

SECTION 5. Sewer Usage Fees

PWS shall provide and install a flow meter on the Sewer Infrastructure to measure the volume of wastewater that is discharged from the City's sewer service area through the Sewer Infrastructure to the PWS sewer system lines. PWS shall charge the City the same rate that PWS charges its sewer customers on a monthly basis for the volume of wastewater measured by the aforesaid flow meter.

SECTION 6. No Employment Relationship Created

The Parties agree that nothing in the Agreement shall be construed to create an employment relationship, joint venture, or partnership between any party hereto, or between any employee, agent, representative, contractor of any party hereto and any other party.

SECTION 7. Financing of the Project

The City shall be solely responsible for timely procuring all funds or financing required to satisfy its financial obligations pursuant to this Agreement.

SECTION 8. Indemnification

Each party to this Agreement shall be responsible for its own negligent and/or wrongful acts or omissions, and those of its own agents, employees, representatives or subcontractors. Each party agrees to protect, indemnify and save the other Party harmless from and against any and all such liability for injury or damage to the other Party or the other Party's property, and also from and against all claims, demands, and causes of action of every kind and character, caused by its own fault or that of its agents, employees, representatives, or subcontractors.

SECTION 9. Insurance

The City shall require the contractor to include the cost of builder's risk insurance in its bid for the Sewer Infrastructure. The City shall require the contractor to maintain in full force and effect commercial general liability insurance, with limits of not less than \$2,000,000.00. PWS and The City shall be named as additional insureds on the commercial general liability policy and evidence that such coverage is in effect and paid for shall be delivered to PWS and The City prior to commencement of construction of the Project and at least thirty (30) days prior to the date that any existing coverage is slated to expire.

SECTION 10. Liens

PWS shall have no liability for or obligation as result of any mechanic's, materialman's, or similar lien, which arises in connection with the Project. If the City or PWS receives actual notice of any such lien, the party receiving such notice shall give the other party prompt notice of such lien.

SECTION 11. Force Majeure

If performance by the Parties of any of its obligations under this Agreement shall be interrupted, delayed, or prevented by any occurrence not occasioned by the conduct of such party, whether such occurrence be an act of God or any other occurrence whatsoever this is beyond the reasonable control of such party, including a change in environmental law or regulation rendering performance impractical or impossible, then such party shall be excused from such performance for such period of time as is reasonably necessary after the occurrence to remedy the effects thereof, or until such performance is no longer impractical or impossible.

SECTION 12. Default

The rights granted herein and the indemnifications, covenants, agreements, obligations and reservations made or referenced in this Agreement are of a special and unique kind and nature and, if there is a breach by any Party of the rights granted or the indemnifications, covenants, agreements, obligations and reservations made hereunder, the other Party shall be entitled to enforce such rights by specific performance and such other legal or equitable relief that may be available.

SECTION 13. Notices

Any notice, demand, request, approval, consent, or other communication (collectively referred to as a Notice) concerning this Agreement or any matter arising in connection with this Agreement shall be in writing and addressed to the other party at the address set forth in the first paragraph of this Agreement. Any Notice shall be given by either: (i) personal delivery in which event it shall be deemed given on the date of delivery; or (ii) certified mail return receipt requested in which event it shall be deemed given three (3) business days after the date deposited in any post office, branch post office, or official depository. Any party may change any address for the delivery of Notice to such party, by giving Notice in accordance with the provisions of this Section. The attorneys for the parties may give any Notice.

SECTION 14. Attorneys' Fees and Disbursements

If any party shall engage an attorney in connection with any action or proceeding to enforce or construe this Agreement, the prevailing party in such action or proceeding shall be entitled to recover its reasonable attorneys' fees and disbursements. In the event different parties are the prevailing parties on different issues, the attorneys' fees and disbursements shall be apportioned in proportion to the value of the issues decided for and against the parties.

SECTION 15. Successors

The rights and obligations of the parties under this Agreement shall inure to the benefit of and be binding upon the parties and all persons who succeed to their respective rights and obligations.

SECTION 16. No Third Party Beneficiary

This Agreement is solely for the benefit of the parties hereto and gives not rights to any other person or party.

SECTION 17. Modifications/Waivers

This Agreement cannot be changed nor can any provision of this Agreement, or any right or remedy of any party, be waived orally. Changes and waivers can only be made in writing and the change or waiver must be signed by the party against whom the change or waiver is sought to be enforced. The failure of a Party to insist upon the strict performance of the terms and conditions hereof shall not constitute or be construed as a waiver or relinquishment of any other provision or of either Party's right to thereafter enforce the same in accordance with this Agreement. Any waiver of any provision of this Agreement, or any right or remedy, given on any one or more occasions shall not be deemed a waiver with respect to any other occasion.

SECTION 18. Further Documents

The parties shall execute and deliver all documents and perform further actions that may reasonably be necessary to effectuate the provisions of this Agreement.

SECTION 19. Counterparts

This Agreement may be signed in one or more counterparts or duplicate signature pages with the same force and effect as if all required signatures were contained in a single original instrument. Any one or more such counterparts or duplicate signature pages may be removed from any one or more original copies of this Agreement and annexed to other counterparts or duplicate signature pages to form a completely executed original instrument.

SECTION 20. Headings and Captions

The headings and captions contained in this Agreement were inserted for the convenience of reference only. They do not in any manner define, limit, or describe the provisions of this Agreement or the intentions of the parties.

SECTION 21. Interpretation

For the purpose of this Agreement, the singular includes the plural and the plural shall include the singular. References to statutes or regulations include all statutory or regulatory provisions consolidating, amending, or replacing the statute or regulation referred to. Words not otherwise defined that have well-known technical or industry meanings are used in accordance with such recognized meanings. References to persons include their respective permitted successors and assigns and, in the case of governmental persons, persons succeeding to their respective functions and capacities.

If any Party discovers any material discrepancy, deficiency, ambiguity, error, or omission in this Agreement, or is otherwise in doubt as to the meaning of any provision of the Agreement, the Party shall immediately notify all other Parties and request clarification of this Agreement.

This Agreement shall not be more strictly construed against any party hereto by reason of the fact that one Party may have drafted or prepared any or all of the terms and provisions hereof.

SECTION 22. Governing Law

This Agreement was prepared, negotiated, and delivered in the State of Florida. In the event of any dispute concerning or arising out of this Agreement, the laws of the State of Florida shall govern and control the construction and enforcement of this Agreement. If there is any litigation or other proceeding to enforce or interpret any provisions within this Agreement, jurisdiction shall be in the courts of the State of Florida and venue shall be in Santa Rosa County.

SECTION 23. All Prior Agreements Superseded

This document incorporates and includes all prior negotiations, correspondence, conversations, agreements, or understandings applicable to the matters contained herein, and the Parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this document. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or Agreements whether oral or written. It is further agreed that no modification, amendment, or alteration in the terms and conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

The remainder of this page is intentionally left blank. Signatures shall follow on the next page.

IN WITNESS WHEREOF, the Parties hereto have made and executed this Agreement on the respective dates under each signature: the City of Milton through its City Council, signing by and through its Chairman, duly authorized to execute same by Board action on the _____ day of _____, 2023 and The Pace Water System, by and through its Chairman, duly authorized to execute same.

THE CITY OF MILTON

A political subdivision of the State of Florida
Acting by and through its City Council

THE PACE WATER SYSTEM, INC.,

a Florida not for profit corporation

By: Heather Lindsay
Its: Mayor

By: Damon Boutwell
Its: General Manager



Agenda Item # 2023-1358

CRA Annual Report

MEETING DATE

April 3, 2023

PREPARED BY

Ed Spears, Director of
Economic Development

BACKGROUND

The city is required by the state of Florida to submit an annual report on the activities and finances of the city's three CRA's; the report will be presented at the next CRA meeting.

SUMMARY

RECOMMENDATION

No action required; information only.

ATTACHMENTS

1. 2022 CRA Annual Report



CITY OF MILTON CRA ANNUAL REPORT FISCAL YEAR 2022

Milton is a city rich in history and cultural heritage. The Panhandle of Florida offers an enhanced quality of life and Milton, as part of the region, offers an authentic hometown experience. With its charming neighborhoods, inviting storefronts, and cozy restaurants Milton is a unique destination located on the western bank of the Blackwater River. Milton was founded in 1844 making it one of the oldest cities in the state. Evidence indicates it was in fact at one time a “mill town”, hence the name. Our Veterans Memorial Park, the Riverwalk, and historic district complement the community.

Today, Milton remains an engaging family-oriented place with its highly rated school system and proximity to major Florida employers and tourist destinations; yet it maintains its cozy small-town feeling. Milton is the ideal place to live, work, and play!

Established in 1982, the Downtown Community Redevelopment Area is guided by the Downtown Community Redevelopment Plan and overseen by the Community Redevelopment Agency. The CRA Board is made up of the eight members of the City Council. The CRA Board sets the goals, determines the strategy for the Agency, and approves its budget and spending activities. All CRA Board meetings are open to the public and are held every month in the Council Chambers prior to regular City Council meetings on the second Tuesday of each month at 5:30 p.m. The public is encouraged to attend.

Since its inception, major projects that have been completed under the purview of the CRA include portions of the Riverwalk, a Veteran’s Memorial Plaza, multiple parking additions and upgrades, sidewalks and streetscapes, and accessory street furniture (benches, trashcans, etc.).

CRA OVERALL GOAL: Reverse the continuing deterioration of the Downtown Community Redevelopment Area and initiate positive growth within the area.

Within this overall goal, there are objectives within the plan addressing the appearance and attractiveness of the DCRA; economic redevelopment and revitalization; residential redevelopment and revitalization. All objectives strive to improve the CRA district’s conditions in both physical and social quality while preserving the area's historical significance.

The Milton Community Development Agency was established in 1982 with an anticipated 30-year life as a redevelopment district. In 2012 the District’s life was extended for an additional 30 years. In addition to assisting with several major projects the CRA also funds programs which aid in the re-development and revitalization of the downtown district by stimulating economic activity. The CRA continues to be instrumental in the improvement of the downtown economy and aesthetics within the CRA area. The downtown area has many valuable assets that still need to be revitalized, and a great deal of structures and open space that could be better utilized. Additionally, private property values have illustrated the importance of extending the CRA.

New or expanded businesses in the CRA over the past year include:

- The Country Gym Bar and Grill which expanded operations with a new location in the CRA
- Beardless Brew Haus, which relocated within the CRA to a new, significantly expanded facility
- Brew Angels Brewery has new ownership

- Posh Color Bar bought, renovated, and relocated to the CRA
- 82 Magnolia Aesthetics bought, renovated, and relocated to the CRA
- The Gulf Coast Garage Patio Bar opened in the CRA

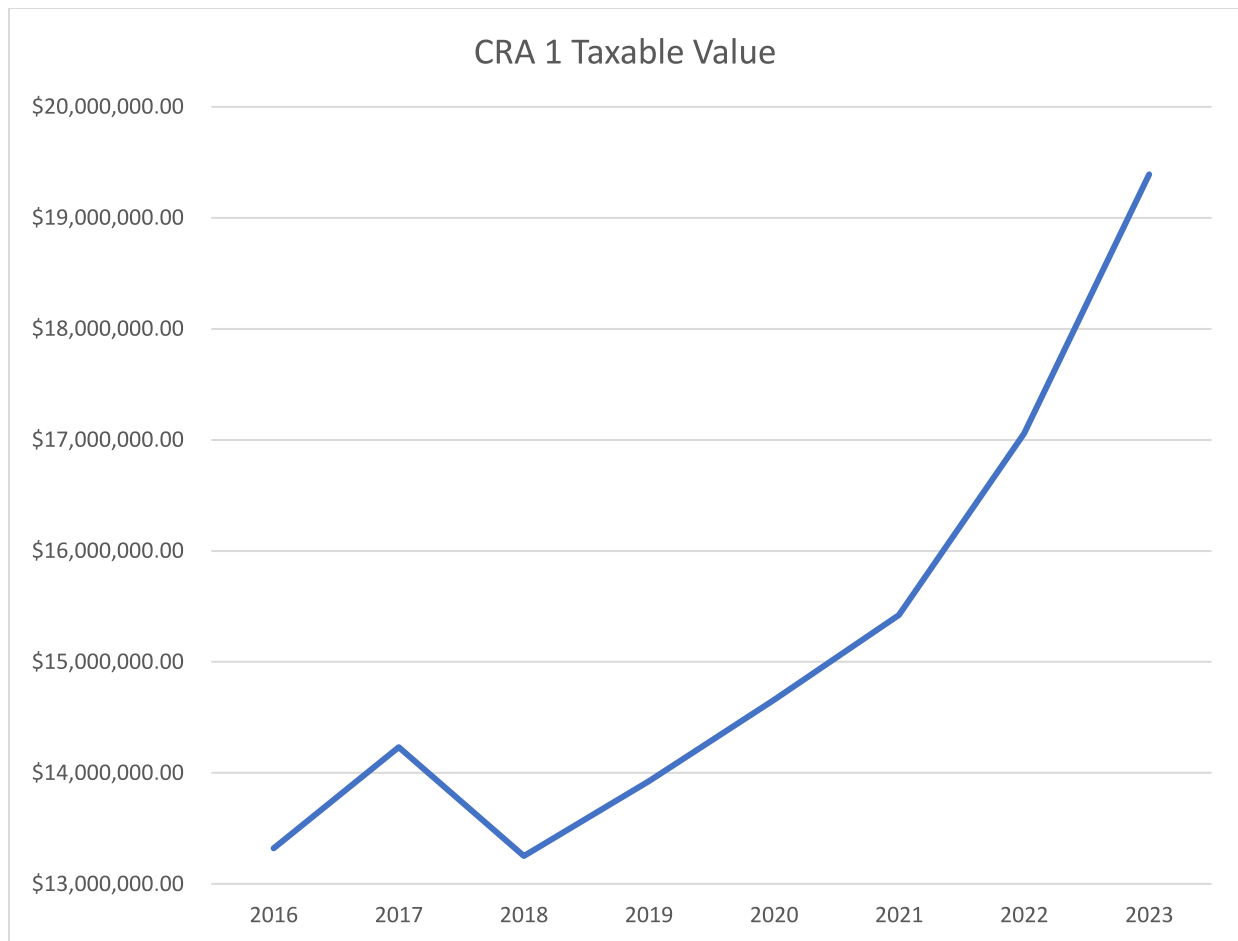
Business Improvement Grants totaling \$35,000 were awarded during the reporting period to the following businesses located within the CRA:

- Lindsay & Andrews, PA – Business Equipment Grant to allow for job creation in the CRA
- John C. Allen – Façade Grant for renovation of Commercial Property in the CRA
- Resource Real Estate - Façade Grant for renovation of Commercial Property in the CRA
- CD Properties - Façade Grant for renovation of Historic Commercial Property in the CRA
- Santa Rosa Historical Society - Façade Grant for renovation of Historic Property in the CRA
- The Sweet Greek - Business Equipment Grant to allow for job creation in the CRA
- The Country Gym Bar & Grill - Business Equipment Grant to allow for job creation in the CRA

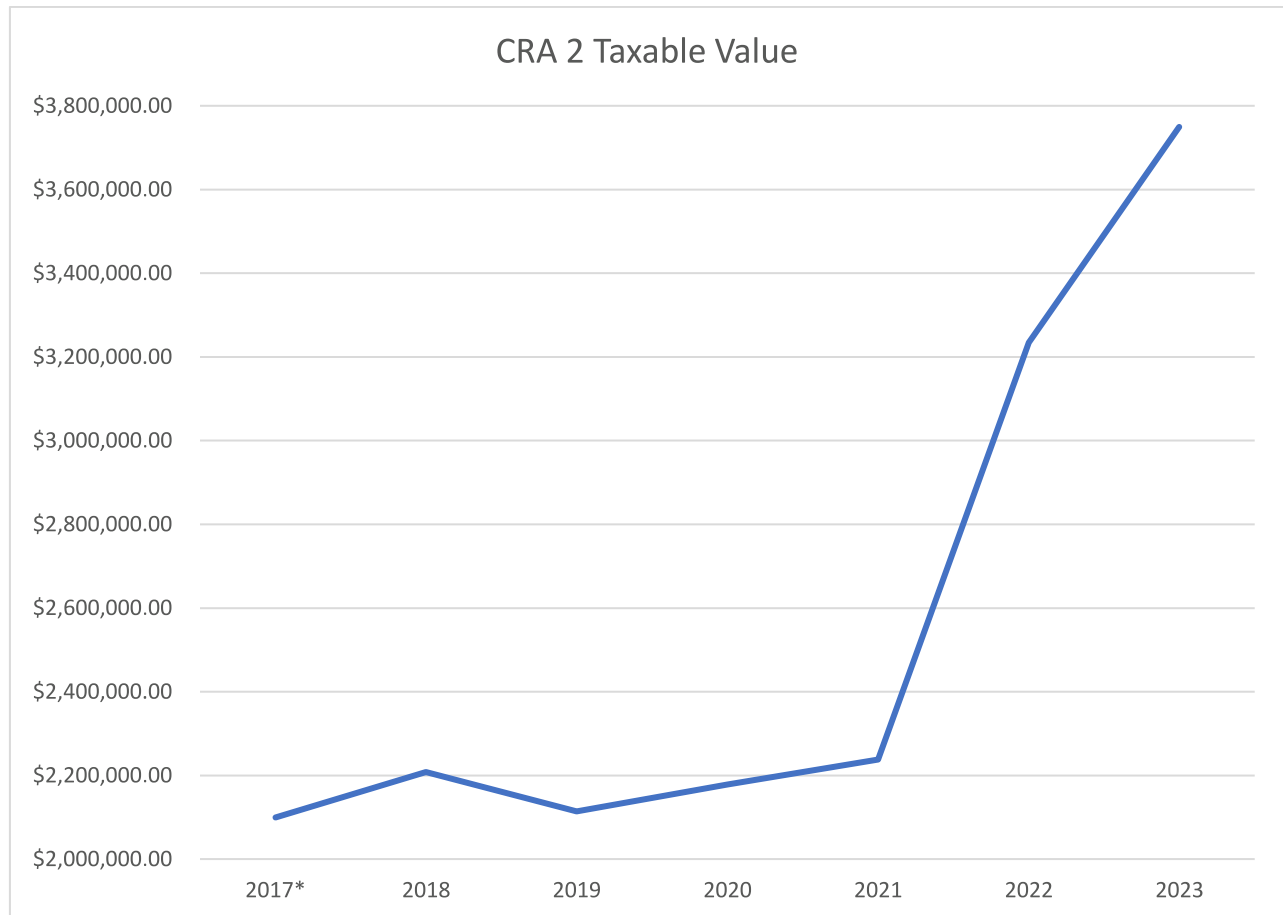
In 2017, the City of Milton created CRA's II North and III South. TIF revenue is being generated. However, not enough revenue has been collected to commence any projects at this time. All revenue from CRA II & III is in reserves for future use. Substantial revenue for these areas is not anticipated until additional investment in the area occurs. However, the growth in CRA II was substantial over the previous year (15.9%) from the previous year alone. Projects completed over the previous year in CRA II include the City's Splash Pad and other improvements to Carpenter's Park, and several infill houses. CRA II is primed for substantial growth as a quiet, yet urban neighborhood and riverfront community with historic homes and opportunities for new construction.

The three CRA's within the City of Milton have seen significant growth in taxable value both in year over year growth and since inception. In 2022, Downtown CRA TIF assessed values increased by 13.7%. This growth was consistent with the City as a whole (14.5%). The Downtown CRA TIF generated \$92,307 in 2022. CRA II's assessed value continued to show strong growth, increasing 15.9% generating \$9,796. CRA III's value increased an incredible 17.2% generating \$2,536. It is expected that these growth rates will continue at these levels or higher during the coming years as the impact of increased home sale values, new housing stock, community investments by the City and CRA and other projects come online. Established in 2016, CRA II and III are poised to double in value in 2024, a seven-year span. CRA I is estimated to reach a 200% increase in taxable value since inception in 2024. This growth is detailed in the charts below.

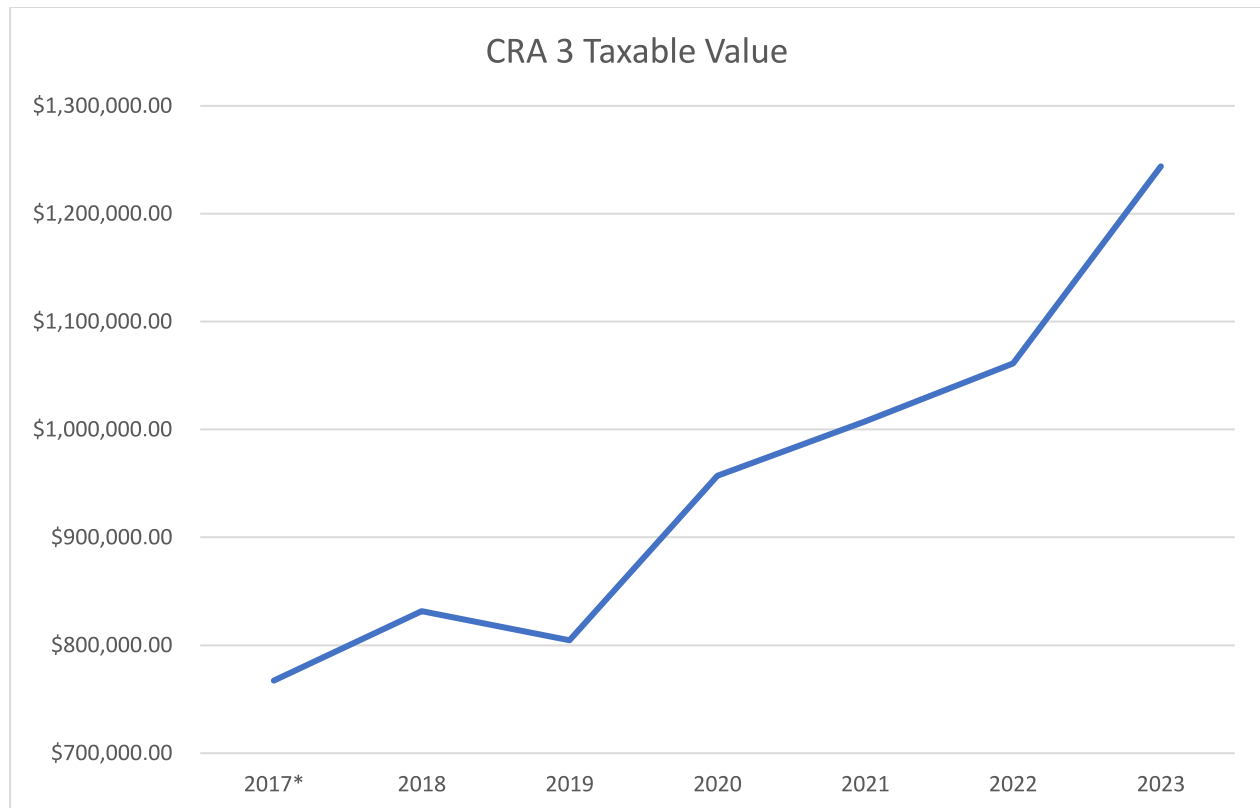
<u>Year</u>	<u>CRA 1 Taxable Value</u>	<u>CRA 1 Value Change</u>	<u>CRA 1 Change Year to Year</u>	<u>CRA 1 Change Since Inception</u>
1981*	\$ 6,470,039.00			
2016	\$ 13,320,086.00			105.9%
2017	\$ 14,232,221.00	\$ 912,135.00	6.8%	120.0%
2018	\$ 13,253,106.00	\$ (979,115.00)	-6.9%	104.8%
2019	\$ 13,926,021.00	\$ 672,915.00	5.1%	115.2%
2020	\$ 14,658,260.00	\$ 732,239.00	5.3%	126.6%
2021	\$ 15,423,024.00	\$ 764,764.00	5.2%	138.4%
2022	\$ 17,055,200.00	\$ 1,632,176.00	10.6%	163.6%
2023	\$ 19,392,140.00	\$ 2,336,940.00	13.7%	199.7%



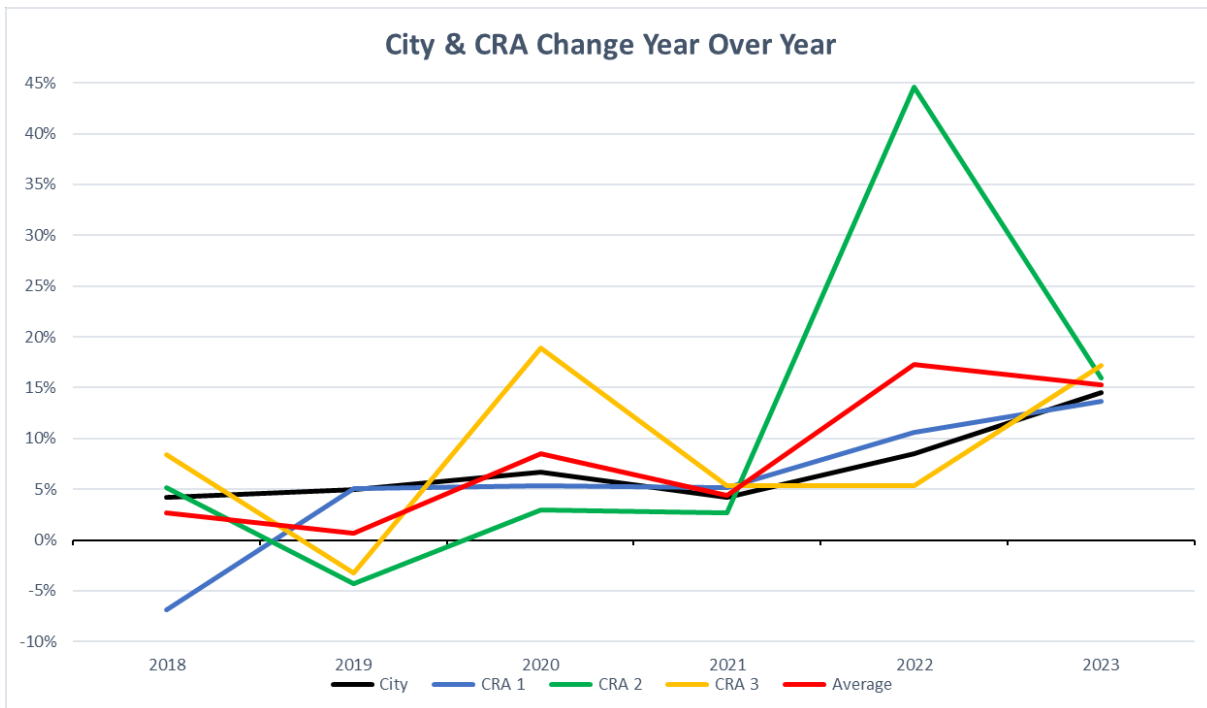
<u>Year</u>	<u>CRA 2 Taxable Value</u>	<u>CRA 2 Value</u> <u>Change</u>	<u>CRA 2 Change</u> <u>Year to Year</u>	<u>CRA 2 Change</u> <u>Since Inception</u>
2017*	\$ 2,099,842.00			
2018	\$ 2,208,035.00	\$ 108,193.00	5.2%	5.2%
2019	\$ 2,114,179.00	\$ (93,856.00)	-4.3%	0.7%
2020	\$ 2,178,571.00	\$ 64,392.00	3.0%	3.7%
2021	\$ 2,237,713.00	\$ 59,142.00	2.7%	6.6%
2022	\$ 3,234,615.00	\$ 996,902.00	44.6%	54.0%
2023	\$ 3,750,014.00	\$ 515,399.00	15.9%	78.6%



<u>Year</u>	<u>CRA 3 Taxable Value</u>	<u>CRA 3 Value</u> <u>Change</u>	<u>CRA 3 Change</u> <u>Year to Year</u>	<u>CRA 3 Change</u> <u>Since Inception</u>
2017*	\$ 767,275.00			
2018	\$ 831,593.00	\$ 64,318.00	8.4%	8.4%
2019	\$ 804,613.00	\$ (26,980.00)	-3.2%	4.9%
2020	\$ 956,955.00	\$ 152,342.00	18.9%	24.7%
2021	\$ 1,007,658.00	\$ 50,703.00	5.3%	31.3%
2022	\$ 1,061,270.00	\$ 53,612.00	5.3%	38.3%
2023	\$ 1,244,068.00	\$ 182,798.00	17.2%	62.1%



<u>Year</u>	<u>City</u>	<u>CRA 1</u>	<u>CRA 2</u>	<u>CRA 3</u>	<u>Average</u>
2018	4.2%	-6.9%	5.2%	8.4%	2.7%
2019	5.0%	5.1%	-4.3%	-3.2%	0.7%
2020	6.7%	5.3%	3.0%	18.9%	8.5%
2021	4.2%	5.2%	2.7%	5.3%	4.4%
2022	8.5%	10.6%	44.6%	5.3%	17.3%
2023	14.5%	13.7%	15.9%	17.2%	15.3%



Many factors could contribute to the large increases in values over the last 5 years. The City of Milton's population exceeded 10,000 for the first time in 2019. The demand for housing exceeded inventory creating a spike in housing costs. Home sales in Santa Rosa County from 2018-2020 increased 13% and increased in dollar value 25% over the same period. A global pandemic caused major swings in employment and yet saw the influx of capital to individuals that may have been a surplus. With the vast majority of entertainment and travel options closed or limited, many invested in their homes with repairs and upgrades during this time that may result in increased appraised values. The City saw a major change in local alcohol ordinances in 2018 that could contribute to the growth in CRA I. The City also had a major political and administrative change in the 2018 time period. As all three CRA's are completely within the City's Brownfield Area, that designation would not be seen as having a negative impact on the CRA's. The City invested heavily in the Festival and Events Area, a new splash pad at Carpenter's Park and other infrastructure improvements making the downtown, urban core more attractive to investment. New staff was hired to focus on special events and economic development that may have also contributed to the increase in activity, investment and ultimately, taxable value in the three CRA's. Hurricane Sally, in September 2020 could also be a significant cause of the increase in values seen across all CRA's and City-wide since that event. The influx of FEMA and insurance proceeds to restore buildings would result in reappraisals that could increase taxable values. As all trend lines are converging at the 15% number, that level or higher growth may be expected going forward. Recently announced commercial projects in CRA I, if completed, could push growth in the TIF even higher.

ACTIVITY SUMMARY

During the reporting period, October 1, 2021 – September 30, 2022, the City of Milton Community Redevelopment Agency continued to place an emphasis on promotional events in the Downtown area. Events took place as scheduled throughout the fall and winter months. The CRA continued to experience growth in the attendance of these, now-expected community events. The CRA has emerged from the COVID pandemic, with a full return to normal programming in 2022.

The CRA Board funded a number of promotional events and activities that increased traffic, materially engaged, and promoted the CRA district. In total there were 24 weekends programmed for the year. The CRA activities for the reporting period included:

1. Bands on the Blackwater – October 1, 2021
2. Bands on the Blackwater – October 8, 2021
3. Bands on the Blackwater – October 15, 2021
4. Bands on the Blackwater – October 22, 2021
5. Bands on the Blackwater – October 29, 2021
6. Fall Festival – October 30, 2021
7. Light Up Milton – December 3, 2021
8. Bands on the Blackwater – April 1, 2022
9. Bands on the Blackwater – April 8, 2022
10. Bands on the Blackwater – April 15, 2022
11. Bands on the Blackwater – April 22, 2022
12. Bands on the Blackwater – April 29, 2022
13. Bands on the Blackwater – May 6, 2022
14. Bands on the Blackwater – May 13, 2022
15. Bands on the Blackwater – May 20, 2022
16. Bands on the Blackwater – May 27, 2022
17. Bands on the Blackwater – June 3, 2022
18. Bands on the Blackwater – June 10, 2022
19. Waterfest – August 6, 2022
20. Bands on the Blackwater – September 2, 2022
21. Bands on the Blackwater – September 9, 2022
22. Bands on the Blackwater – September 16, 2022
23. Bands on the Blackwater – September 23, 2022
24. Bands on the Blackwater – September 30, 2022

In addition to the CRA funded events, there were a number of privately organized special events that took place within the CRA, many of which made use of the Festival & Events Area. These events include:

1. Santa Rosa County Veteran's Day Parade
2. Blackwater River Lighted Boat Parade
3. Santa Rosa County Chamber of Commerce Christmas Parade
4. Christmas Bazaar
5. Blackwater Bash
6. MLK Day Parade & Block Party
7. Mardi Gras Kickoff Party
8. Mardi Gras Parade
9. Reimagine Milton
10. Blackwater River Poker Run

11. Easter Egg Hunt
12. Easter Morning Service
13. Community Crawfish Boil
14. National Day of Prayer
15. Santa Rosa County Memorial Day
16. Riverfest
17. Coming Clean 5K

The CRA is slowly seeing an increase in sponsorships and event revenue generated through events. Most of the sponsorships have been in in-kind goods and services, as well as some small cash sponsorships. The City and CRA offer substantial exposure for sponsors. Primarily attributable to the community's desire to return to normalcy after the pandemic and to come together to celebrate our City, holidays, and other occasions, CRA sponsored events have grown substantially over the past two years. Exceptional weather during the concert series, coupled with the highest quality regional and national touring acts, and a growing appreciation in the community for the variety and quality of food produced by area food trucks added to the increase in attendance.

The CRA Plan Update was approved by the CRA Board and City Council on March 14, 2023. After more than a year of work with community members and stakeholders, the update was completed by City staff. This plan will be implemented and guide the activities beginning with the upcoming FY 2024 budget development process and direct activities going forward.

The Downtown CRA still faces the unknown impacts from the widening of US Highway 90 through Downtown. The City Council, which serves as the CRA Board, still opposes the widening of the road. However, the Council recently instructed City staff and various City Advisory Board to engage with FDOT on the design phase of the roadway. These groups look to proactively work with FDOT to develop the best project possible, should it come to pass. The design phase is expected to take 2-3 years. Current Right-Of-Way acquisition could potentially remove several properties from the tax rolls and decrease TIF revenues. However, increased transportation options may spur investment. It is estimated that project construction will not commence for a decade or longer from the date of this report. The CRA is focusing efforts to achieve the goals of the CRA plan over the next ten years to be in the best position possible during the road construction.

Santa Rosa County opened the new County Courthouse outside of the CRA in 2023. The future of the current, historic Court House is still unknown. The County has commissioned the demolition of the portable buildings behind the main structure. The disposition of this property will allow the City and County to finalize plans to reconstruct Oak Street to reconnect the City Grid through the Courthouse property. Much more will be known about this building and the future possibilities over the next year. Santa Rosa County has also commissioned the demolition of the Whittle Building, located in the Downtown CRA at 6828 Caroline Street. This building was originally Milton's Chevrolet Dealership for many years. More recently, it was utilized as a county storage facility, but has fallen into disrepair over the years. It is anticipated the building will be demolished in April 2023. No reuse for the property has been identified as of the date of this report.

The downtown CRA district is the historic heart of our city and as such reflects our history and culture, but also represents our future. Maintaining a clean, safe, walkable, and active downtown is and will remain the focus of the CRA going forward. The CRA Board and staff are developing the necessary partnerships with property owners, business owners, developers, and community stakeholders alike. The CRA and the City are moving to more proactively identify issues that are barriers to economic growth and work with our partners to address those needs. Identifying solutions to those issues, within the downtown CRA, is a common goal that is in alignment with our citizen's vision for the district.

City of Milton CRA's Revenue and Expense Reports

CRA I

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Actual
REVENUE					
Fund Balance Forward	\$91,968.00	\$51,728.00	\$20,144.00	\$46,477.00	\$37,440.00
Funds Returned by Vendor	\$ -	\$ -	\$15,415.00	\$ -	\$ -
TIF Revenue – City	\$20,861.00	\$22,931.00	\$25,182.00	\$26,231.00	\$31,013.00
TIF Revenue – Other	\$39,278.00	\$43,174.00	\$47,414.00	\$51,843.00	\$61,294.00
Sponsorship/Event Revenue	\$30,880.00	\$33,623.00	\$14,250.00	\$5,950.00	\$10,141.00
Interest Income	\$51.00	\$104.00	\$ -	\$ -	\$21.00
General Fund Transfer	\$ -	\$ -	\$ -	\$ -	\$ -
Interfund Transfer	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL REVENUE	\$183,038.00	\$151,560.00	\$122,405.00	\$130,501.00	\$139,909.00
EXPENSES					
Other Contractual Services	\$5,172.00	\$5,479.00	\$2,380.00	\$3,790.00	\$4,664.00
Utility Services	\$3,706.00	\$4,452.00	\$12,238.00	\$13,146.00	\$12,993.00
R&M	\$1,900.00	\$ -	\$ -	\$ -	\$ -
Advertising/Promotional	\$ -	\$4,946.00	\$9,471.00	\$5,238.00	\$7,068.00
5K Run	\$ -	\$2,471.00	\$ -	\$ -	\$ -
Bands on the Blackwater	\$29,017.00	\$39,457.00	\$26,012.00	\$50,258.00	\$74,598.00
Movie Nights	\$1,835.00	\$4,190.00	\$1,280.00	\$338.00	\$4,818.00
Scratch Ankle	\$ -	\$ -	\$ -	\$ -	\$ -
Other Events	\$1,386.00	\$ -	\$437.00	\$4,780.00	\$5,057.00
Milton in May	\$115.00	\$7,413.00	\$ -	\$ -	\$ -
Waterfest	\$2,500.00	\$4,566.00	\$ -	\$4,993.00	\$4,994.00
Food & Wine Fest	\$1,500.00	\$ -	\$ -	\$ -	\$ -
Rhythm & Ribs	\$ -	\$33,097.00	\$ -	\$ -	\$ -
Misc.	\$1,496.00	\$1,316.00	\$2,558.00	\$ -	\$1,408.00
Property Tax/Fire Fee	\$685.00	\$684.00	\$648.00	\$577.00	\$605.00
Operating Supplies	\$175.00	\$2,850.00	\$904.00	\$2,294.00	\$725.00
Dues/Subscriptions/Training	\$370.00	\$495.00	\$ -	\$495.00	\$ -
Capital – Downtown Projects	\$50,748.00	\$ -	\$ -	\$ -	\$ -
Grants – Misc.	\$8,014.00	\$ -	\$20,000.00	\$6,800.00	\$15,000.00
Transfers to other Funds	\$20,000.00	\$20,000.00	\$ -	\$ -	\$15,669.00
TOTAL EXPENSES	\$128,619.00	\$131,416.00	\$75,928.00	\$92,709.00	\$147,599.00
BALANCE	\$54,419.00	\$20,144.00	\$46,477.00	\$37,792.00	-7,690.00

CRA I, original assessed real property values within the community redevelopment agency's area of authority as of the day the agency was created was \$6,470,039 (1981). The total assessed real property values of the property within the boundaries of the community redevelopment agency as of January 1, 2023, is \$19,392,140 (13.7% increase from 2022. 199.72% increase since inception).

CRA II

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Actual
REVENUE					
Fund Balance Forward	\$45,672.00	\$1,080.00	\$1,212.00	\$1,911.00	\$3,113.00
TIF Revenue – City	\$627.00	\$45.00	\$243.00	\$404.00	\$3,225.00
TIF Revenue – Other	\$333.00	\$83.00	\$456.00	\$798.00	\$6,571.00
Interest Income	\$ -	\$4.00	\$ -	\$ -	\$ -
General Fund Transfer	\$26,000.00	\$ -	\$ -	\$ -	\$ -
TOTAL REVENUE	\$72,632.00	\$ 1,212.00	\$1,911.00	\$3,113.00	\$12,939.00
EXPENSES					
Carpenter’s Park Improvements	\$71,552.00	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENSES	\$71,552.00	\$ -	\$ -	\$ -	\$ -
BALANCE	\$ 1,080.00	\$1,212.00	\$1,911.00	\$3,113.00	\$12,939.00

For CRA II, the original assessed real property values within the community redevelopment agency’s area of authority as of the day the agency was created was \$2,099,842 (2016). The total assessed real property values of the property within the boundaries of the community redevelopment agency as of January 1, 2023, is \$3,750,014 (15.9% increase since 2022, 78.6% increase since inception).

CRA III

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Actual
REVENUE					
Fund Balance Forward	\$ -	\$ -	\$332.00	\$2,013.00	\$4,109.00
TIF Revenue – City	\$ -	\$115.00	\$538.00	\$704.00	\$861.00
TIF Revenue – Other	\$ -	\$216.00	\$1,098.00	\$1,392.00	\$1,702.00
Interest Income	\$ -	\$1.00	\$ -	\$ -	\$ -
TOTAL REVENUE	\$ -	\$332.00	\$2,013.00	\$4,109.00	\$6,672.00
TOTAL EXPENSES	\$ -	\$ -	\$ -	\$ -	\$ -
BALANCE	\$ -	\$332.00	\$2,013.00	\$4,109.00	\$6,672.00

For CRA III, the original assessed real property values within the community redevelopment agency’s area of authority as of the day the agency was created was \$767,275 (2016). The total assessed real property values of the property within the boundaries of the community redevelopment agency as of January 1, 2023, is \$1,240,068 (17.2% increase since 2022, 62.1% increase since inception).

The most recent audit of the City of Milton’s CRA’s has not been completed as of the date of this report. It will be posted upon receipt. This report is provided as required by Florida Statute 163.371.

